# Obser's Manual Obser's Manual



# CE IVD R Only

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# 1 – Introduction

# 1.1 Intended Use

The BD BACTEC<sup>™</sup> FX40 Instrument is designed for the rapid detection of bacteria and fungi in clinical specimens, blood, and blood products. Samples are drawn from patients or bagged blood/blood products and injected directly into BD BACTEC<sup>™</sup> Culture Vials, which are placed into the instrument for incubation and testing.

### **Additional Information**

The BD BACTEC<sup>™</sup> FX40 Instrument is automated and provides qualitative results.

# **1.2 Principles of the Procedure**

When microorganisms are present in culture vials, they metabolize nutrients in the culture medium, releasing carbon dioxide into the medium. A dye in the sensor at the bottom of the vial reacts with  $CO_2$ . This modulates the amount of light that is absorbed by a fluorescent material in the sensor. A photo detector at each station measures the level of fluorescence, which corresponds to the amount of  $CO_2$  released by organisms. Then the measurement is interpreted by the system according to pre-programmed positivity parameters.

At system startup, the attached computer performs self-diagnostics and downloads operating instructions to the racks. Then the instrument(s) automatically begin testing. Light Emitting Diodes (LEDs) behind the vials illuminate the rows, activating the vials' fluorescent sensors. After a warm-up period, the instrument's photo detectors then take the readings. A test cycle of all rows is completed every 10 minutes. Positive cultures are immediately flagged by an indicator light on the front of the instrument, an audible alarm, and are displayed on the tablet.

When positive vials are identified, the lab technologist pulls them from the instrument for confirmation of results, and for isolation and identification of the organism.

Figure 1-1 shows the growth and detection process.



Figure 1-1 – BD BACTEC™ FX40 Instrument Fluorescent Technology

# **1.3 System Overview**

The BD BACTEC<sup>™</sup> FX40 Instrument provides the following major features:

- Modular instrument design permits flexibility to accommodate laboratory needs
- · Graphical user interface with color display and touchscreen provides ease of use
- Real-time vial presence sensors located in each vial station provide immediate feedback on vial insertion and removal from stations
- The ability to mix bacterial, fungal, and mycobacterial cultures within a module or system is accomplished by varying the medium type
- Can be connected to a compatible Laboratory Information System (LIS)
- Can be connected to BD EpiCenter™ system

## 1.3.1 Instrument Overview

The BD BACTEC<sup>™</sup> FX40 Instrument is an automated system for detecting the presence of microorganisms in clinical samples, blood, and blood products. Inoculated vials are placed in the instrument vial stations. When the door is closed, vials are monitored for microbial metabolic activity over time by measuring the fluorescence levels from a specially designed sensor in the vial. This is performed by the measurement subsystem. The algorithm subsystem analyzes the signals from the measurement subsystem to determine if evidence of microbial growth (i.e., positivity) is present. Agitation is performed by the agitation subsystem, which supports organism growth. Data storage and examination is managed through a data management subsystem. Stations are rendered unusable due to an alert condition such as an incubation failure, agitation failure, or measurement system failure.

The user interface subsystem encompasses all instrument functions pertaining to instrument workflow, primarily inserting vials into the instrument for testing, and subsequent removal of positive and final negative vials. Demographic information can be entered into the system and reported out. Vial information can be entered via a barcode reader, designed for one-handed operation, or can be entered manually via an onscreen keyboard. Vials are associated to a particular station by the process of inserting the vial into a station immediately after scanning the vial; this activates the station's vial presence sensor. You can view information about vials processed by the instrument, request printed reports, or communicate with a BD EpiCenter<sup>™</sup> system. Indicator LEDs on the front of the instrument and others above each station convey status information. The instrument provides confirmatory audio and visual feedback at the completion of each workflow transaction.

From 1 to 4 BD BACTEC<sup>™</sup> FX40 Instruments can be connected to a single tablet PC and can share a printer and barcode reader. This cluster can be linked to a BD EpiCenter<sup>™</sup> system to create a larger installation with full connectivity between BD BACTEC<sup>™</sup> FX40 Instrument clusters and BD BACTEC<sup>™</sup> FX Instruments.



Figure 1-2 – BD BACTEC™ FX40 Instrument

# **1.3.2 Control Electronics**

The instrument has several controllers that are responsible for control and analysis of the following:

- Temperature measurement and control
- Built-In-Test functions
- Agitation motor control
- · Illuminating station and system indicators
- · Monitoring vial presence and door open sensors
- System communications
- User interface

### 1.3.3 Incubation Subsystem

The incubation subsystem is designed to maintain the temperature of the contents of any culture vial in any station at  $35.0 \text{ °C} \pm 1.5 \text{ °C}$ . The temperature is achieved by forced air convection over the media vials. Incubation hardware includes blowers, heaters, and temperature sensors. The incubation system heats air according to the temperature setpoint and actual temperature measurements.

# 1.3.4 Vial Agitation

Vial stations are agitated so that their fluid contents achieve a homogeneous distribution of nutrients and microbial by-products. Vials are arranged in separate row modules that are coupled by a gang linkage to a motor. The motor causes each row module to agitate over a range of 0° to 20° relative to horizontal.

## 1.3.5 Measurement Subsystem

The measurement subsystem activates the sensor in the bottom of a media vial optically. The measurement consists of illuminating the sensor with an LED and collecting fluorescent light back from the sensor with a photo detector. The collected data is processed, normalized and compensated for thermal variation. Measurement is performed and processed by the Row Board.

## 1.3.6 Vial Presence Sensing

Each station has a vial presence sensor that immediately detects the insertion or removal of vials. This allows users to place vials in any location, or to assign stations through vial entry. Station indicators immediately reflect the changed status. Vial presence sensing is performed by the Row Board.

## 1.3.7 Station Indicators

LED indicators (shaped like crescents) located above vial stations indicate vial status and are illuminated when the door is opened. Station indicators are controlled by the Row Board.

# 1.3.8 Tablet PC / Touchscreen

The user interface is presented on a color tablet PC. The tablet screen features a capacitive touchscreen that enables you to perform actions and operations simply by touching buttons and fields shown on the screen. The tablet PC also performs positivity analysis. One tablet can control up to four BD BACTEC<sup>™</sup> FX40 Instruments in a cluster.

# 1.3.9 USB Ports

Three standard USB ports are located on the rear of the instrument. One free USB port is located on the tablet's right side (the port on the left side connects to the BD BACTEC<sup>™</sup> FX40 Instrument). USB ports are used primarily to connect peripheral devices such as a barcode scanner and printer, and to save files to and update system software from flash media.

# 1.3.10 Audible Alarm

An audible alarm provides notification of system alerts and positive vials. Loudness settings for positive vials are set in the configuration display and are indicated by numbers from 1 (softest) to 10 (loudest). A jack on the rear of the instrument enables connection of an optional remote alarm unit.

# 1.3.11 Barcode Scanner

A peripheral barcode scanner is designed to allow vial barcode scanning for vial entry, identification, and removal operations. The barcode scanner is used to scan vial sequence and user-provided accession barcodes. One scanner can serve up to four BD BACTEC<sup>™</sup> FX40 Instruments in a cluster.

NOTE

Accepted barcode symbologies include Code 128, Codabar, Code 39, and Interleaved 2 of 5.

# 1.3.12 Software and Operation Overview

The tablet presents all the information needed to monitor instrument and station status, to enter and remove vials, set up the instrument, print reports, and perform routine instrument maintenance. The information is presented in the form of icons that graphically represent the information (such as a clock to indicate the current time), text buttons, or a combination of icons and text.

Operations you perform at the instrument can be initiated by opening the door and scanning a vial in a vial activated workflow or can be initiated by tapping buttons, tabs, and fields on the tablet display in a screen activated workflow. Routine operations, such as entering vials and removing positive vials, are initiated from the Status display. A Reports tab provides access to the built-in BD BACTEC<sup>™</sup> FX40 Instrument reports, while Maintenance and Configuration tabs provide access to these functions.

### Positivity analysis (Algorithm subsystem)

Algorithms determine vial positivity (i.e., the detection of microbial growth). Multiple algorithms are used to test for vial positivity. Some algorithms are medium-specific for greater sensitivity.

If a sequenced vial has not triggered a positivity algorithm by the end of the defined protocol length, and there are no instrument error conditions that would prevent accurate detection of positives, the vial is declared a negative vial, however, positivity algorithms continue to be applied until the vial is removed from the instrument.

### Database

The database maintains the test measurements for each vial, vial identification and association data, and patient demographic information. Data is stored in the BD BACTEC<sup>™</sup> FX40 Instrument database in both standalone and BD EpiCenter<sup>™</sup> configurations. In addition, associated instrument errors, and operating conditions (e.g., test times, instrument temperature, etc.) are stored in the database.

The database stores vial results for up to 60 days after removal from the instrument (readings are maintained for up to 14 days).



Figure 1-3 – BD BACTEC™ FX40 Instrument Status Display

### 1.3.13 Media Overview

Several media are available for use with the BD BACTEC<sup>™</sup> FX40 Instrument. These include:

### BD BACTEC<sup>™</sup> Standard/10 Aerobic/F Culture Vials

Indicated for 3.0 to 10.0 mL (8.0 to 10.0 mL optimal) blood volume.

### BD BACTEC<sup>™</sup> Plus Aerobic/F Culture Vials

Contains resins for antibiotic neutralization. Indicated for 3.0 to 10.0 mL (8.0 to 10.0 mL optimal) blood volume.

### BD BACTEC<sup>™</sup> Standard Anaerobic/F Culture Vials

Indicated for 3.0 to 7.0 mL (5.0 to 7.0 mL optimal) blood volume.

### BD BACTEC<sup>™</sup> Peds Plus<sup>™</sup>/F Culture Vials

Optimized for use with pediatric patients and for low blood volume specimens 1.0 to 3.0 mL (range of 0.5 to 5.0 mL). Contains resins for antibiotic neutralization.

### BD BACTEC<sup>™</sup> Plus Anaerobic/F Culture Vials

Contains resins for antibiotic neutralization. Indicated for 3.0 to 10.0 mL (8.0 to 10.0 mL optimal) blood volume.

### BD BACTEC™ Lytic/10 Anaerobic/F Culture Vials

Non-resin medium containing the blood lysing agent saponin. The lysis of red cells provides nutrients for microbial growth and reduced blood background. The lysis of white cells releases phagocytized organisms. Indicated for 3.0 to 10.0 mL (8.0 to 10.0 mL optimal) blood volume.

### BD BACTEC™ Myco/F Lytic Culture Vials

Specialized medium for the detection of yeast, fungi, and mycobacteria from blood. When yeast or fungi are suspected, the medium may be used to culture sterile body fluids. Indicated for 1.0 to 5.0 mL (3.0 to 5.0 mL optimal) blood volume. A supplement may be required for use with non-blood specimens.

### BD BACTEC<sup>™</sup> Mycosis IC/F Culture Vials

Selective culture medium specifically designed for the recovery of fungi from blood culture specimens. Accepted specimen volume range is 3.0 to 10.0 mL. (This product is not available for sale or use in USA.)

### BD BACTEC<sup>™</sup> Platelet Aerobic/F Culture Vials

Recommended for 4.0–8.0 mL of platelets (Leukocyte Reduced Apheresis and Leukocyte Reduced Whole Blood Concentrates).

### BD BACTEC™ Platelet Anaerobic/F Culture Vials

Recommended for 4.0–8.0 mL of platelets (Leukocyte Reduced Apheresis and Leukocyte Reduced Whole Blood Concentrates).

Each medium type has default test protocol duration that can be modified in the lab configuration display. The default protocol can be overridden on each vial entered in the instrument.

## 1.3.14 Built-In Test

When power is first applied to the instrument, each of the major subsystems performs its native built-in-test (BIT) to ensure proper operation. Any failure of a component test is considered a fatal error for the measurement system, and no measurement cycles will be initiated.

# 1.3.15 Testing Overview

The instrument acquires light readings, temperature, and dark readings for each station once every 10 minutes. If the door is opened during the data acquisition cycle, the cycle is aborted. When the door is closed the test cycle restarts after one minute.

After readings for stations are acquired, the instrument applies normalization to improve signal accuracy, and temperature compensation to minimize the impact of temperature transients on data.

After normalization and temperature compensation, the instrument applies signal conditioning algorithms to improve overall data quality.

Next, data for stations is tested for signal quality with a series of built in tests. These tests determine whether data is to be used for positivity processing, and whether fault conditions exist in stations that would render them unusable.

The final step in the testing process is the application of positivity algorithms to determine whether a culture contains evidence of microbial growth. The instrument uses general positivity algorithms as well as algorithms specific to each medium type to optimize positivity analysis.

# 1.4 Use of this Manual

This user's manual is designed as an integral part of instrument operation for technologists, supervisors, and other trained laboratory personnel who operate and maintain the BD BACTEC<sup>™</sup> FX40 Instrument on a regular basis. Every attempt has been made to include all information that would be required during normal use and maintenance of the system. Should a question arise which is not answered in this manual, please contact the following parties:

• Technical Service and Support: In the United States contact BD at 1.800.638.8663 or bd.com. For regions outside of the United States, contact your local BD representative or bd.com.

EU Only: Users shall report any serious incident related to the device to the Manufacturer and National Competent Authority

Outside EU: Contact your local BD representative for any incident or inquiry related to this device.

• International contacts are listed in Section 9. Contact your local BD representative or bd.com.

Other documentation required for proper system operation includes:

BD BACTEC<sup>™</sup> Media Package Inserts – These documents contain important information on the use, storage, inoculation, performance, and limitations of each type of BD BACTEC<sup>™</sup> medium. They are included with each carton of media, and are available upon request from BD Technical Service and Support.

*BD EpiCenter*<sup>™</sup> *System Help* – The online Help utility provided with the BD EpiCenter<sup>™</sup> system provides comprehensive instructions on the operation of BD EpiCenter<sup>™</sup> and the BD BACTEC<sup>™</sup> FX40 Instrument within BD EpiCenter<sup>™</sup>.

# 1.5 Conventions

## 1.5.1 User Interface

Screen buttons are shown in bold (e.g., select Save or select OK).

System prompts and messages are shown in a monospaced typeface (e.g., Report By does not apply).

Various displays are named in initial capital letters (e.g., Vial Entry display). Fields are shown as they appear on the displays (e.g., Accession).

# 1.5.2 Symbols and Connections Used on the Equipment

The following symbols and connections are used on the BD BACTEC<sup>™</sup> FX40 Instrument:



Figure 1-4 – Instrument Rear Connections (bottom left)

From left to right: USB Host connector (to tablet computer); USB connectors (3); Network (BD EpiCenter™) connector; Serial (LIS) connector; Remote Alarm connector.



Figure 1-5 – Instrument Rear Connections (bottom right) AC Power input



### Figure 1-6 – Tablet Connections (left side)

From top to bottom: USB connection (to instrument); headphone/speaker input; reset switch, power switch, and power input. Controls and ports that are typically used are circled.



### Figure 1-7 – Tablet Connections (right side)

From top to bottom: USB connection; HDMI output; and network connector.



Figure 1-8 – Tablet Connections (bottom) Center: Dock connection (not used)



Figure 1-9 – Other Symbols Used on the Equipment

From left to right: Refer to accompanying documentation for instructions; Fuse; Biohazard; WEEE.

# 1.5.3 Notes, Cautions, and Warnings

Throughout this manual, important information is presented in boxes offset from the regular text, and is labeled as either a NOTE, CAUTION, or WARNING. These messages are formatted as shown below and bear the following significance:

NOTE

Important information about instrument use worthy of special attention is presented as a NOTE.

### CAUTION

Information on an activity which potentially could cause damage to the instrument is presented as a CAUTION.

### WARNING

INFORMATION ON AN ACTIVITY WHICH POTENTIALLY COULD CAUSE INJURY TO THE USER IS PRESENTED AS A WARNING.

Dispose of all used reagents and any other contaminated disposable materials following procedures for infectious or potentially infectious waste. It is the responsibility of each laboratory to handle solid and liquid waste according to their nature and degree of hazardousness and to treat and dispose of them (or have them treated and disposed of) in accordance with any applicable regulations.

# 2 – Installation

# 2.1 General

This section provides specifications for installation and setup of the BD BACTEC<sup>™</sup> FX40 Instrument. The following major topics are included:

- Instrument Specifications
- Instrument Installation
- Site Preparation
- Software Setup

### WARNINGS

PROTECTION PROVIDED BY THIS EQUIPMENT MAY BE IMPAIRED IF THE EQUIPMENT IS USED IN A MANNER NOT CONSISTENT WITH THE INSTRUCTIONS IN THIS MANUAL.

THE AIR INTAKE AND OUTPUT AREAS ON THE BD BACTEC™ FX40 INSTRUMENT MUST REMAIN UNOBSTRUCTED AT ALL TIMES. RESTRICTED AIR FLOW MAY CAUSE EXCESSIVE TEMPERATURES IN THE INSTRUMENT, WHICH CAN AFFECT TEST RESULTS AND POSSIBLY CAUSE HARDWARE MALFUNCTIONS. INTAKE AND OUTPUT AREAS ARE SHOWN IN FIGURE 2-1.



Figure 2-1 – Air Intake and Exhaust Areas

Air intake on bottom of instrument through air filter and exhaust through louvers on rear of instrument

# 2.2 Instrument Specifications

Physical Dimensions	Single Instrument	Stack
Height	39.1 cm (15.4 in)	77.5 cm (30.5 in)
Width	67.5 cm (26.6 in)	67.5 cm (26.6 in)
Depth	58.5 cm (23.0 in)	58.5 cm (23.0 in)
Clearance (rear, left, right)	0 cm, 7 cm, 38* cm * if tablet is mounted	0 cm, 7 cm, 38* cm * if tablet is mounted
Clearance (front)	61.0 cm (24 in)	61.0 cm (24 in)
Weight (empty)	31.8 kg (70.1 lb)	64.6 kg (142.4 lb)
Weight (full)	38.0 kg (83.7 lb)	76.9 kg (169.6 lb)

Electrical Requirements			
Input Voltage	100–240 VAC ± 10%		
Peak Current	3 amperes		
Input Line Frequency	50/60 Hz		
Power	250 W		
Heat	307 Btu/hr		

Environmental Requirements				
Non-Operating Storage	Non-Operating Storage			
Temperature	-17.8 °C – 65 °C (0–149 °F)			
Humidity 20–80% RH non-condensing				
Operating Conditions	Operating Conditions			
Temperature         18.0–30.0 °C (64.4–86 °F)				
Humidity         25–80% RH non-condensing				
LocationsLevel Surface; No direct sunlight; No direct heat or oth external air source; No high humidity, dust, temperatur extremes, or corrosive or explosive vapors or gases				
Noise @ 1 m ≤55 dBA using ANSI Type 2 sound meter				
Altitude Evaluated for safety to 2,000 m				

### **Environmental Requirements**

### Other

Instrument shall withstand thermal decontamination at 65 °C for 10 hours.

The instrument shall withstand paraformaldehyde treatment as used for mycobacterial decontamination.

Installation Category II and Pollution Degree 2 as per IEC 664.

# 2.2.1 EMC compliance information

The BD BACTEC<sup>™</sup> FX40 Instrument has been evaluated to and conforms to the IEC 61326-2-6 standard for Electromagnetic Compatibility (Electrical equipment for measurement, control and laboratory use. EMC requirements. Particular requirements. In vitro diagnostic (IVD) medical equipment).

The system is not intended to be used with any accessory or cable not provided or directed for use by BD. Use of accessories or cables not specified by BD can result in reduced electromagnetic compatibility performance.

The system should be installed such that it is not directly adjacent to or stacked with other electrical devices. If constraints do not allow for spacing between devices, both the BD BACTEC<sup>™</sup> FX40 Instrument and the other device or devices should be monitored to verify that operation is not affected. In the event that changes in operation are observed, including motion or processing errors, please contact the BD service department immediately.

The EMISSIONS characteristics of this equipment make it suitable for use in industrial areas and hospitals (CISPR 11 class A). If it is used in a residential environment (for which CISPR 11 class B is normally required) this equipment might not offer adequate protection to radio-frequency communication services. The user might need to take mitigation measures, such as relocating or re-orienting the equipment.

This equipment is designed for use in a PROFESSIONAL HEALTHCARE FACILITY ENVIRONMENT. It is likely to perform incorrectly if used in a HOME HEALTHCARE ENVIRONMENT. If it is suspected that performance is affected by electromagnetic interference, correct operation may be restored by increasing the distance between the equipment and the source of the interference.

Portable RF communication equipment including external antennas can affect medical electrical equipment. As such, these should be used no closer than 30 cm (12 inches) to any part of the system, including any cable specified BD. Disregarding this can result in reduced electromagnetic compatibility performance.

# 2.3 Instrument Installation

# 2.3.1 Site Preparation

The BD BACTEC<sup>™</sup> FX40 Instrument only by BD representatives.

### WARNINGS

### BECAUSE OF ITS SIZE AND WEIGHT, TWO PEOPLE SHOULD LIFT THE BD BACTEC™ FX40 INSTRUMENT.

### TIP HAZARD! DO NOT LEAN OR PLACE WEIGHT ON THE INSTRUMENT DOOR WHILE IT IS OPEN.

The BD BACTEC<sup>™</sup> FX40 Instrument should be installed in an area that is free from undue vibration, direct sunlight, high humidity, dust, temperature extremes, external air sources, and corrosive or explosive vapors or gases.

The system will operate within specifications in room temperatures from 18.0–30.0 °C (64.4–86.0 °F). Relative humidity should be between 25–80% (non-condensing) for temperatures less than or equal to 30.0 °C (86.0 °F). The maximum dew point for operation is 26.1 °C for temperatures over 30.0 °C.

No extra clearance is required on the rear of the instrument, since the rubber bumpers provide the needed clearance. A minimum of 7 cm is required on the left side of the instrument for opening the door, and 38 cm is required on the right for instruments with a tablet mount.

Environments that exceed these limits could adversely affect the performance of the system components.

The incubation system should maintain its temperature to within plus or minus 1.5 °C of the temperature controller's setting (35 °C). This accuracy can be assured only if the room temperature meets the requirements given above.

The BD BACTEC<sup>™</sup> FX40 Instrument shall be positioned such that both the power switch and AC power input are easily accessible to the operator at all times. Means for disconnection of the device is to unplug supply cord from mains circuit.

The BD BACTEC<sup>™</sup> FX40 Instrument must be electrically connected to earth-ground at all times. To ensure that the power cord and outlet strip have the required electrical current ratings, only use the cord and power strip supplied with the unit, or as provided by BD.

# 2.4 Software Setup

The instrument ships with all setup parameters preset to factory default values. However, before using the instrument for culture testing, you should review the setup parameters to see if they are suitable for your laboratory. These parameters are set in the Configuration function, and are grouped as follows:

- Lab Configuration (e.g., language, test protocol duration, etc.)
- Reports Configuration (Lab name, printer, etc.)
- Instr(ument) Configuration (e.g., Instrument number, alarm volume, etc.)
- LIS Configuration (communications) (for non-EpiCenter configurations only)
- Time Configuration (Time and Date Format, etc.)

To access the configuration function, from the Status display (Figure 2-2), Select the **Configuration** tab. The last configuration display that was accessed appears. Field values can be changed by selecting the arrows ( $\blacktriangle \nabla$ ), drop-down arrows, radio buttons, or checkboxes next to them.

When a change is made to a field value, the other display tab names are grayed out until you Save or Undo the changes.

Any changes to configuration parameters are in effect from the time of the change forward.



### Figure 2-2 – Status Display

To cancel your changes, select **Undo**.

You cannot access Configuration displays in an instrument that is in degraded mode.

To save configuration changes, select **Save** (shown below).



To enter a password, tap the password field to display the onscreen keyboard (see Section 3.10).

Enter Password	
Please enter y	/our password:
Tap in the password field t	o access onscreen keyboard
ОК	Cancel

Figure 2-3 – Password Window

Enter the Supervisor password (default: BACTECFX). Select **ENTER** and then **OK** to enter the password.

# 2.4.1 Lab Configuration

Lab Configuration enables you to set values that are unique to how your laboratory functions. Such discretionary values include media protocol lengths, accession barcoding enable/disable, language, etc. See Figure 2-4.

### Workflow Window:

Accession Barcode Enable/Disable

NOTE

Accepted barcode symbologies include Code 128, Codabar, Code 39, and Interleaved 2 of 5.

Select whether Accession Barcoding is enabled (checked) or disabled (unchecked) by tapping in the white box to toggle the check on and off. The default setting is enabled (checked). When Accession Barcoding is enabled, the system turns on the barcode reader for an accession barcode to be scanned during certain activities and interprets any non-vial-sequence barcode scan as an accession. (Note that your accession barcode may not both begin with the numbers "44" AND be 12 digits long, which is the format of a vial sequence barcode.) Accessions can always be entered in the Culture – Vial display regardless of whether accession barcoding is enabled or disabled.

In a BD EpiCenter<sup>™</sup> configuration, enabling Accession Barcoding at one instrument enables the feature for all instruments.

Batch Negative Removal Enable/Disable



Select whether Batch Negative Removal is enabled (checked) or disabled (unchecked) by tapping in the white box to toggle the check on and off. The default setting is enabled (checked). When Batch Negative Removal is enabled, you can remove all final (out-of-protocol) negative vials without scanning the individual labels during the Negative (vial) Removal activity. When batch removal is disabled, you must scan the vial sequence barcode for each negative vial that is removed.

In a BD EpiCenter<sup>™</sup> configuration, enabling Batch Negative Removal at one instrument enables the feature for all instruments.

Show Related Vials Enable/Disable



Select whether Show Related Vials is enabled (checked) or disabled (unchecked) by tapping in the white box to toggle the check on and off. The default setting is disabled (unchecked). When Show Related Vials is enabled, all vials in the same instrument that are related to the current positive vial being removed (i.e., vials with the same accession number) are flagged by station indicators that correspond to their status (Ongoing, Negative, etc.).

In a BD EpiCenter<sup>™</sup> configuration, enabling Show Related Vials at one instrument enables the feature for all instruments.

#### Language/Locale Window:

Language



Select the language for screen displays and instrument reports. The default setting is English. To see the available selections, select the **Down Arrow** to the right of the field. You can choose from the following language selections:

Chinese\* Deutsch English Español Français Italiano Japanese

In a BD EpiCenter<sup>™</sup> configuration, selecting a language at one instrument selects that language for all instruments.

Country



Select a country or ISO (international) to automatically select a corresponding time and date format. The default setting is United States. To see the available selections, select the **Down Arrow** to the right of the field. You can choose from the following selections:

Select Locale	Date Format	Time Format	
ISO	yyyy-mm-dd	HH:MM	
Danmark	dd-mm-yyyy	HH.MM	
Suomi	dd.mm.yyyy	HH:MM	
France	dd/mm/yyyy	HH:MM	
Deutschland	dd.mm.yyyy	HH:MM	
Greece	dd/mm/yyyy	HH:MM	
Italia	dd/mm/yyyy	HH.MM	
Nederland	dd Mmm yyyy	HH:MM	
España	dd/mm/yyyy	HH:MM	
Sverige	yyyy-mm-dd	ki HH.MM	
United Kingdom	dd/mm/yyyy	HH:MM	
United States	mm/dd/yyyy	hh:MM am/pm	
Japan	yyyy-mm-dd	HH:MM	
China	mm/dd/yyyy	HH:MM	
dd = day; mm = numeric month; Mmm = alphabetic month; yyyy = year; HH = hours (24-hour clock); hh = hours (12-hour clock); MM = minutes			

\*Chinese is not a supported language in workgroups that include an BD BACTEC<sup>™</sup> FX Instrument. Only BD BACTEC<sup>™</sup> FX40 Instrument supports Chinese at this time.

Status	Re	ports	Maintenance	Configuration
Lab Workflow	Reports	Instr	LIS	Time
Language/Lo	bcale sh	23-01-04 12:24 10:49-123 10:49-123	United States	•
Media Aerobic Plu Protocol (da	is ays)	5	Undo	Save

### Figure 2-4 – Lab Configuration Display

In a BD EpiCenter<sup>™</sup> configuration, selecting a country (locale) at one instrument selects that locale for all instruments.

### Media Window:

Media configuration is used to set default protocol values for each medium type you will be using for culture testing. The default protocol value is entered automatically when that medium type is scanned during the Vial Entry operation. If no medium type is entered for a vial (e.g., an anonymous vial or replacement barcode), the default instrument protocol of 5 days is used.

To modify default media values, refer to the field requirements listed below. When changes are complete, select **Save**.

#### Media

To select a medium type, select the **Down Arrow** to the right of the field. You can choose from the following medium selections:

Туре	Codes	Protocols Available	Default Protocol
Aerobic Plus	92	3–30	5
Anaerobic Plus	93	3–30	5
Anaerobic Lytic	65	3–30	5
Myco Lytic	88	3–42	42
Mycosis I/C	06	3–42	14
Peds Plus™	94	3–30	5
Standard Aerobic	60	3–30	5
Standard Anaerobic	91	3–30	5
Platelet Aerobic	5A	3-14	7
Platelet Anaerobic	5B	3-14	7

Protocol (days)

Select the **Up** or **Down Arrow** to increase or decrease the value in the field. Available protocol lengths are shown in the table above. Each laboratory should set its protocol lengths based on its own policies and conditions.

In a BD EpiCenter<sup>™</sup> configuration, selecting a protocol at one instrument selects that protocol for all instruments.

### Configuration – Lab Buttons:

Undo button

Select to clear changes and return to saved values. Only active if field values are changed and are not saved.

Save button

Select to save changes. When the Enter Password window appears, select the blank password field. Enter the Supervisor password with the onscreen keyboard, then select **ENTER**, followed by **OK**.

## 2.4.2 Reports Configuration

Reports configuration enables you to set up printing and reports parameters. See Figure 2-5.

In a BD EpiCenter<sup>™</sup> configuration, modifications made to the Reports configuration settings are used by all instruments.

### **Printer Selection Window:**

Printer

Select the **Drop-down Arrow** next to the Printer Selection field to choose the system printer. Options include:

- · No Printer
- Compatible USB Printer (If a BD BACTEC<sup>™</sup> FX40 Instrument supported printer is connected to the USB port, its name will appear in the Printer Selection drop-down list.)

Select Save, or Select Undo to clear changes and return to saved values.

NOTE Incompatible printer may cause system malfunction. If your printer is not listed, contact BD.

#### **QC Auto Report Window:**

Time

To set the time for the Maintenance QC Report (Section 5.4.9) to automatically print, select **Set**. The default value is 00:00 (midnight) for your time zone. Refer to Section 2.4.5 for instructions on setting time.

### Disable checkbox

To disable automatic printing of the QC Report, select the **Disable** checkbox. The default setting is disabled (checked). The checkbox only disables *automatic* printing; the report can still be printed by request from the Reports menu.

### **Custom Fields Window:**

Organization 1 / Organization 2

Enter the desired name for your laboratory or hospital. There are two lines of text available, each of which accepts up to 25 characters. Tap in the Organization 1 field to access the onscreen keyboard (see Section 3.10) to enter the desired hospital or laboratory name. When the first line is complete, select **Enter**. Tap in the Organization 2 field to display the onscreen keyboard to enter the second line of text.

The Organization information prints at the top of reports.

### **Configuration – Reports Buttons:**

Undo button

 $\sim$ 

Select to clear changes and return to saved values. Only active if field values are changed and are not saved.

Save button

Select to save changes. When the Enter Password window appears, tap the blank password field to display the onscreen keyboard. Enter the Supervisor password, then select **ENTER**, followed by **OK**.

Status	Re	ports	М	Maintenance Config		nfiguration	
Lab	Reports	Instr		LIS	Time		
Printer Sele	ction			QC Auto Report			
Brother HL	-2240 series	-	]	00:00 Set			
Custom Fiel	lds						
Orç	ganization 1			Organization 2			
Kirk Memorial Hospital			1313 Mockingbird Lane				
				<b>N</b> Undo		<b>S</b> ave	

Figure 2-5 – Reports Configuration Display

# 2.4.3 Instr(ument) Configuration

Instrument configuration settings are unique to each individual instrument within a cluster or workgroup cluster with BD EpiCenter™ connectivity. See Figure 2-6.

To modify default instrument values, refer to the field requirements listed below. When changes are complete, select **Save** and enter the Supervisor password.

Instrument No.

Select the instrument identification number. The default setting is 1. To increase or decrease the instrument number, select the **Up** or **Down Arrow** to increase or decrease the value in the field. You can choose a number from 1 to 99. If there is only a single instrument at your location, you should leave this value set at 1. Instrument numbers appear in report headers.

Instrument numbers must be unique in a BD EpiCenter<sup>™</sup> configuration.

BD BACTEC<sup>™</sup> FX40 Instrument Serial Numbers

Read-only fields showing the instrument Serial Numbers. This number is set at instrument installation. A, B, C, and D represent up to 4 instruments that can be configured in a local cluster. If there is only one instrument, A is used.

An icon appears to the right of each Serial Number. The icon is red (see Figure 2-6) if a device is not connected to the Network port. The icon is green if a device is connected to the Network port.

St	Status Repo		eports	Maintenance		Configuration	
Lab	R	Reports	Instrument	LIS	Г	Time	
Instrum	ent Number	r	Serial Num A: FF C:	nbers FPP23	B: D:		
Address	5			Volume		1	
ID:	0050C2C	1D1DC		<b></b>			<b>~</b>
				Lot Expirat	ion		
NIC:	0050C2C	1C785					
IP:	192.168.2	2.197		<b>N</b> Undo		Sa	ave

Figure 2-6 – Instrument Configuration Display (BD BACTEC™ FX40 Instrument Serial Number icon red)

#### Address

Read-only fields showing network configuration information.

- · ID shows the original MAC address of the network interface card
- · NIC shows the current MAC address of the network interface card
- · IP shows the Internet protocol address

Volume 🕂 🕂

Select the volume of the Positive Vial audible alarm. The default setting is 8. To increase or decrease the volume, select  $\blacktriangle$  or  $\blacktriangledown$  to increase or decrease the value in the field from 1 (softest) to 10 (loudest).

Select Volume to hear a sample of the current volume.

The volume of other instrument audible alarms is controlled by the system software and cannot be adjusted.

#### **Configuration – Instrument Buttons:**

Undo button

Select to clear changes and return to saved values. Only active if field values are changed and are not saved.

Save button

Select to save changes. When the Enter Password window appears, tap in the blank password field to display the onscreen keyboard and enter the Supervisor password. Select **ENTER** followed by **OK**.

Lot expiration

This field enables or disables lot number and expiration date tracking.

## 2.4.4 LIS Configuration

LIS configuration enables you to set up communications with a Laboratory Information System (LIS). Communications should only be enabled/disabled by a BD representative.

To modify default values, refer to the field requirements listed below. When changes are complete, select **Save**. See Figure 2-7.

### LIS Window fields:

Disabled radio button

To disable all communications with the LIS, select the **Disabled** radio button. This button is selected by default.

Serial Port radio button

To enable communications with a compatible LIS system using the instrument's serial port, select the **Serial Port** radio button. Verify Port Parameters, Physical Layer, LIS Options, and BD Modem<sup>™</sup> fields to complete the setup.

### **Serial Port Parameters Window fields:**

BD BACTEC<sup>™</sup> FX40x

"x" is the instrument connected to the LIS (A, B, C, or D).

Select the **Drop-down Arrow** to select the desired port. Only configured ports appear in the drop-down box.

Baud

Select the **Drop-down Arrow** to select the desired baud rate. Select from 1200, 2400, 4800, 9600 (default), or 19.2k.

Parity

Select the **Drop-down Arrow** to select the method of parity check used in serial communications with the LIS. Select from No Parity (default), Odd Parity, or Even Parity.

Data Bits

Select the **Drop-down Arrow** to select the number of data bits used in serial communications with the LIS. Select 7 or 8 (default).

### Stop Bits

Select the **Drop-down Arrow** to select the number of stop bits used in serial communications with the LIS. Select 1 (default) or 2.

Status	R	eports	Maintenance	Confi	guration
Lab	Reports	Instr	LIS	Time	
LIS O Disabled	(	Serial Port	OE	thernet	
Port Parame	ters	Physical Lay	yer 381		E
9600 baud No Parity	▼ ▼	O BDMODI	EM		
8 data bits					-
		Print	<b>S</b> Undo		<b>Save</b>

Figure 2-7 – LIS Configuration Display

### **Physical Layer Window fields:**

ASTM 1381 radio button

Select **ASTM 1381** to use the ASTM 1381 LIS Communications protocol for communications with the BD BACTEC<sup>™</sup> FX40 Instrument. Refer to the LIS Vendor Interface Document for additional information.

BDMODEM radio button

Select **BDMODEM** to use the BD Modem<sup>™</sup> Communications protocol for communications with the BD BACTEC<sup>™</sup> FX40 Instrument. This protocol is the default selection when LIS is enabled. Refer to the LIS Vendor Interface Document for additional information.

### LIS Options Window fields:

Upload Pos Results checkbox

Tap the checkbox to enable the upload of positive results. Uploading negative results is automatically enabled, however uploading positive results is optional and must be enabled. Results for orphan vials are not uploaded. The default value is unchecked.

### LIS Solicited Result checkbox

Select the checkbox to enable Solicited Results. In Solicited Mode, results are uploaded by the BD BACTEC<sup>™</sup> FX40 Instrument ONLY when requested by the LIS. In Unsolicited mode (unchecked), the instrument uploads results to the LIS automatically (default setting) whenever a vial status changes. In unsolicited mode, The BD BACTEC<sup>™</sup> FX40 Instrument still responds to requests from the LIS for results (solicitations). If the system is configured for unsolicited processing, the LIS must always be ready to receive data from the BD BACTEC<sup>™</sup> FX40 Instrument.

### Vial Tracking checkbox

This checkbox appears only if the LIS Solicited Results checkbox is unchecked (disabled).

Tap the checkbox so that a check appears in it to enable Vial Tracking. Vial Tracking uploads the following status information for non-orphan vials in the system:

- · New vials that are entered or identified at the instrument
- · Removal of positives, negatives, and related vials
- · Pulled positives that are reentered
- · Vials that are relocated to a different station

The information is uploaded from the time the vial is entered into the instrument until it is removed as a positive or final negative. In order to enable Vial Tracking, communications must be set for unsolicited processing. The default value is unchecked.

If Vial Tracking is disabled, only the final result is uploaded.

Log Comms checkbox

The Log Comms function is designed to assist BD representatives in troubleshooting LIS communications problems. It enables the representative to record low-level communication messages in a separate file on a USB flash drive. Log Comms can only be enabled when LIS Communications is enabled. The default value is unchecked.
Forced Upload checkbox

This field appears only if the LIS Solicited Results checkbox is unchecked (disabled).

The Forced Upload function is designed to assist BD representatives in troubleshooting LIS communications problems. When this function is enabled and saved, the Culture display features a Send button (in place of the Save button) that enables the representative to send recalled vial/culture data to the LIS. If vial/culture information is modified, the Save button reappears. The default value is unchecked.

<CR><LF> checkbox

This field appears only if BDMODEM is selected.

- Select the <CR><LF> checkbox to terminate a record, making it easy to read the record on some displays or printouts.
- Uncheck the checkbox to use <CR> to terminate a record. All logical records defined in the ASTM protocol are terminated by a Carriage Return <CR>.

Host Query Mode drop-down box

This field appears only if the LIS Solicited Results checkbox is disabled (unchecked).

In Host Query mode the instrument can request demographic information from the LIS for new specimens and vials entered/logged in at the instrument. To enable Host Query, Accession Barcoding must be enabled, and the communications must be set for unsolicited processing.

Select the **Drop-down Arrow** next to the Host Query Mode field to display the mode selection box. Then select the desired mode.

Host Query Mode offers the following modes:

MANUAL – the instrument only requests demographic information from the LIS when manually requested by the user.

SINGLE – the instrument requests demographic information from the LIS each time a vial/ specimen is entered or logged in.

AUTO – the instrument requests demographic information from the LIS at the automatic report time.

DISABLED - Host Query mode is disabled (default)

#### ASTM 1381 Window

The ASTM 1381 window appears only when ASTM 1381 is selected in the Physical Layer window.

**ASTM Packed Frames checkbox** 

Check this checkbox to enable ASTM packed frames. Uncheck the checkbox to disable ASTM packed frames.

#### BD Modem<sup>™</sup> Window fields:

The BD Modem<sup>™</sup> window appears only when BDMODEM is selected in the Physical Layer window.

The first two fields are used to determine where specific data is in the LIS record.

New Sequence Position checkbox

The default setting is checked.

Hospital Service Field (33) checkbox

The default setting is checked.

9000 Legacy Mode

The default setting is unchecked.

The following fields are used to define the expected characters in LIS messages.

#### SOH

The default setting is 0x01.

#### EOT

The default setting is 0x04.

#### ACK

The default setting is 0x06.

#### NAK

The default setting is 0x15.

CAN

The default setting is 0x18.

SYN

The default setting is 0x16.

#### LIS Communications Buttons:

Undo button

Select to clear changes and return to saved values. Only active if field values are changed and are not saved.

Save button



Select to save changes. When the Enter Password window appears, tap in the blank password to display the onscreen keyboard and enter the Supervisor password. Select ENTER, followed by OK.

Print button



This button appears only if Log Comms is enabled.

Select to print all the LIS messages in the Event Log. The messages include the time stamp when the message was generated.

### 2.4.5 Time Configuration

Time and date configuration settings can only be changed in a standalone configuration. Time and date may not be changed in a BD EpiCenter<sup>™</sup> configuration.

To modify default values, refer to the field requirements listed below. When changes are complete, select **Save**. See Figure 2-8.

#### Date/Time Window:



The current date is shown next to the Calendar icon. To change the date, select **Set** at the right of the Date/Time window.

Time 🥜

The current time field is shown next to the Clock icon. To change the time, select **Set** at the right of the Date/Time window.

Set Button

n <mark>S</mark>et

Select **Set** to display the Set Date and Time window (Figure 2-9). To set the date, tap the  $\blacktriangle$  or  $\checkmark$  button in the Month, Day, or Year field. To set the time, tap the  $\blacktriangle$  or  $\checkmark$  button in the Hour or Minute field. For USA locations, select a.m. or p.m. by tapping the **Drop-down Arrow** next to the a.m./p.m. field to select either value. Select **OK** when complete to set the new Date/Time. Select **Cancel** to exit the window without changing the date or time.

Status	Re	eports	Maintenance		ce C	Configuration	
Lab Re	eports	Instr	LIS		Tin	ne	
Date/Time							
03	/18/13	0		04:24 p.	m.	Set	
Daylight Saving	Daylight Saving Time Timezone GMT Offset						
Januar Januar Decembe	y 1 0: To r 1 0:	:00 Hrs :00 Hrs		-5		0	
Set R	ange			Hrs		Min	
				5			
				Undo		Save	

Figure 2-8 – Time Configuration Display

Date and Time		
Date 4 ▲	18	2013
Month	Day	Year
Time		
	: 12 <b></b>	p.m. ▼ a.m./p.m.
Hour	Minute	
	ОК	Cancel

#### Figure 2-9 – Set Date and Time Window

#### **Daylight Saving Time Window:**

Daylight Saving Time checkbox

The Daylight Saving Time field is represented by a day/night icon with an arrow between the two. Select whether the system clock is automatically set forward 1 hour for Daylight Saving Time (checked) or is set at Standard Time (unchecked). The default value is Standard Time (unchecked).

Set Range button	
------------------	--

Set Range

To set the date range during which Daylight Saving Time is active, select **Set Range**. In the Start DST window, tap the  $\blacktriangle$  or  $\checkmark$  button in the Month, Day, and Hour value to set for the beginning of Daylight Saving Time. In the End DST window, tap the  $\blacktriangle$  or  $\checkmark$  button in the Month, Day, and Hour value to set for the end of Daylight Saving Time. The Start and End dates/times are shown to the right of the icon.

When the clock reaches the From date/time, the time automatically advances 1 hour. When the clock reaches the To date/time, the time automatically decreases 1 hour.

#### **Timezone GMT Offset Window:**

H(ou)rs Min(utes)

The Timezone Offset field is represented by a map icon. To change the time zone offset, tap the  $\blacktriangle$  or  $\triangledown$  button to increase or decrease the value in the Hrs (Hours) or Min(utes) field. This value is your time zone difference from GMT (Greenwich Mean Time).

Select negative integers if you are west of the Prime Meridian and east of the International Date Line. Select positive integers if you are east of the Prime Meridian and west of the International Date Line. Hour values can range from –14 to 14; minutes values can be from 0 to 59.

The default value is -5 hours 0 minutes (USA Eastern Time Zone).

#### **Configuration – Time Buttons:**

Undo button 🛛 🏹

Select to clear changes and return to saved values. Only active if field values are changed and are not saved.

Save button



Select to save changes. When the Enter Password window appears, tap in the blank password field to display the onscreen keyboard and enter the Supervisor password. Then select **ENTER**, followed **OK**.

# 3 – Controls and Indicators

# 3.1 General

This section describes the meaning and use of the controls and indicators of the BD BACTEC<sup>™</sup> FX40 Instrument.

The overall layout of the instrument and most of the controls and indicators are shown in Figure 3-1. Some components are illustrated in figures accompanying the related text.

The following controls and indicators are discussed:

- Power Switch
- System Indicators
- Door Handle
- Barcode Scanner
- Tablet PC / Touchscreen
- Station Indicators
- USB Ports
- Audible Tones and Alarms
- Onscreen Keyboard
- Remote Alarm
- Printer

#### WARNING

#### ALL USERS SHOULD BECOME THOROUGHLY FAMILIAR WITH ALL CONTROLS AND INDICATORS BEFORE ATTEMPTING TO OPERATE THE INSTRUMENT





Top: Front view; Bottom: Rear view

# 3.2 Power Switch

### 3.2.1 Location

The instrument's power (On/Off) rocker switch is on the rear of the instrument at the lower right (to the left of the rubber bumper as you face the instrument rear).

See Figure 3-1 and 3-2 for the power switch location.

### 3.2.2 Operation

When in the "O" (Off) position, power is removed from the instrument. When in the "I" (On) position, power is applied to the instrument. Power must be turned On for the incubation and testing modules to work. For normal operation, the power should remain on at all times (except during maintenance procedures).



Figure 3-2 – Instrument Power Switch

# 3.3 System Indicators

### 3.3.1 Location

The system indicators are located on the front of the instrument, in an arc above the door handle. An array of LED lamps projects onto the door and is easily visible from across a room.

See Figure 3-1 for system indicator locations.

### 3.3.2 Indication

Indicator Color	State	Meaning
Yellow (Amber)	On	System Alert (Indicator remains on until the condition is corrected/ addressed.) See Section 7 for additional information.
*	Flashing	Instrument is not communicating with the tablet PC
Green	On	Out-of-protocol negative vial (Indicator remains lit until all negative vials are removed through the Remove Negative Vials activity.)
Red	On	Positive vial. (Indicator remains lit until all positive vials are removed through the Remove Positive Vials activity.)

The system indicators inform you of various states in the instrument, as shown below.

# 3.4 Door Handle

### 3.4.1 Location

The door handle is located at the bottom right of the instrument front.

See Figure 3-1 for door handle location.

When the door is opened, agitation of all rows in the instrument ceases, and any measurements in progress are aborted.

### 3.4.2 Operation

Grasp the door handle and pull the door open. The door pivots open on the hinge at the far left.

When closing the door, be sure to close it completely. A tone confirms the door closing.

Avoid opening the door unnecessarily; it should not remain open longer than 4 minutes.

If the door remains open longer than 4 minutes, an alert message displays and a continuous tone sounds. You may acknowledge the alert message or close the door to silence this tone. If the door remains open after the initial alert is acknowledged, a reminder alert message will display, and a tone will sound every 2 minutes after the reminder alert is reported and acknowledged. If the door is slightly ajar, a loud continuous tone sounds to alert you to the condition. This tone continues until the door is fully opened or fully closed.

# 3.5 Barcode Scanner

### 3.5.1 Location

The barcode scanner is a peripheral scanner that is placed in a convenient location for your laboratory's use. Typically, when space permits, a location to the right of the instrument is optimal, since the door opens from the right side. The scanner can be placed atop the instrument also if that is convenient.

See Figure 3-3 for a barcode scanner in operation.

### 3.5.2 Operation

NOTE

Accepted barcode symbologies include Code 128, Codabar, Code 39, and Interleaved 2 of 5.

The scanner turns on when the instrument is ready to read a barcode. To scan a barcode, place the vial in the scanner's red beam with the barcode label facing the scanner. If necessary, slowly turn the vial until the acknowledgment beep sounds (indicating that the barcode was scanned successfully).



Figure 3-3 – Barcode Scanner in Operation

# 3.6 Tablet PC / Touchscreen

### 3.6.1 Location

The tablet computer (PC) is attached to an articulating bracket mount on the right side of the instrument. The arm can be moved to a position that is convenient to you. The tablet contains all the software that runs the instrument / cluster, and it presents screens that provide information, as well as on-screen buttons that allow you to initiate routine operations.

The tablet is shown in Figure 3-4.

### 3.6.2 Operation

After the instrument completes its startup process, the Status Display appears. Other displays appear as you perform various operations.

More information on displays is presented in Section 5.



Figure 3-4 – Tablet Computer in Bracket

# 3.7 Station Indicators

### 3.7.1 Location

Each station has a set of LED indicators that inform you of the station or vial's status. The status indicators are located above each station.

Station indicators are defined in the table below. Figure 3-5 shows the actual station indicators.

### 3.7.2 Indication

The color (red, green, or yellow) and state (on, flashing, or off) indicate the conditions shown in the table below for a given station.

Indicator Color	State	Meaning
Red	Flashing	Positive vial
Green	Flashing	Negative vial
Yellow	Flashing	Anonymous vial
Red/Yellow (alternating)	Flashing	Positive Anonymous vial
All indicators	Off	Ongoing vial / Unusable station
Green	On	Available station



Figure 3-5 – Station Indicators

# 3.8 USB Ports

Three USB ports are located on the rear of the instrument for attaching USB peripheral devices. An additional USB host port is on the rear of the instrument for attaching a tablet computer. The tablet computer also contains a USB port on the left side, for attaching to the instrument, and a free USB port on the right side.

In addition to attaching peripheral devices (e.g., printer, barcode scanner), the USB ports enable saving data to a flash memory USB drive, and to perform software updates when they are released.

# 3.9 Audible Tones and Alarms

A variety of sounds are generated by the BD BACTEC<sup>™</sup> FX40 Instrument as you perform operations. Each of the sounds is unique and designed to keep the operator informed of the operational states of the instrument.

Туре	Example	Sound
Activity complete	All negative vials were removed	High pitch tone repeated 3 times
Activity error	Did not scan accession barcode after scanning sequence barcode and placing vial in instrument when Accession Barcoding is enabled	Single high beep
Anonymous	Anonymous vial entered	Short buzz sound
Barcode scan	A vial sequence number was scanned	Scanner beeps softly once Instrument plays a single medium beep
Door ajar	The door is not quite closed	2 tones, high then low frequency, repeating until door is fully opened or fully closed
Door closed	Door is closed	Mechanical latching sound
Positive vial	A positive vial has been detected	Pulsing fading sound, repeating
System alert	Temperature alert	Single high beep, some are repeating
Vial entry	A vial was entered into a station	High pitch blip or chirp sound

# 3.10 Onscreen Keyboard

Fields that accept alphanumeric information (e.g., Accession, Password) activate an onscreen keyboard that enables you to input characters into the various fields.

To access the onscreen keyboard, tap the field. In alphanumeric fields, the alphabetic keyboard (caps) opens. If a numeric field is selected, a numeric keyboard opens.

The following keyboards can be accessed:

- NUM Numeric
- CAPS Alphabetic (toggles between UPPER CASE and lower case letters); when keyboard is accessed, CAPS is ON by default, indicated by a green underline
- EXTND International characters (accented, extended character set)

To switch between keyboards, tap the key at the bottom corresponding to the desired character set.

To enter text or numbers, tap the desired characters. The text is shown in the white box at the top of the keyboard display. Then select **ENTER**.

To erase one or more characters, select **BACKSPACE**.

To move the cursor left without erasing, select LEFT.

To move the cursor right without overtyping, select **RIGHT**.

To exit the keyboard display, select **ESC**.

To enter the text into the field, select **ENTER**.

The keyboard display is shown in Figure 3-6.

	Accession Number									
ESC	Q	LEFT	RIGHT	_		P	•	BAG	CKS	SPACE
W	E	R	Т	Y		U	l	I		0
А	S	D	F	G		Η	I	כ		К
Z	Х	С	V	В		N		Μ		L
CAPS	SHIFT	NUM	SPAC	E		,		-	E	NTER

#### Figure 3-6 – Keyboard Display

## 3.11 Remote Alarm

The BD Remote Alarm unit is a small box that sounds an audible alarm when critical System Alerts occur, and when positive vials are detected. Controls and indicators are described in the operating instructions, furnished separately.

## 3.12 Printer

For an explanation of controls and indicators on the printer, refer to the manufacturer's operating instructions, furnished separately.

Note that a local printer should be connected to one of the instrument's rear USB ports. One printer can serve the entire cluster of instruments.

# 4 – Operation

# 4.1 General

This section provides instructions for routine operation of the BD BACTEC<sup>™</sup> FX40 Instrument. The following major topics are discussed:

- Using the Instrument
- Daily Maintenance
- Collecting and Preparing Specimens
- Entering Vials
- Recalling, Entering, and Modifying Data
- Testing Vials
- Printing Reports
- Removing Positive, Negative, and Ongoing Vials
- · Responding to Alarms and Errors
- Power Failures
- Operation with a BD EpiCenter™ System

These topics are offered in a general order which might fit the workflow of the average laboratory. Some operations (such as printing reports) may be done at your convenience. Other operations, like monitoring the instrument for new positives and alarm conditions, should be ongoing throughout the day.

This section is designed to provide general instructions. More detailed information on system displays is presented in Section 5.

# 4.2 Using the Instrument

### 4.2.1 Touchscreen, Fields, and Buttons

The tablet computer presents all the information needed to monitor instrument and station status, to enter and remove vials, set up the instrument, print and customize reports, and perform some routine instrument maintenance. The information is presented in the form of icons that graphically represent the information (such as a clock to indicate the current time), text buttons, or a combination of icons and text.

Many of the operations you perform at the instrument are initiated by selecting buttons, tabs, and fields on the tablet touchscreen. These buttons, tabs, fields are discussed, display by display, in Section 5. Do not use pens or sharp implements to tap the touchscreen; not only can this cause damage to the screen, the screen's capacitive technology cannot recognize the tap of such objects. You must use your fingertip or a capacitive stylus to tap buttons on the screen.

### 4.2.2 Power On

Instrument is powered on by pressing the power button. Once the instrument is turned on, acknowledge the PHI window. Once acknowledged, the Status Screen is displayed.



#### Figure 4-1 – PHI window

### 4.2.3 Status Display

The Status display is the main display shown when no other operation has been initiated or is in progress. It is the initial display that appears when the instrument starts up or restarts.

The Status display is shown in Figure 4-2. It provides a quick overview of testing status, station availability, and vial statuses such as positive, negative, and anonymous (see Section 4.2.5 for more information about vial statuses).

Once the door is opened, you can initiate the major instrument activities from the Status display. Vial Entry, remove positive vials, remove negative vials, and identify anonymous Vials can be initiated for any instrument in the cluster. (Each of the activities is discussed in greater detail later in this section.) Demographic information (accession only in BD EpiCenter™ configuration) can be added to vial records in the Culture display, accessed through the Culture button. The View Stations display (Figure 4-4), accessed by selecting the View Stations button, shows the status of each station in a representational view of the instrument stations. Finally, a list of System Alerts can also be reviewed by selecting System Alerts.

The Vial Entry (Figure 4-3), Identify Anonymous, Positive Removal, and Negative Removal activity displays present station counts for the current instrument for Positive, Negative, Blocked, Ongoing, Anonymous, and Available Stations.

Section 5 provides more detailed information about the Status display.



Figure 4-2 – Status Display

### 4.2.4 Instrument Layout

Instruments are provided in the following system configurations: 1) a standalone cluster of up to four BD BACTEC<sup>™</sup> FX40 Instruments, or 2) clusters attached to a BD EpiCenter<sup>™</sup> system.

A single instrument is designated as instrument A. In a cluster, additional instruments are designated, B, C, and D (maximum of 4 instruments in a cluster).

Each instrument has 2 racks, and each rack has two rows of vial stations. Row designations are by letter (A, B, C, and D). Individual stations are numbered 1–10 from left to right. A total of 40 stations are available for vial testing. A cluster of four instruments contains 160 stations for vial testing.

The View Stations display (Figure 4-4) shows the instrument's column and row numbering.

Stations are designated in the following format: CC-I-RSS, which CC = instrument Cluster, I = FX40 Instrument designation, and RSS = Row and Station column. Therefore a station designated 01-B-D8 would be in the first cluster, instrument B, row D and the eighth station column.

### 4.2.5 Vial and Station Statuses and States

Vials can have both a status and a state, but it is the status that conveys information about the presence or absence of microbial growth (or the practical availability of a station). The states are used for reporting purposes only.

The Vial Entry (Figure 4-3), ID Anonymous, Positive Removal, and Negative Removal displays (activity displays) present counts for the current instrument for the following statuses/states: Positive, Negative, Blocked/Unusable, Ongoing, Anonymous, and Available. These statuses/states appear at the top right area of the display, with icons representing statuses/states.

The View Stations display (Figure 4-4), accessible through the View Stations button on the Status display, shows the status of each station in the instrument in a representational view of the interior. View Stations is a useful alternative to physically opening the door to view all the station/vial statuses in the instrument.



Figure 4-4 – View Stations Display

Vial and station statuses in the View Stations display are:

Status	lcon	Meaning	How Indicated
Available	0	There is no vial in station	Station Indicators: GREEN Vial Entry icon in color on Status display Vial Entry button active on Status display when door is opened Available counter on activity displays
Blocked	Ø	User has manually blocked station	Station Indicators: OFF Blocked counter on activity displays

Status	lcon	Meaning	How Indicated
Negative	Θ	Vial completed protocol with no evidence of positivity For Manual Negative: User forced vial negative in Culture display	Station Indicators: FLASHING GREEN Remove Negative Vials icon green on Status display Remove Negative Vials button active on Status display when door is opened Negative Vial System indicator lights Negative counter on activity displays
Ongoing	0	Vial is in instrument and is in protocol	Station Indicators: OFF Ongoing counter on activity displays
Pending	N/A	Vial information has been entered but vial has not been physically scanned into the instrument	No instrument indication; can see on reports and Culture display
Positive	•	Instrument has detected evidence of microbial growth For Manual Positive: User forced vial positive in Culture display For Anonymous Positive: see below	Station Indicators: FLASHING RED or FLASHING YELLOW / RED (alternating) – Anonymous Positive Remove Positive Vials icon red on Status display Remove Positive Vials button active on Status display when door is opened Message box on screen Positive Vial audible alarm sounds Positive Vial system indicator lights Positive counter on activity displays
Unusable	0	Instrument has detected a hardware problem with the station; ongoing vials must be moved to good stations	Cracked circle superimposed on existing status icon Blocked counter on activity displays

The vial states are:

State	lcon	Meaning	How Indicated
Anonymous	(Ongoing) (Ongoing) (Positive) ? (Report)	Vial was physically placed in instrument without its barcode sequence number being scanned Test results are collected while it is in instrument and general positivity criteria are applied	Station Indicators: FLASHING YELLOW Ongoing FLASHING YELLOW / RED (alternating) Positive Anonymous vial tone plays when vial is placed in station without scanning Identify Anonymous Vials icon yellow on Status display Identify Anonymous Vials button active on Status display when door is opened Anonymous counter on activity displays On reports, shown as a question mark next to the Status
Current	<b>J</b>	Vial is in instrument	Reports only, shown as a vial next to the Status

# 4.3 Daily Maintenance

Each day several simple maintenance procedures should be performed. The best time to perform maintenance is first thing in the morning, but it may be done at any time you find convenient.

#### The following procedures should be performed:

- 1 Check the paper supply to the printer. If the paper supply is low or exhausted, replace the paper as explained in the operating manual furnished separately.
- 2 Select the Maintenance tab. The Test display appears.
- 3 Select the **Q.C.** button to print the Maintenance QC Report. The Maintenance QC Report can be set to print automatically in Configuration > Reports.
- 4 Open instrument A. Select the **Red** button to illuminate the red station indicators. Record any station that does not illuminate red.
- 5 Next select the **Green** button to illuminate the green station indicators. Record any station that does not illuminate green.
- 6 Check and record the temperature on the temperature QC vial.
- 7 Repeat Steps 4–6 for each of the instruments in the cluster.
- 8 Close the door.
- 9 Select the **Alarm** button to verify that the audible alarm is functioning.
- **10** Finally, select the **Status** button to illuminate the system status indicators. All the indicators (yellow [amber], red, and green) should illuminate. If any indicator does not light, contact your local BD representative for service.
- 11 Information can be recorded on the Maintenance QC Report.

#### **Blocking Stations**

If any of the station indicators does not light, the station should be blocked and the vial should be moved to an available station using the Vial Entry activity.

#### To block a station:

- **1** Open the instrument door.
- 2 From the Test display, select **Block/Unblock**.
- 3 The Block/Unblock display appears.
- 4 Select the station to block in the display. Repeat for additional stations to be blocked.
- 5 Remove any vial from the station.
- 6 Insert station plugs.
- 7 Enter the removed vials into available stations with the Vial Entry activity (Section 4.5).
- 8 If you inadvertently block a station with a vial in it, the instrument tests the vial as an anonymous vial. Be sure to use vial entry to move any vial in that station to a new station.
- 9 The Maintenance QC Report lists the blocked stations.

# 4.4 Collecting and Preparing Specimens

#### WARNING

PATHOGENIC MICROORGANISMS, INCLUDING HEPATITIS VIRUSES AND HUMAN IMMUNODEFICIENCY VIRUS, MAY BE PRESENT IN CLINICAL SPECIMENS. "STANDARD PRECAUTIONS"<sup>1-4</sup> AND INSTITUTIONAL GUIDELINES SHOULD BE FOLLOWED IN HANDLING ALL ITEMS CONTAMINATED WITH BLOOD AND OTHER BODY FLUIDS.

<sup>1</sup> CLINICAL AND LABORATORY STANDARDS INSTITUTE. 2005. APPROVED GUIDELINE M29-A3. PROTECTION OF LABORATORY WORKERS FROM OCCUPATIONALLY ACQUIRED INFECTIONS, 3RD ED. CLSI, WAYNE, PA.

<sup>2</sup> GARNER, J.S. 1996. HOSPITAL INFECTION CONTROL PRACTICES ADVISORY COMMITTEE, U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES, CENTERS FOR DISEASE CONTROL AND PREVENTION. GUIDELINE FOR ISOLATION PRECAUTIONS IN HOSPITALS. INFECT. CONTROL HOSPITAL EPIDEMIOL. 17:53-80.

<sup>3</sup> U.S. DEPARTMENT OF HEALTH AND HUMAN SERVICES. 1999. BIOSAFETY IN MICROBIOLOGICAL AND BIOMEDICAL LABORATORIES, HHS PUBLICATION (CDC), 4TH ED. U.S. GOVERNMENT PRINTING OFFICE, WASHINGTON, D.C.

<sup>4</sup> DIRECTIVE 2000/54/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL OF 18 SEPTEMBER 2000 ON THE PROTECTION OF WORKERS FROM RISKS RELATED TO EXPOSURE TO BIOLOGICAL AGENTS AT WORK (SEVENTH INDIVIDUAL DIRECTIVE WITHIN THE MEANING OF ARTICLE 16(1) OF DIRECTIVE 89/ 391/EEC). OFFICIAL JOURNAL L262, 17/10/2000, P. 0021-0045.

#### Collection

Specimens should be collected aseptically from the patient and inoculated into the vials. Refer to the Media Package Insert for specific recommendations on specimen collection. Vials should be labeled and sent to the laboratory at once.

#### Preparation

At least one aerobic culture vial and one anaerobic vial should be prepared. To prepare a vial, remove the plastic flip cap and clean the exposed rubber septum with 70% isopropyl alcohol. Use a separate swab for each vial. Inoculate the vial with the appropriate volume of sample (refer to the Media Package Insert for specific information on vial inoculation).

# 4.5 Entering Vials

#### **Collection - Platelets**

Platelets should be collected aseptically from the bagged unit and inoculated into the vial. Refer to the *Media Package Insert* for specific recommendations.

To enter vials, select an instrument where there are available stations. (The number of available stations is shown below the vial entry icon on the Status display.)

Then follow one of the methods described below.

#### Vial Entry can be initiated in one of two ways:

Method 1 (Vial Activated)

- Access the Status display (from any other display select the Status tab).
- Select an instrument that has available stations, and open its door.
- The barcode scanner turns on.
- Scan a vial sequence barcode label.
- The Vial Entry display appears and the Sequence, Media, and default Protocol are automatically entered.
- If you did not scan the Accession, scan or enter it now (sequence and accession can be scanned in any order).
- If lot number and expiration date tracking are enabled, scan the 2D barcode containing the information.
- To change the protocol, select **Modify**, then select the **Up Arrow** to increase or **Down Arrow** to decrease the protocol length.
- Place the vial into an available station (solid green indicator).

Method 2 (Icon Activated)

- Select an instrument that has available stations, and open its door.
- Select the vial entry button on the Status display.
- The Vial Entry display (Figure 4-5) appears and the barcode scanner turns on.
- Scan the vial sequence barcode label.
- The Sequence, Media, and default Protocol are automatically entered.
- If lot number and expiration date tracking are enabled, scan the 2D barcode containing the information.

- If you did not scan the Accession, scan or enter it now.
- To change the protocol, select Modify, then select the Up Arrow to increase or Down Arrow to decrease the protocol length.
- Place the vial into an available station (solid green indicator).

Note that for both methods, the Vial Entry process is not completed until the scanned vial is placed into an available station. That is when the vial database is updated with the new vial data. The Vial Entry tone signifies that the Vial Entry process for that vial is complete.

The barcode scanner will not turn on if the instrument does not detect the previously scanned vial being fully inserted into a station.

When a vial is placed into the last available station in an instrument, the Activity Complete tone sounds (3 beeps). To continue entering vials, select another instrument with available stations.

Vial Entry cannot be performed in an instrument in Isolation mode, or an instrument in degraded mode in a BD EpiCenter<sup>™</sup> configuration.

Ľ	Wial Entry	
ACTING IN	Vial	FX40 A
Provinces	Accession:	2 5
Constant of	Sequence: 446569707339	
	Medium: Anaerobic Lytic	
	Protocol: 5 days Moo	dify
	Last Location: 01-A-A07	
		Clear

#### Figure 4-5 – Vial Entry Display

#### Inserting Vials in the Instrument

Before inserting vials into the stations, visually inspect all vials for evidence of microbial growth. Evidence of microbial growth includes dark or black blood in non-lytic Aerobic media (the blood in ongoing non-lytic Aerobic vials will be bright red in color), hemolysis, turbidity, and excess gas pressure (causing the vial septum to bulge outward). All such vials should be treated as positives; they should be Gram stained and subcultured.

Before inserting platelet vials into the stations, visually inspect all vials for evidence of microbial growth which may include excessive turbidity and/or excess gas pressure (causing the vial septum to bulge outward). All such vials should be treated as positives; they should be Gram stained and subcultured.

If you accidentally place a vial into a blocked station, the vial entry tone does not sound and the barcode scanner remains off. You must remove the vial from the station and reenter it with the Vial Entry activity. Blocked stations are not tested.

After all vials have been inspected and inserted in stations, close the door.

A vial presence sensor immediately senses the insertion of a vial in a station and the instrument updates the station LED indication and the status shown on the LCD.

Once vials are placed in their stations, BD recommends that you do not move them to other stations.

Avoid opening the door unnecessarily. The door should not remain open longer than 4 minutes.

#### NOTE

Good clinical practice dictates that for optimal performance, blood culture vials should be sent to the laboratory as soon as possible upon collection.

Delays in entering blood culture vials into continuous-monitoring blood culture instruments may delay or impede detection of growth.

M47-A Vol. 27 No. 17, Principles and Procedures for Blood Cultures; Approved Guideline.

#### WARNING

VIALS SHOULD BE HANDLED WITH EXTREME CARE AT ALL TIMES. MAKE SURE ALL VIALS ARE FULLY INSERTED INTO THE STATIONS BEFORE CLOSING THE DOOR.

#### Login

Complete instructions on entering vial, specimen, and patient data is provided in Section 4.6. You can log in demographic data at any time you find convenient.

#### **Anonymous Vial Entry**

Vials can be placed into available (GREEN indicator) stations without being scanned into the instrument. Vials that are not scanned into the instrument are called anonymous vials. Anonymous vials are recognized by the instrument when they are placed in stations, but are assigned an unknown medium type and default protocol of 5 days. Anonymous vials are evaluated with general positivity criteria. They cannot use the specific positivity criteria tied to the characteristics of the medium since the instrument does not know the medium type.

BD recommends that, at some point, you identify these anonymous vials to the system using the ID(entify) Anonymous vials activity. The instrument is able to apply medium specific positivity criteria when the medium type is known, and can apply these specific criteria to collected test readings. In addition, the protocol is adjusted (if necessary) to the default for that medium type once the vial is identified.

Ongoing anonymous vials that reach the end of their protocol must be identified before the instrument will assign a Negative status.

If an instrument in a BD EpiCenter<sup>™</sup> configuration is in degraded mode, vials can only be entered as anonymous vials until communications with BD EpiCenter<sup>™</sup> are re-established. In a non-EpiCenter configuration, vials entered at instruments in Isolation mode are anonymous until communication with the tablet PC is re-established and you identify the vials with the Identify Anonymous activity.

#### NOTE

Once an anonymous vial has been placed in the instrument, do not remove the vial and reenter it without identifying it the ID Anonymous activity. All test readings are discarded if you remove the vial without identifying it.

#### To identify anonymous vials:

- Select an instrument that has anonymous stations, and open the door.
- Remove a vial from a FLASHING YELLOW or FLASHING YELLOW/FLASHING RED (alternating) station, or select **identify anonymous** on the Status display.
- The ID Anonymous display (Figure 4-6) appears and the barcode scanner turns on; Station and Status information for the vial are shown.
- Scan the vial sequence barcode label.
- The Sequence, Medium, default Protocol, and TIP (Time in Protocol) or TTD (Time to Detection) are automatically entered.
- Scan or enter the Accession (if accession barcoding is enabled).
- If lot number and expiration date tracking are enabled, scan the 2D barcode containing the information.
- To change the protocol select Modify, then tap the Up Arrow to increase or Down Arrow to decrease the protocol length.
- If you are returning the vial to the instrument, place it in the FLASHING GREEN station (station from which the vial was pulled). If you are not returning the vial to the instrument, select **Save** button. You must do one or the other to retain the vial information.
- Go to the Culture display(s) to add the desired demographic information.

You cannot identify anonymous vials in an instrument that is in Isolation mode or degraded mode.



Figure 4-6 – ID(entify) Anonymous Display

# 4.6 Recalling, Entering, and Modifying Data

### 4.6.1 General

Patient is the top level of the instrument database record. A patient record consists of a mandatory Patient ID and optional Patient Name.

You cannot create patient records at the instrument with no accessions or vials attached.

Accessions can exist in the database without being attached to patient records. If there are no vials attached to the accessions, they are called orphan demographics.

Vials can exist unattached to accessions. These are called orphan vials.

Note that in a BD EpiCenter<sup>™</sup> configuration, you cannot enter Patient ID or Patient Name at the instrument. However, you can recall patient records by these fields. Also, you cannot enter Hospital Service or Collection Date/Time at the instrument. This operation can only be performed at the BD EpiCenter<sup>™</sup> system.

### 4.6.2 Vial Data

#### Recalling vial records by location:

From the Status display, select Culture.

The Culture – Patient display appears.

Select the Vial tab to access the Culture – Vial display.

Select the blank Location field.

Tap the station in the View Stations display.

Select OK.

The desired vial record appears.

or

From the Status display, select View Stations button.

Select the desired station.

Select OK.

The desired vial record appears.

#### Recalling vial records by sequence:

From the Status display, select the Culture button.

The Culture - Patient display appears.

Select the Vial tab to access the Culture – Vial display.

Scan vial sequence number or manually enter it with the onscreen keyboard (tap in the Sequence field to access the keyboard).

The desired vial record appears.

#### Associating vials to an accession:

From the Status display, select the Culture button.

The Culture – Patient display appears.

Select the Specimen tab to access the Culture - Specimen display.

In the Accession field, enter the desired accession.

Scan the vial sequence barcode you want to attach.

Select Save to save the association.

Only new sequence numbers or existing orphan (sequence unattached to an accession) sequence numbers can be attached.

#### **Disassociating vials:**

If a vial record contains an accession number, it is considered associated to that accession. The disassociate function enables you to break the link between a vial and an accession number.

#### To disassociate an accession from a vial:

From the Status display, select the Culture button.

The Culture - Patient display appears.

Select the Vial tab to access the Culture – Vial display.

Scan the sequence number of the vial.

Select Disassoc(iate) button to disassociate the vial from the accession number.

Note that the Disassoc(iate) button is active only if there is an accession number saved for that vial. If the button is grayed out, there is no associated accession number.

#### To manually enter a medium type (e.g., a replacement barcode):

Recall the desired vial record in the Culture - Vial display.

For media type 99 replacement barcodes, tap the arrow next to the Unknown medium type and select the correct medium type by tapping it. (You can also select the medium type during Vial Entry or ID(entify) Anonymous.)

Select **Save** to save the information.

#### Modifying vial protocol:

Recall the desired vial record in the Culture - Vial display.

If the protocol is eligible for change, the Modify button (next to the Protocol field) is enabled.

Select **Modify** and select the desired protocol by tapping the **Up** or **Down Arrow**. You can set the protocol length from 3 to 42 days depending on the medium type.

Select Save to save the information.

Modify Protocol						
Touch the arrow keys to modify the protocol length:						
6	▲ ▼					
ОК	Cancel					

Figure 4-7 – Modify Protocol Window

Protocols cannot be extended beyond 14/30/42 days (depending on medium type). To test a culture longer than the protocol maximum, apply a spare media barcode label to the vial and use Vial Entry to enter it as a new vial.

#### Changing vial status:

Recall the desired vial record in the Culture - Vial display.

Select the Drop-down Arrow next to the Status field.

Select the desired status by selecting it in the drop-down box.

Select Save to save the information.

#### 4.6.3 Specimen Data

Note that in a BD EpiCenter<sup>™</sup> configuration, you cannot enter Hospital Service or Collection Date/Time at the instrument. This operation can only be performed at the BD EpiCenter<sup>™</sup> system.

#### **Recalling specimen records:**

From the Status display, tap the "culture" button.

**1** 

The Culture – Patient display appears.

Select the Specimen tab to access the Culture – Specimen display.

Select the Accession field. The onscreen keyboard appears.

Enter accession number, then select **ENTER**.

The desired specimen record appears.

#### Adding specimen data:

Recall the desired specimen record in the Culture - Specimen display.

To enter a hospital Service, select the Service field.

The onscreen keyboard appears.

Enter the Service from which the specimen was collected, then select ENTER.

To enter a Collection Date/Time, select **Set**. In the Set Date and Time window, select the **Up** or **Down Arrow** in the Month, Day, or Year field. To set the time, select the **Up** or **Down Arrow** in the Hour or Minute field. For USA locations, select the a.m./p.m. **Drop-down Arrow** to select a.m. or p.m. Select **OK** when complete to set the Date/Time.

Select Save to save the information.

#### Modifying specimen data:

You can modify hospital Service and Collection Date/Time in a specimen record.

Recall the desired specimen record in the Culture - Specimen display.

• To modify the hospital Service, select the Service field.

The onscreen keyboard appears.

Enter the Service from which the specimen was collected, then select ENTER.

Select Save to save the information.

• To modify the Collection Date/Time, select Set. The Set Date and Time window appears.

To set the date, select the Up or Down Arrow in the Month, Day, or Year field.

To set the time, select the **Up** or **Down Arrow** in the Hour or Minute field. For USA locations, also select the **a.m./p.m. Drop-down Arrow** to select the new value.

Select **OK** when complete to set the Date/Time.

Select Save to save the information.

#### Disassociating specimens from patient records:

Recall the desired patient record (see below, Recalling patient records).

In the specimen window, select the specimen to be disassociated. Only one specimen can be disassociated at a time.

Select **Disassoc(iate)**. When the message appears, select **Yes** to complete the disassociation.

If all specimens are disassociated from the patient record, the patient record is removed from the database.

Note that in a BD EpiCenter<sup>™</sup> configuration, you cannot disassociate a specimen from a patient record. This operation can only be performed at the BD EpiCenter<sup>™</sup> system.

#### Disassociating vials from specimen records:

Recall the desired specimen record in the Culture - Specimen display.

In the vial window, select the vial to be disassociated.

Select Disassoc(iate). When the message appears, select Yes to complete the disassociation.

That vial is disassociated and becomes an orphan.

### 4.6.4 Patient Data

Note that in a BD EpiCenter<sup>™</sup> configuration or in a standalone configuration with LIS enabled, you cannot enter or edit Patient ID or Patient Name at the instrument. In a BD EpiCenter<sup>™</sup> configuration, this operation can only be performed at the BD EpiCenter<sup>™</sup> system. In a standalone configuration with LIS enabled, this operation can only be performed at the LIS system.

#### Adding patient data:

From the Status display, select Culture.

The Culture – Patient display appears (in Search mode). You cannot add patient information to the display while it is in Search mode.

Select the Vial tab. The Culture - Vial display appears.

Recall the desired vial record.

Select the Specimen tab. The Culture - Specimen display appears.

Select Add. The Culture – Patient display appears (in Add mode).

Select in the Patient ID field to enter patient identification. The onscreen keyboard appears. Type the patient ID and then select **ENTER**. You can enter up to 16 characters, excluding the following:

# \* [ ] | ? !

To add an optional patient name, select the Patient Name field. The onscreen keyboard appears. Type the patient name and then select **ENTER**. You can enter up to 40 characters, excluding the following:

# \* [ ] | ? !

You may use any name format you prefer, but BD recommends a consistent naming convention to make subsequent searching less problematic. Last name, first name works well for many laboratories.

Select Save to save the patient data.

#### **Recalling patient records:**

You can recall patient data either by patient name or patient ID.

#### Recalling a patient record by patient name:

From the Status display, tap the "culture" button.

The Culture – Patient display appears.

Select the Patient Name field. The onscreen keyboard appears.

Type the patient name and then select **ENTER**.

The desired patient record appears.

If you aren't certain of the spelling, enter a few characters and search for a portion of the name. For example, if you have saved the patient name of Doe, John, to locate the record, you can enter Doe or Do and select **ENTER**. More characters narrow the search; fewer characters expand it in case you are not sure of spelling.

Select Patient								
Select a patient:								
Patient ID	Patient Name	Patient Name						
959595959	Doe, John	Doe, John						
8787787	Doremi, Fasolla	Doremi, Fasolla						
		OK	Cancel					
			Curicer					

Figure 4-8 – Select Patient Window

If you enter no characters, the search returns all patient records with blank patient names. It does not return all patient names.

If there is more than one match for a patient name search, the Select Patient window pops up (Figure 4-8). Highlight the desired patient by selecting that line, then select **OK** to recall the patient record. If there are more than 50 matches on the search, a message prompts you to narrow your search criteria.

#### Recalling a patient record by the patient ID:

From the Status display, tap the "culture" button.



The Culture – Patient display appears.

Select in the Patient ID field.

The onscreen keyboard appears.

Enter the entire patient ID, then select **ENTER**. (You cannot enter a partial Patient ID to recall a patient record.)

The patient record is displayed.

#### Modifying patient data:

Only the patient name can be modified after a patient record is saved. The patient name can also be changed to blank.

To modify the patient name:

Recall the desired patient record.

Select in the Patient Name field. The onscreen keyboard appears. Type the new patient name and then select **ENTER**.

Select Save to save the patient data.

#### Changing a Patient ID:

You cannot directly change a patient ID. However, you can disassociate a Patient ID from any associated vials, and then associate the correct Patient ID/Name to the vials.

First follow the steps above in Section 4.6.3, Disassociating vials. Do this for each accession attached to the patient record. When the last accession is disassociated from the patient, the patient record is deleted from the database.

Next, follow the steps at the beginning of this section, Adding patient data.

Select Save to save the patient data.

# 4.7 Testing Vials

Vial testing in the BD BACTEC<sup>™</sup> FX40 Instrument is automatic and is interrupted only by drawer openings and/or some system alert conditions. Test cycles are initiated every 10 minutes. A minimum of 1 hour of test results is required in order for any vial to be declared positive.

Measurement cycles in the top and bottom instruments of a stack are independent of each other. Testing in drawers is independent also.

Positive vials are indicated immediately upon detection as described in Section 4.9.

In Isolation mode, the instrument continues to acquire readings from vials. However, positivity analysis does not occur until the instrument re-establishes communication with the main computer. In a BD EpiCenter<sup>™</sup> configuration, an instrument in degraded mode continues to incubate, agitate, and test vials.

# 4.8 Printing Reports

The following reports can be selected for printing:

- Affected Vials
- Alert List
- Contaminant Vials
- Culture Summary
- Current Inventory
- Current Negatives
- Current Positives
- Loaded Vials
- Maintenance QC Report
- No Growth Accession
- Orphan Vials
- Partial Seated Stations
- Pending Report
- Unloaded Negative Vials
- Unloaded Positive Vials
- Unloaded Vials

Reports cannot be printed at an instrument in degraded mode in a BD EpiCenter<sup>™</sup> configuration.

#### To print a report:

- 1 Select the **Reports** tab.
- 2 Highlight the desired report by selecting it in the menu.
- 3 Select the desired criteria (Time Range, Sort By, Report By).
- 4 Select Print.

Refer to Section 5.4 for additional information and sample reports.

# 4.9 Removing Positive, Negative, and Ongoing Vials

#### **Positive and Negative Vials**

Many positive cultures will be detected in the first 24 hours after inoculation. However, ongoing vials must still be kept for several days to ensure maximum recovery. With the BD BACTEC<sup>™</sup> FX40 Instrument, vials are typically held for 5 days (except Myco/F Lytic and Mycosis IC/F Platelet Aerobic/F, and Platelet Anaerobic/F vials) before they are discarded as negative. Each laboratory should set the protocol length based on its own policies and conditions. Protocol lengths other than 5 days have not been evaluated.

You should perform a subculture and a Gram stain from each positive vial. In most cases, organisms can be identified and a preliminary report can be made to the physician. Preliminary antimicrobial susceptibility (AST) and identification (ID) procedures may also be set up from fluid in the culture vials. Many positive cultures will be detected in the first 24 hours after inoculation. However, ongoing vials must still be kept for several days to ensure maximum recovery. With the BD BACTEC<sup>™</sup> FX Instrument, vials are typically held for 5 days (except Myco/F Lytic, Mycosis IC/F, Platelet Aerobic/F, and Platelet Anaerobic/F vials) before they are discarded as negative.

In a BD EpiCenter<sup>™</sup> configuration, you can remove Negative and Positive (but not related) vials from an instrument in degraded mode.

#### Single Negative Vial Removal vs. Batch Vial Removal

The instrument can be configured for either single negative vial removal or batch negative removal. This option is set up in the Configuration – Lab display.

For Single Vial Removal, each negative vial that is removed must be scanned to confirm its removal.

For Batch Vial Removal, vials do not have to be scanned. Vial presence sensors immediately sense the removal of a vial and update the station LED indication and the status shown on the LCD.

#### Vial Reentry

#### NOTE

For optimal time to detection and recovery, it is recommended that vials remain in their original station throughout the protocol. See table below.

#### BD BACTEC™ FX40 Instrument User's Manual

Time the vial is out of the instrument	Does BD recommend subculturing before vial re-entry?	ls positivity analysis restarted?		Is protocol restarted?		
≤20 minutes	No	If re-entered into the same workgroup	No	If same workgroup		No
		If moved to a different workgroup	Yes	lf different workgroup	If BD EpiCenter™	Yes
					lf BD Synapsys™	No
>20 minutes and <5 hours		Yes		If same workgroup		No
	Yes			lf different workgroup	If BD EpiCenter™	Yes
					If BD Synapsys™	No
≥5 hours	Yes	Yes		If same workgroup		Yes
				lf different workgroup	If BD EpiCenter™	Yes
					If BD Synapsys™	Yes

Use the Vial Entry activity to reenter vials. If the vial is still in the database, the Vial Entry display shows the existing information, including the previous station. A reentered vial should be placed in its previous station, which illuminates FLASHING GREEN (if the drawer is open and the station is unoccupied).



Figure 4-9 – Modify Protocol Window
When reentering a NEGATIVE vial that has been out of the instrument for less than 5 hours, the protocol length should be extended beyond the vial's Time In Protocol to reenter it as Ongoing. If you do not extend the vial's protocol length, the status transitions back to Negative after the third reading.

To adjust the protocol length of a reentered vial, select **Modify** and select the desired protocol by selecting the **Up Arrow** (increase protocol). You can set the protocol length up to 14/30/42 days (depending on medium type).

Protocols cannot be extended beyond 14/30/42 days (depending on medium type). To test a culture longer than the protocol maximum, apply a spare media barcode label to the vial and use Vial Entry to enter it as a new vial.

#### Satellite Blood Culture BD Synapsys<sup>™</sup> interactions

Due to the critical nature of blood culture testing, and for optimal time to detection, laboratories aim to minimize the time between collecting the patient specimen and placing the bottle into the instrument to initiate incubation. In physically distributed facilities, the transfer time to a main laboratory facility may be long, resulting in delayed bottle entry. To support the goal of rapid start of incubation, BD BACTEC<sup>™</sup> FX Instrument may be placed in remote testing locations closer to the site of patient specimen collection. The BD Synapsys<sup>™</sup> Informatics Solution provides a feature that will allow a bottle that is moved from one remote instrument to another, to continue the culture protocol. No user action is required in BD Synapsys<sup>™</sup> Informatics to enable remote blood culture protocol continuation.

Reference to the BD Synapsys<sup>™</sup> User's Manual for additional information.

#### Notification of positive and negative vials:

The system notifies you of new positive cultures in several ways:

- Positive Vial audible alarm sounds (first positive in drawer only)
- Station Indicators: FLASHING RED or FLASHING YELLOW / RED (alternating) Anonymous Positive
- Message box appears on screen (first positive in instrument only)
- · Positive vial system indicator for that drawer illuminates
- On the Status display, the **positives** icon is active (color is red, not grayed out) and the number of positive vials in the drawer is shown

Out-of-Protocol Negatives are indicated by the following:

- · Negative vial system indicator for that drawer illuminates
- On the Status display, the **negatives** icon is active (color is green, not grayed out) and the number of negative vials in the drawer is shown
- Station Indicators: FLASHING GREEN



Figure 4-10 – Status Display

#### Removing positive vials

Select a drawer that has positive stations, and open the drawer by pulling it out.

- The barcode scanner turns on.
- All positive, final negative, available, and anonymous (all variations) are indicated by the appropriate lit or flashing station indicators.
- Remove a vial from a FLASHING RED (positive) or FLASHING YELLOW / FLASHING RED (Anonymous Positive) station, OR

Select Remove Positives on the Status display.

- The Positive Removal display appears. (If an anonymous positive vial was removed, the ID Anonymous display appears. Scan the sequence and accession for the anonymous positive vial and select **Save**. Then select **Exit** to return to the Positive Removal display.)
- Scan the vial sequence barcode (note that only positive stations remain illuminated after this). You must scan each positive vial you pull in order for the instrument to re-light positive stations.

If that vial sequence number was entered manually, the system asks you to verify that the sequence number is correct. You must manually confirm that the sequence number on the vial is the same as the one shown on the screen, and select **Verified**. If the sequence numbers do not match, select **Wrong**.

• If the Show Related Vials function is enabled in configuration, the LEDs of vials with the same accession number illuminate GREEN (in the current drawer), and the Culture - Specimen display shows the related vials in the Vial Window (not applicable to Positive/Anonymous vials).

In a BD EpiCenter<sup>™</sup> configuration, the instrument cannot Show Related Vials when it is in degraded mode.

Remove any related vials if desired, and either confirm or scan the sequence number, depending on the system prompt. When you have finished removing related vials, select **Exit** to return to the Positive Removal display.

- Counters on the display are updated dynamically as vials are removed.
- When all positives are removed from the drawer, the activity complete tone sounds (or when the Culture Specimen display is exited, if related vials are shown).

#### Removing negative vials

Select an instrument that has negative stations, and open the door.

- The barcode scanner turns on.
- All positive, final negative, and anonymous (all variations) are indicated by the appropriate flashing station indicators.

#### For Single Vial Removal

- Tap the "remove negatives" button on the Status display, OR
- Remove a vial from a FLASHING GREEN (negative) station and scan it.
- The Negative Removal display appears.
- Remove and scan all the negative vials. (If any vial sequence numbers were entered manually, the system asks you to verify that the sequence number is correct. You must manually confirm that the sequence number on the vial is the same as the one shown on the screen, and tap the "Verified" button. If the sequence numbers do not match, tap the "Wrong" button.)

#### For Batch Vial Removal

- Remove the negative vials from the FLASHING GREEN stations. These vials do not have to be scanned (and the scanner does not turn on). Any vials left in the instrument remain in the database as negatives.
- Counters on the display are updated dynamically as vials are removed.
- When all negatives are removed from the instrument, the "activity complete" tone sounds.

#### Forcing vials positive or negative

If the vial is Ongoing, Positive, or Negative, you can manually change the status to positive (Manual Positive) or negative (Manual Negative).

To force a vial positive or negative:

- 1 From the Status display, select Culture.
- **2** Go to the Culture Vial display.
- **3** Scan or type in the sequence number of the vial. (You can also select the Location field and select a vial from the Drawer View display to recall the vial information.)
- 4 Select the Status field.
- 5 Select Manual Positive or Manual Negative.
- 6 Select **Save** to save the new status.

#### **Removing Ongoing Vials**

Ongoing vials may be removed for up to 5 hours and they retain their Start of Protocol.

For optimal performance, ongoing vials should not be removed from the instrument. In situations when they must be removed, such as reconciling labeling and accessioning, the vial must be returned to the instrument within 20 minutes in order to retain all data.

There is no special process to remove an ongoing vial. Remove the desired vial from the station. A vial presence sensor immediately senses the removal of a vial and the instrument updates the station LED indication and the status shown on the LCD.

Use the Vial Entry activity to reenter the vial. If the vial is still in the database, a message appears, and you can reenter the vial by following the instructions in the message. In addition, the Vial Entry display shows the existing information, including the previous station. The vial's previous station illuminates FLASHING GREEN (if the drawer is open and the station is unoccupied), and the vial should be returned to this station. However, a reentered vial can be placed in any available station (solid green indicator).

# 4.10 Responding to Alarms and Errors

When the system encounters an alert or error condition, the error message is displayed on the screen. Some alerts are only written to the system event log or alert list. In general, system alerts represent fault conditions that the instrument encounters; and activity (workflow) errors occur when some action you have performed was not what the system expected. In most cases, you can usually perform the correct action without exiting the current activity.

Messages are listed in Section 7.2 and are sorted by the error code. The table suggests some possible causes of errors and alerts, and provides possible corrective actions.

CAUTION If the recommended corrective actions do not solve the problem, contact BD.

System alerts can be viewed and printed in the System Alerts display. Refer to Section 5.3.5.

# 4.11 Power Failures

When power to the system is lost, the tablet displays a message that power has been lost and initiates an orderly shutdown of the user interface. The system restarts automatically when power is restored. All data is saved and is maintained when power is lost.

If power is lost for more than 40 minutes, to ensure maximum recovery it is recommended that all vials in the affected instrument(s) be subcultured. To avoid the burden of manually subculturing vials in a power outage, the instrument can be connected to an emergency power line or UPS.

Vials may be accessed during power failures by simply opening the door. If you move or remove any vials while power is removed, messages will be generated when power is restored. Be sure to keep track of what vials you remove during power failures to assist in resolving these messages.

If any persistent alerts are displayed when power is lost, the alert is redisplayed when power is restored.

# 4.12 Operation with a BD EpiCenter<sup>™</sup> System

# 4.12.1 Normal Operations

In a BD EpiCenter<sup>™</sup> configuration, the instrument and BD EpiCenter<sup>™</sup> system routinely exchange information on instrument status, vial statuses, and test readings. Typically current information can be viewed at either the instrument or the BD EpiCenter<sup>™</sup> system.

Only a few operations are different in a BD EpiCenter™ configuration.

#### **Vial Operations**

Vial Entry is always performed at the instrument. Most demographics are entered at BD EpiCenter™ system.

Readings for anonymous vials are not transferred from the instrument to the BD EpiCenter™ system until the vial is identified. Vial status is transferred.

Readings and status information for vials using replacement barcodes where the medium type has not been selected are not transferred from the instrument to the BD EpiCenter<sup>™</sup> system until the medium type is selected.

Pending vials are not transferred to the BD EpiCenter<sup>™</sup> system.

When Show Related Vials is enabled, the Positive Vial Removal display shows related vials located in (or removed from) any instruments in the BD EpiCenter<sup>™</sup> configuration.

Vial sequence numbers must be unique in a BD EpiCenter<sup>™</sup> configuration (numbers can be reused after 60 days).

#### **System Alerts**

The System Alerts display shows alerts only for the instruments connected to the tablet at which the display is being viewed.

#### **View Stations**

The View Stations display shows only stations for the instrument at which the display is being viewed.

#### **Culture Displays**

In normal operation, Culture displays show information on related vials that reside in (or were removed from) any instrument in the BD EpiCenter<sup>™</sup> configuration.

#### **Demographic Data**

You cannot enter or modify a Collection Date/Time or Hospital Service for vials at the instrument.

You cannot enter or modify a Patient ID or Patient Name at the instrument.

You can recall records at the instrument by Patient ID or Patient Name.

You cannot disassociate an Accession from a Patient ID.

#### Reports

You can configure the instrument to print reports at the BD EpiCenter<sup>™</sup> printer. When multiple reports are queued for printing, the print order cannot be guaranteed.

Reports can be printed from the instrument and will contain data only for that instrument. Reports with data from all instruments should be requested at the BD EpiCenter<sup>™</sup> system.

#### **Instrument Configuration**

Instrument date and time settings and GMT Offset are controlled by the BD EpiCenter™ system and cannot be set at the instrument.

Each instrument in a BD EpiCenter<sup>™</sup> configuration must use the same values for the following fields:

- Protocol
- Accession Barcode Enable/Disable
- Batch Negative Removal Enable/Disable
- Show Related Vials Enable/Disable
- Language
- Country/Locale (Country)
- Daylight Saving Time Range
- Timezone GMT Offset

The above fields can be set/modified at any instrument in the BD EpiCenter™ configuration. The other instruments in the system are updated by the BD EpiCenter™ system.

Instrument numbers must be unique in a BD EpiCenter™ configuration.

LIS configuration is disabled when BD EpiCenter<sup>™</sup> is enabled. The instrument data can be conveyed to a LIS system through the BD EpiCenter<sup>™</sup> system.

All instruments in a BD EpiCenter<sup>™</sup> configuration must use the same version of instrument software.

#### Maintenance

The Host Query button on the Maintenance – Test display is disabled when BD EpiCenter<sup>™</sup> is enabled.

### 4.12.2 Isolation Mode

Isolation mode is the state that exists when communication between the BD BACTEC<sup>™</sup> FX40 Instrument and the tablet PC is lost. Isolation mode is designed to enable the instrument to continue to collect vial readings. However, Isolation mode is not intended to enable routine workflow such as entering vials through Vial Entry, removing positive and negative vials, identifying anonymous vials, etc. Since positivity analysis occurs at the tablet PC, no vials transition to Positive or Negative status while the system is in Isolation mode.

Please note the following conditions about Isolation mode related to system operation:

- In a cluster of a tablet PC and multiple instruments, each instrument can be in Isolation mode independent of the other instruments in the cluster.
- The tablet PC handles the transition of each instrument into and out of Isolation mode independently.
- In Isolation mode, when you open the instrument door no station status indicators are lit. Routine workflow is not supported in Isolation mode; see Isolation Mode Operation below for supported operations.
- The tablet PC displays errors when communication is lost with the instrument. Once you
  acknowledge the error, the buttons for operations at the isolated instrument (e.g., remove
  positives button, vial entry button, etc.) do not appear. This serves as a reminder that the
  BD BACTEC<sup>™</sup> FX40 Instrument and tablet PC are not communicating.

- The instrument and tablet PC both return to Directed mode (normal operating state) from Isolation mode when communication between the two is reestablished. During the transition, data collected by the instrument while in Isolation mode is transferred to the tablet PC and processed. Vial positivity is assessed at this time for all vials that are still in the instrument when recovering from Isolation mode.
- Isolation mode will continue to collect readings until communications with the tablet PC is re-established. However, only the most recent 5 days' worth of readings are maintained. It is strongly suggested that an instrument not remain in Isolation mode for a time period greater than 5 days. Failure to comply may result in Reading Gap errors.
- The time required to complete Isolation mode recovery will vary depending upon the number of vials in the system and the length of time that the instrument was in Isolation mode.

Indicator Color	State	Meaning	
×	Pulsing	Instrument is not communicating with the tablet PC	
Green	Off	Both green and red system indicators are off while the	
Red	Off	of positive or negative vials	

#### **Isolation Mode System Indicators**

#### Isolation Mode Operation

Only the following operations are supported while the system is in Isolation mode:

Vial Examination: A vial can be pulled from its station for examination. When a vial is pulled, the station's green indicator blinks. The blinking green indicator is intended to guide you to return the vial to the same station, which allows data collection for the vial to continue. If you pull a second vial (from a different station), or place a new vial into a different station before the first pulled vial is placed back in its original station, the first pulled vial is considered to have been removed from the instrument.

Be very careful when examining vials while the instrument is operating in Isolation mode. If a removed vial is accidentally placed in a different station than the one with the flashing green station indicator, the vial is treated as removed and a new anonymous protocol is initiated for the vial in its new station. All data collected for the vial while in its original station during Isolation mode is discarded. Even if the vial is later identified as the original vial, the lost data will not be recovered and the bottle will have a data gap.

- Vial Removal: A vial can be removed from the instrument by pulling it from its station and closing the door, or inserting /pulling a vial in a different station. All data collected for a vial during Isolation mode is discarded when that vial is removed. The instrument assumes that you removed the vial to perform a subculture, and data collection by the instrument is no longer required. Do not return any vial removed from an instrument while the instrument is in Isolation mode to that instrument or any other instrument.
- Vial Entry: You can enter a new vial into any empty station. The instrument begins data collection on the new vial and processes that data as an anonymous vial when the data is uploaded to the main computer in Isolation Recovery mode.

#### Isolation Mode Troubleshooting

Isolation mode can be caused by the following conditions:

- Tablet malfunction
- Power or communication (USB) cable disconnected
- BD BACTEC<sup>™</sup> FX40 Instrument user interface has stopped working

To return to normal Directed mode, check USB and power cables and reconnect if needed. If needed, try rebooting the tablet. If these actions do not correct the problem, contact your local BD representative.

### 4.12.3 Degraded Mode Operations

If a BD BACTEC<sup>™</sup> FX40 Instrument loses communication with the BD FX40 master database, a system alert 30 is generated and the instrument enters a degraded mode of operation. In degraded mode, only the following operations can be performed:

- Remove positive vials (but not related vials)
- Remove negative vials (not batch removal)
- Opening a drawer causes only the Positive (including Positive Anonymous) and Negative stations to illuminate
- View System Alerts (not print)
- View Status and Drawer View displays
- · Vials continue incubation, agitation, testing, and determination of results
- · Instrument continues to monitor its state of health and generate applicable alerts
- · Enter anonymous vials
- Maintenance functions except changing password, QC Report print

You cannot perform the following operations:

- Enter vials with Vial Entry
- Remove or view related vials
- View Culture displays
- Access Vial display by selecting a station in Drawer View display
- View vial plots
- Identify Anonymous vials
- Print reports
- Change passwords
- Adjust Configuration settings

Avoid moving vials in instruments that are in degraded mode. Avoid placing vials in degraded mode instruments unless it is the only instrument with available stations.

Culture displays showing information on related vials that reside in a degraded mode instrument are flagged with an offline indicator. No modifications can be made to these vials in the Specimen or Vial tab.

When communications are reestablished, the instrument and its master database are reconciled and the instrument resynchronizes with BD EpiCenter<sup>™</sup>, updating any changes that have occurred at each system. This includes statuses for sequenced vials, instrument status, and test readings. When the reconciliation is complete, operations that were disabled (e.g., Vial Entry, Identify Anonymous) become enabled again.

# 5 – Reference

# 5.1 General

This section presents reference material on the BD BACTEC<sup>™</sup> FX40 Instrument user interface. All the screens, icons, reports, and functions in the user interface are described in the order in which they are accessed from the Status display. The following information is presented:

- Status Display
- Reports Menu
- Maintenance
- Configuration

# 5.2 Software Tree

The following is a hierarchical list of all displays/functions in the instrument. The sections where these activities are discussed in detail are noted in parentheses.

#### Status (Section 5.3)

Positive Removal (Section 5.3.1)

Negative Removal (Section 5.3.2)

Identify Anonymous (Section 5.3.3)

Vial Entry (Section 5.3.4)

System Alerts (Section 5.3.5)

View Stations (Section 5.3.6)

Culture - Patient (Section 5.3.7)

Culture - Specimen (Section 5.3.8)

Culture - Vial (Section 5.3.9)

Plot (Section 5.3.10)

#### Reports (Section 5.4)

Affected Vials (Section 5.4.1)

Alert List (Section 5.4.2)

Contaminant Vials (Section 5.4.3)

Culture Summary (Section 5.4.4)

Current Inventory (Section 5.4.5)

Current Negatives (Section 5.4.6)

Current Positives (Section 5.4.7) Loaded Vials (Section 5.4.8) Maintenance QC Report (Section 5.4.9) No Growth Accession (Section 5.4.10) Orphan Vials (Section 5.4.11) Partial Seated Stations (Section 5.4.12) Pending Report (Section 5.4.13) Unloaded Negative Vials (Section 5.4.14) Unloaded Positive Vials (Section 5.4.15) Unloaded Vials (Section 5.4.16)

#### Maintenance (Section 5.5)

Test (Section 5.5.1) Block/Unblock Stations (Section 5.5.2) Utilities (Section 5.5.3) Upgrade Software (Section 5.5.3.1) Save DB and Log (Section 5.5.3.2) Save Log (Section 5.5.3.3) Reboot (Section 5.5.3.4) Change Password (Section 5.5.3.5) BD Utilities (Section 5.5.3.6)

#### **Configuration (Section 5.6)**

Lab (Section 5.6.1) Reports (Section 5.6.2) Instrument (Section 5.6.3) LIS (Section 5.6.4) Time (Section 5.6.5)

# 5.3 Status Display

The Status display provides general information about system and station status.

The following operations can be initiated from the Status display:

- View System Alerts
- Access View Stations display
- Access Culture displays
- Access Positive Removal, Negative Removal, Identify Anonymous, or Vial Entry activities for an open instrument

The following status information is shown:

- Open door (highlighted by a green box)
- Instrument number
- Number of positive, negative, anonymous, and available vials/stations, updated dynamically
- Testing status (active/inactive)
- Approximate station occupancy
- Communications status with LIS or BD EpiCenter™ system

See Figure 5-1 for a sample Status display.

The screen is divided into areas that represent the instruments in a cluster. The icons are grayed out if there are no vials/stations that correspond to the status/activity. Offline instruments are not shown on the display.

If you add up the counts for stations, the total may exceed 40 because a vial or station may be tallied in more than one area (e.g., a positive anonymous vial counts as 1 anonymous vial and as 1 positive vial).



Figure 5-1 – Status Display

### Status Display Buttons and Indicators:

+	Remove Positives button/ Positive Vial indicator		Remove Negatives button/ Negative Vials indicator
8	Identify Anonymous button/ Anonymous Vials indicator		Vial Entry button/ Available Stations indicator
• •	Testing indicators When the circle is empty, no testing is occurring. When the circle is filled, testing is in progress.		Drawer Full indicator Blue portion indicates how much of the drawer is occupied by positive, negative, anonymous (all states), and ongoing vials, as well as blocked and unusable stations. White portion indicates how much of the drawer is available.
	System Alert button If enabled, select to access: System Alert display (5.3.5)	Ţ	Culture button Select to access: Culture - Patient display (5.3.7) Culture - Specimen display (5.3.8) Culture - Vial display (5.3.9)
	View Stations button Select to access: View Stations display (Section 5.3.6)	<del>1)</del>	BD EpiCenter™ Enabled/healthy indicator BD EpiCenter™ Enabled/unhealthy indicator
FX40 A	Instrument Number (A, B, C, D)		LIS enabled/healthy indicator LIS enabled/unhealthy indicator LIS enabled/unknown indicator

# 5.3.1 Positive Removal Display

The Positive Removal display appears when you initiate the remove positive vials activity, either by pulling a positive vial or by selecting Remove Positives. It provides information about the positive vial that was scanned, and enables you to view a list of vials related to the current one (if Show Related Vials is enabled in Configuration – Lab).

You are informed of positive vials by the following:

- · RED System indicator illuminated
- Station indicators: FLASHING RED; or FLASHING YELLOW / RED (alternating) Anonymous Positive
- · Remove Positive vials indicator/button on Status display
- · Positive vial audible alarm sounds
- Message box on screen
- Positive counter on activity displays

See Figure 5-2 for a sample positive removal display.

#### To access Positive Removal:

- · Open a drawer and remove a positive vial, or
- Open a drawer and select **Remove Positives** on the Status display

#### **Positive Removal Fields:**

#### Accession

Read-only field that shows the accession number of the vial.

Sequence

Read-only field that shows the vial barcode sequence number.

#### Medium

Read-only field that shows the medium type.

#### TTD

Read-only field that shows the Time to Detection, in days; hours; minutes. Time to Detection is calculated as the amount of time between the vial's Start of Protocol and when it is declared positive by the instrument. Time in Protocol is shown for Manual Positive vials.

#### Location

Read-only field that shows the station number from which the positive vial was removed.

FX40 *n* (where *n* is instrument A, B, C, or D)

Counters for positive vials (+), negative vials (–), blocked/unusable stations ( $\otimes$ ), ongoing vials ( $\bullet$ ), anonymous vials (?), and available stations (O).

7	Positive Removal	
	Removed Vial	FX40 A
	Accession: 1265987	<b>♣</b> 1 <b>●</b> 4
Annual Contraction	Sequence: 446569707339	
	Medium: Anaerobic Lytic	Ø 0 <b>O</b> 34
	TTD: 00 ; 00 ; 09 days hrs mins	
		Exit

Figure 5-2 – Positive Removal Display

#### **Positive Removal Buttons:**

#### Verified button

Appears only if the vial sequence number was entered manually. Select to confirm to the system that the displayed vial sequence number is correct.

#### Wrong button

Appears only if the vial sequence number was entered manually. Select to inform the system that the displayed vial sequence number is incorrect. Message WE06 then appears (see Section 7). Related vials are not shown if you select the wrong button.

Exit button

Select to exit the display and return to the Status display.

# 5.3.2 Negative Removal Display

The Negative Removal display appears when you initiate the remove negative vials activity, by scanning a negative vial barcode sequence number, removing a negative or manual negative vial from a station, or by selecting **Remove Negatives**. It provides information about the negative vial that was scanned.

You are informed of negative vials by the following:

- GREEN System indicator illuminated
- Station indicators: FLASHING GREEN
- · Remove Negative vials indicator/button on Status display
- Negative counter on activity displays

See Figure 5-3 for a sample negative removal display.

#### To access Negative Removal:

- Open a drawer and remove a negative vial, or
- Open a drawer and select Remove Negatives on the Status display

#### **Negative Removal Fields:**

#### Accession

Read-only field that shows the accession number of the vial.

#### Sequence

Read-only field that shows the vial barcode sequence number.

#### Medium

Read-only field that shows the medium type.

TIP

Read-only field that shows the Time in Protocol, in days; hours; minutes. Time in Protocol is calculated as the amount of time between the vial's Start of Protocol and the current time.

#### Location

Read-only field that shows the station number from which the negative vial was removed.

#### FX40 *n* (where *n* is instrument A, B, C, or D)

Counters for positive vials (+), negative vials (–), blocked/unusable stations ( $\otimes$ ), ongoing vials ( $\bullet$ ), anonymous vials (?), and available stations (O).

<b>7</b>	Negative Removal	
	Removed Vial	FX40 A
	Accession: 65987122	<b>♣</b> 3 <b>3</b>
	Sequence: 449219571842	
	Medium: Aerobic Plus	$\mathbf{O}$ $\mathbf{O}$ $34$
	TIP: 03 ; 03 : 07 days hrs mins	
	Location: 01-A-A06	
		Exit

Figure 5-3 – Negative Removal Display

#### **Negative Removal Buttons:**

#### Verified button

Appears only if the vial sequence number was entered manually and Batch Removal is disabled. Select to confirm to the system that the displayed vial sequence number is correct.

#### Wrong button

Appears only if the vial sequence number was entered manually and Batch Removal is disabled. Select to inform the system that the displayed vial sequence number is incorrect. Message WE06 then appears (see Section 7).

Exit button

Select to exit the display and return to the Status display.

# 5.3.3 ID(entify) Anonymous Display

The ID Anonymous display enables you to identify ongoing anonymous and positive anonymous vials. You are informed of anonymous vials by the following:

- Station indicators: FLASHING YELLOW Ongoing Anonymous
   FLASHING YELLOW / RED (alternating) Positive Anonymous
- Identify Anonymous Vials button active on Status display
- Anonymous counter on activity displays

In order to complete the identification process, you must place the vial into an available station or select **Save** if the vial is to be kept out of the instrument (e.g., a Positive Anonymous vial you have just identified).

Anonymous vials do not go out of protocol (Negative) until they are identified.

You cannot identify anonymous vials in an instrument that is in degraded mode.

See Figure 5-4 for a sample ID Anonymous display.

#### To access ID Anonymous:

- Open a drawer and remove a FLASHING YELLOW or FLASHING YELLOW / FLASHING RED vial, or
- Open a drawer and select Identify Anonymous on the Status display  $\frac{9}{2}$

#### **ID Anonymous Fields:**

#### Accession

Scan or type in the accession number [up to 20 alphanumeric characters, excluding the following:

\*?[]!#|

Accession number cannot be 12 digits long AND begin with the numbers "44."

#### Sequence

Scan or type in the vial barcode sequence number located on the vial label. Sequence number is a 12-digit number beginning with "44."

#### Medium

If the sequence number is scanned or typed in, the medium type is automatically entered in this field. You have to manually select a medium from the drop-down box for medium type "99" (replacement barcode).

#### Status

The current status of the vial. Statuses include: Ongoing, Positive. These statuses are explained in Section 4.2.5.

#### Protocol

The default protocol for the medium type entered is shown. To change this protocol, select **Modify** and refer to that information below.

#### Lot Expiration

This field shows lot number and expiration date of the vial.

T		ID And	onymous		EV(40			
本					-FX40	A		
?	Access	sion:			+	0		)
	Seque	nce:				0	8	)
	Med	lium: Unknown			$\otimes$	0	0 4	0
	Sta	atus: Ongoing			Lot Inf	ormatio	n	
	Prote	ocol: 5		Modify	Exp.:			
	Last Loca	tion: 06-A-A10	)		TIP:	00 ; days	ОО : ( hrs п	)O nins
Dis	scard	Return	Reso	ban	Save		Exit	

#### Figure 5-4 – ID Anonymous Display

Last Location

This field shows the station number from which the anonymous vial was removed.

TIP or TTD

Read-only field that shows the Time in Protocol (for ongoing vials) or Time to Detection (for positive vials), in days; hours: minutes.

Time in Protocol is calculated as the amount of time between the vial's Start of Protocol and the current time (if in the instrument) or removal time (if removed from the instrument).

Time to Detection is calculated as the amount of time between the vial's Start of Protocol and when it is declared positive by the instrument.

FX40 *n* (where *n* is instrument A, B, C, or D)

Counters for positive vials (+), negative vials (–), blocked/unusable stations ( $\otimes$ ), ongoing vials ( $\bullet$ ), anonymous vials (?), and available stations (O).

#### **ID Anonymous Buttons:**

Modify button

Select to bring up a window enabling you to change the vial's protocol length. This changes the protocol only for the current vial. To change the default protocol for a medium type, go to the Configuration – Lab display.

To modify the protocol, select the **Up Arrow** to increase the protocol. To decrease the protocol, select the **Down Arrow**. When the desired protocol appears, select **OK**. To exit the window without changing the protocol, select **Cancel**.

You can change a protocol up until the maximum protocol for that medium type is reached. Negative vials whose protocol is extended become Ongoing. Ongoing vials whose protocol is reduced and that go out of protocol become Negative when they receive their first test after reentry into the instrument.

Discard button



Select to clear the information on the display and remove it from the database.

Return button



Select to retain information for this vial in the database and return the vial to the instrument anonymously.

Rescan button



Select to clear the sequence and accession (if scanned) on the display but retain the rest of the information for the pulled vial. Useful if an unintended vial was scanned during the ID Anonymous operation.

Save button



Select to save the information on the display for vials that are not going to be reentered immediately into the instrument (e.g., to stain and subculture a Positive Anonymous vial you have just identified).

Exit button

Select to exit the display and return to the Status display.

### 5.3.4 Vial Entry Display

The Vial Entry display is used for entering vials into the instrument. The display shows information about the vial currently being entered and about the current drawer.

Typically you access Vial Entry to scan one or more new vials to enter them into the instrument. The information for each scanned vial appears on the display.

To save the current information, place the vial into an available station.

To clear the display without saving any information, select Clear.

Vial Entry cannot be performed at an instrument in degraded mode in a BD EpiCenter™ configuration.

See Figure 5-5 for a sample Vial Entry display.

#### To access Vial Entry:

Open the door and scan a new vial sequence or accession barcode, or

Open a drawer and select Vial Entry on the Status display

#### Vial Entry Fields:

Barcoding Icon



At the top left of the display either a single or double barcode appears. The single barcode indicates that only sequence barcode scans are accepted on the Vial Entry display (i.e., Accession Barcoding is disabled). The double barcode indicates that both sequence and accession barcode scans are accepted (i.e., Accession Barcoding is enabled). Accession barcoding is enabled/disabled in the Configuration – Lab display.

ľ

#### Accession

Scan or type in the accession number, up to 20 alphanumeric characters, excluding the following:

#### \*?[]!#|

Accession number cannot be 12 digits long AND begin with the numbers "44." The barcode scanner does not turn on for accession scanning if accession barcoding is disabled in Configuration – Lab.

#### Sequence

Scan or type the vial barcode sequence number located on the vial label. Sequence number is a 12-digit number beginning with "44."

#### Medium

#### Lot Expiration

This field shows lot number and expiration date of the vial.

Ľ		Vial Entry		
	-Vial-	Accession: Sequence:		FX40 A
		Medium: Unknown	-	<b>O O</b> 40
		Protocol: 0 days Modify	у	Lot Information No. : Exp.:
			CI	ear Exit

#### Figure 5-5 – Vial Entry Display

#### Protocol

The default protocol for the medium type entered is shown. To change this protocol, select **Modify** and refer to that information below.

#### Last Location

If the vial was previously entered in the instrument, this field shows the station number from which the vial was removed. If you have scanned a new vial (pending status), or an unknown sequence number, the field remains blank.

#### FX40 *n* (where *n* is instrument A, B, C, or D)

Counters for positive vials (+), negative vials (–), blocked/unusable stations ( $\otimes$ ) ongoing vials ( $\bullet$ ), anonymous vials (?), and available stations (O).

#### Vial Entry Buttons:

#### Modify button

Select to bring up a window enabling you to change the vial's protocol length. This changes the protocol only for the current vial. To change the default protocol for a medium type, use the Configuration – Lab display.

To modify the protocol, select the **Up Arrow** to increase the protocol. To decrease the protocol, select the **Down Arrow**. When the desired protocol appears, select **OK**. To exit the window without changing the protocol, select **Cancel**.

You can change a protocol up until the maximum protocol for that medium type is reached. Negative vials whose protocol is extended become Ongoing. Ongoing vials whose protocol is reduced, and that go out of protocol, become Negative when they receive their first test after reentry into the instrument. Clear button

Select to clear the information currently on the display. This enables you to not save the information for the current vial.

Exit button

Select to exit the display and return to the Status display.

# 5.3.5 System Alerts Display

The System Alert display shows a list of system alerts that have occurred. (Workflow messages are not displayed.) The last 100 alerts are shown in the display, from the most recent (top) to oldest (bottom). The list is updated dynamically.

You can print the alert listing, delete the entire listing, or delete individual alerts. Any currently active alerts are indicated by an exclamation mark at the left side of the display. Active alerts cannot be deleted from the listing until the alert condition is cleared.

To select a message to view a detail window or delete the message, select the message in the scrollable alert window. Alerts still print on the Alert List report even if they are removed from the display.

The System Alerts button is grayed out when there are no alerts to display.

See Figure 5-6 for a sample System Alerts display.

#### To access System Alerts:

From the Status display, select System Alerts



Info button

Active if a single message is highlighted, inactive if no message or more than one message is highlighted.

Select to pop up a read-only detail window showing the time that the alert occurred, the time that the alert was cleared (if applicable), and the full text of the alert message.

Remove All button

Select to delete all the non-active messages from the list. This button is always active.





Remove button

This button is active if a message is highlighted, inactive if no message is highlighted. To select a message for deletion, select the message in the list. To select multiple messages, tap each one you want to select. To deselect a message that is selected, tap the message again. You cannot delete active alerts.

Select to delete the highlighted message(s) from the list.

Print button



Select to print the Alert List report. The report contains the latest 100 system alerts in the instrument database, even if the alerts have been removed from the System Alerts display. Reports cannot be printed at an instrument in degraded mode in a BD EpiCenter<sup>™</sup> configuration.

Exit button

Select to exit the display and return to the Status display.

## 5.3.6 View Stations Display

The View Stations display appears when you select the View Stations button on the Status display. It provides an iconic view of all the instrument's stations, showing the status of each station. View Stations is updated dynamically when vial statuses change.

You can access the Culture – Vial display from View Stations by selecting the station then selecting **OK**.

See Figure 5-7 for a sample View Stations display.

#### To access View Stations:

• From the Status display, select View Stations



#### **View Stations Fields:**

Station statuses

The following station statuses are shown:

<b>?</b>	Anonymous Ongoing Vial (yellow background)	0	Anonymous Positive Vial (red background)
0	Ongoing Station	0	Available Station
Ð	Positive Station	Ο	Negative Station
0	Blocked Station	۲	Cracked circle superimposed on existing status icon: Unusable Station – station has been blocked by the instrument because of a temperature, measurement, or agitation failure

Location

Read-only field showing the current selected station. That station is also highlighted with a gray box surrounding it. To select a Location (station), select the station in the left portion of the display.



Figure 5-7 – View Stations Display

#### **View Stations Buttons:**

"FX40" radio button

Selected instrument is indicated by filled in radio button. Any currently open instrument is highlighted in green. To select a different instrument, select the empty radio button to the left of the letter (A, B, C, D).

Cancel button



Select to exit the display and return to the Status display.

OK button

Select to access the Culture - Vial display for the station shown in the Location field.

# 5.3.7 Culture – Patient Display

Culture – Patient appears when you select Culture from the Status display. It shows patient related information for any specimens. Culture – Patient is primarily intended for searching for specimens attached to a particular patient record. These functions can be performed:

- · Recall all specimen records for the entered patient ID
- Disassociate an accession from the patient record (see Disassoc(iate) button below)
- Change a patient name

When the Culture – Patient display is first accessed, it is in search mode (indicated by Search icon at top left of the display. To locate the desired information, select either the Patient ID or Patient Name field and enter the characters to search for via the onscreen keyboard. For Patient ID, you must enter the whole ID. For Patient Name, you can enter a partial name. Select **Enter** to exit the Keyboard display and execute the search. You cannot search if you do not enter characters in the Patient ID or Patient Name field.

Any specimen records appear in the Specimen window (bottom half of display). Initially, the first specimen record is highlighted. You can select the Specimen or Vial tabs to see additional information on the highlighted specimen.

When new information is added, or a field is changed, the field name appears highlighted until the information is saved.

The barcode readers are disabled when the Culture - Patient display is in use.

When LIS is enabled, the Culture – Patient display is confined to Search mode.

Note that in a BD EpiCenter<sup>™</sup> configuration, you cannot enter Patient ID or Patient Name at the instrument. Also you cannot disassociate a specimen (accession) from a Patient ID. These operations can only be performed at the BD EpiCenter<sup>™</sup> system.

You cannot access Culture displays in an instrument that is in degraded mode.

#### To access Culture – Patient:

From the Status display, tap the "culture" button

#### Culture - Patient Display Fields:

Patient ID

Tap the blank field to display the onscreen keyboard. Enter up to 16 characters, excluding the following:

#\*[]|?!

Once the record is saved, the Patient ID cannot be modified.

Patient ID cannot exist without associated vials/specimens. Patient ID can exist without a Patient Name.

Patient Name

Tap the blank field to display the onscreen keyboard. Enter up to 40 characters, excluding the following:

#\*[]|?!

You cannot enter a Patient Name without a Patient ID attached.

Specimen Window, showing the following read-only information (left to right, for each specimen associated to the patient record)

Positive vial indication (+ indicates at least one associated positive/manual positive vial)

Accession

Date

Time

Culture - Patient Display Buttons/Icons:

Search Mode indicator



A binocular icon appears at the top left of the display when it is in search mode.

Add Mode indicator

A patient icon with a plus sign appears at the top left of the display when it is in add mode.

This icon appears only when BD EpiCenter™ communications is disabled.

Disassoc(iate) button



Select to disassociate a specimen (accession) from the patient record. The specimen to be disassociated must be selected in the Specimen Window. If all specimens are disassociated from the patient record, the record is removed from the database.

This button is active only when BD EpiCenter™ communications is disabled.

Save button



Select to save any new or modified information to the database.

Clear button

Select to clear the information currently on the display (all 3 tabs).



Select to exit the display and return to the Status display.

	Patient	Speci	men	Vial	
M	Pa	atient ID: 959	595959		
	Patier	nt Name: <sup>Doe</sup>	e, John		
+ A			Date	Ti	me
· ·	47474004				
1		пп			
		Disassoc	Save	Clear	Exit

#### Figure 5-8 – Culture – Patient Display (Search mode)

Highlighted field names indicate information that is added or changed.

### 5.3.8 Culture – Specimen Display

The Culture – Specimen display enables you to add or recall information on specimens (accessions). The following functions can be performed:

- Recall a specimen to add or modify information
- Disassociate a vial from an accession number (see Disassoc(iate) button below)
- Associate vials (scannable sequence numbers) to an accession number
- Create specimen record and add patient information at the Culture Patient tab

Culture – Specimen can be accessed from either the Culture – Patient or Culture – Vial tab when you select the Specimen tab from one of those displays.

Any specimen records appear in the Specimen window (bottom half of display). Initially, the first specimen record is highlighted. Select the **Specimen** or **Vial** tabs to see additional information on the highlighted specimen.

When new information is added, or a field is changed, the field name appears highlighted until the information is saved.

Note that in a BD EpiCenter<sup>™</sup> configuration, you cannot enter Hospital Service or Collection Date\Time at the instrument. This operation can only be performed at the BD EpiCenter<sup>™</sup> system.

You cannot access Culture displays in an instrument that is in degraded mode.

#### To access Culture – Specimen:

From the Status display, select Culture

From the Culture – Patient display, select the Specimen tab

#### Culture – Specimen Display Fields:

#### Accession

For a new specimen record, enter up to 20 alphanumeric characters, excluding the following:

\*?[]!#|.

Accession number cannot be 12 digits long AND begin with the numbers "44."

Once it is saved, an accession number cannot be changed.

An accession can be saved with no vials attached.

To recall a specimen record, enter an existing accession number. You must enter the whole accession number.

#### Collection Date\Time

Enter the date and time when the specimen was collected. See Set button below.

Service

Select the field to access the onscreen keyboard. Enter up to 6 characters excluding the following:

\*?[]!#|

to designate the hospital service or ward.

Vial Window, showing the following read-only information (left to right, for each vial associated to the accession)

Pending changes (\* indicates vial association is pending a save to the database)

Sequence

Location (last known station number; Removed if vial is no longer in instrument; Pending if vial has never been placed in instrument; Offline if vial was last known to be in a degraded mode instrument or an offline row or drawer)

Status (last known status: see Section 4.2.5)

#### Culture – Specimen Display Buttons:

Set button

Select to bring up a window enabling you to set the vial's collection date and time. The Set Date and Time window appears. Refer to Section 2.4.5 for instructions on setting date and time.

This button is active only when BD EpiCenter™ communications is disabled.

Add button R

> Select to add patient data to the displayed specimen record. This button is active only when an orphan accession is displayed and when BD EpiCenter™ communications is disabled.

Patient	Specimen	Vial
Access	sion: 121212	
Coll	ection Date/Time:	
Set	Servic	e:
* Sequence	Location	Status
449219571838	8 01-A-A02	Negative
•		
Add	Disassoc Sa	ve Clear Exit

Figure 5-9 – Culture – Specimen Display

Disassoc(iate) button

Select to disassociate the current vial (sequence) from the accession number. The vial to be disassociated must be selected in the Vial window.

Save button



Select to save any new or modified information to the database.

Clear button

14

Select to clear the information currently on the display (all 3 tabs).

Exit button

Select to exit the display and return to the Status display.

### 5.3.9 Culture – Vial Display

The Vial tab on the Culture display is primarily used to view or enter information about individual vials, and to perform specialized functions related to vials. The following functions can be performed:

- Add information for a new vial (see field requirements below)
- Recall a vial to add or modify vial information (scan or type in the vial sequence number to recall data)
- Disassociate a vial from an accession number (see Disassoc(iate) button below)
- Associate an orphan vial to an accession number
- Force a vial manually positive or negative (see Status below)
- View or print a vial plot (see Plot button below)

When new information is added, or a field is changed, the field name appears highlighted until the information is saved.

You cannot access Culture displays in an instrument that is in degraded mode.

See Figure 5-10 for a sample Culture – Vial display.

#### To access Culture – Vial:

From the Status display, select Culture

From the Culture - Patient display, select the Vial tab

or

From the Status display, select View Stations



Select OK

#### Culture - Vial Display Fields:

Accession

Scan or type in the accession number up to 20 alphanumeric characters, excluding the following:

\*?[]!#|

Accession number cannot be 12 digits long AND begin with the numbers "44."

Sequence

Scan or type in the vial barcode sequence number located on the vial label. Sequence number is a 12-digit number beginning with "44."

Medium

If the sequence number is scanned or typed in, the medium type is automatically entered in this field. If a replacement barcode is scanned (medium type 99), the correct medium type can be selected by selecting the arrow next to the Unknown medium type, and selecting the correct medium type.

Patient	Specimen	Vial	
Accession	300409 446573775263		
Medium	Anaerobic Lytic	~	
Status	Pending	Lot I	nformation
Protocol	: <sup>5</sup> Days	Modify Exp.:	10/31/2021
Last Location	:	T	P: 00 ; 00 : 00 days hrs mins
Plot E	lisassoc Sav	re Clear	Exit

Figure 5-10 – Culture – Vial Display

#### Status

The current status of the vial. Statuses include: Pending, Ongoing, Positive, Negative. These statuses are explained in Section 4.2.5. In addition, you can select Manual Positive or Manual Negative in the drop-down box if you have determined through offline testing that a vial is positive or negative.

#### Contaminant checkbox

If the vial status is Positive or Manual Positive and the state is not Anonymous, this checkbox appears. Check the box to indicate that testing has confirmed that the organism is a contaminant. The default value is unchecked.

#### Protocol

The default protocol for the medium type entered is shown. To change this protocol, select Modify and refer to that information below.

#### Location

This field shows the last known station for the vial. If the vial is still in the instrument, it shows the current station (see In Instrument indicator below). If the vial has been removed from the instrument, it shows the last known station.

If no vial has been recalled (all fields blank), you can select the Location field and select a vial from the Drawer View display to recall the vial information.

Offline indicator



When this icon appears between the Location and TIP/TTD fields it indicates that the vial is currently in a drawer or row that is offline.

In Instrument indicator



When this icon appears between the Location and TIP/TTD fields it indicates that the vial is currently in the instrument.

#### TIP or TTD

Read-only field that shows the Time in Protocol (for all vials other than Positive or Pending status) or Time to Detection (for positive vials), in days; hours: minutes.

Time in Protocol is calculated as the amount of time between the vial's Start of Protocol and the current time (if in the instrument) or removal time (if removed from the instrument).

Time to Detection is calculated as the amount of time between the vial's Start of Protocol and when it is declared positive by the instrument.

Lot Expiration

This field shows lot number and expiration date of the vial.

#### Culture – Vial Display Buttons:

Modify button Modify

Select to bring up a window enabling you to change the vial's protocol length. This changes the protocol only for the current vial. To change the default protocol for a medium type, go to the Configuration – Lab display.

To modify the protocol, select the **Up Arrow** to increase the protocol. To decrease the protocol, select the **Down Arrow**. When the desired protocol appears, select **OK**. To exit the window without changing the protocol, select **Cancel**.

The button is enabled only if the vial is eligible to have its protocol changed (i.e., the vial is not anonymous or is not an Unknown media type).

Plot button



Select to generate a plot or graphical display of test readings for a station. See Plot Display below for additional information.

Disassoc(iate) button

Select to disassociate the current vial from the accession number.

Save button

Select to save any new or modified information to the database.

Clear button

Select to clear the information currently on the display (all 3 tabs).

Exit button

Select to exit the display and return to the Status display.

### 5.3.10 Plot Display

The Plot display enables you to generate a line graph, or plot, of the test readings of a specified non-pending station. Both Fluorescence units and Positivity are shown on the graph.

Plot displays all test readings for a vial that are stored in the database.

The interpretation of plot graph information is not to be substituted for established laboratory procedures for determining the final positive or negative status of a culture.

To plot a vial's readings, select the **Location** field on the Culture – Vial display. In the Drawer View display that appears, select the desired station, then select **OK**. You are returned to the Culture – Vial display. Select **Plot** to display the plot.

You can plot vials for up to 14 days after their removal from the instrument.

You cannot access the Plot Display in an instrument that is in degraded mode.

See Figure 5-11 for a sample Plot display.

#### To access Plot:

From the Status display, select Culture

From the Culture – Patient display, select the Vial tab

Enter a vial sequence number in the Sequence field, or select the Location field and select a station from the Drawer View display by tapping it, then selecting **OK** (note that you may plot any vial that is still in the database, provided its status is not Pending)

From the Culture – Vial display, select Plot

#### **Plot Display Fields:**

#### Accession

Read-only field that shows the accession number of the vial.

#### Sequence

Read-only field that shows the vial barcode sequence number. If the vial is Anonymous, the value "Anonymous" is shown as the sequence number.

#### Last Loc(ation)

Read-only field that shows the most recent station number to which the vial was/is assigned.

#### Plot readings

Fluorescence units and Positivity readings are plotted on the y-axis (vertically). Readings are indicated by red x's and are labeled Fluorescence. Positivity is indicated by blue squares. These readings occur every 10 minutes unless testing or communications is interrupted (e.g., by a door opening).

The values for units shown will vary among different patients, media types, volumes of inocula, etc.

The x-axis represents time. Time is shown as days; hours (dd;hh). The number of days and hours may vary depending on whether the data must be compressed due to the length of the protocol.

When a vial is declared positive, it is shown by the positivity line (blue squares) jumping from low to high across the Fluorescence readings.

#### Medium

Read-only field that shows the medium type. If the medium type is unknown, the vial is either Anonymous, or a replacement sequence barcode was entered for the vial.

Status

Read-only field that shows the current status of the vial. Statuses include: Ongoing, Positive, Negative, Manual Positive, or Manual Negative. A vial with a Pending status cannot be plotted.

SOP

Read-only field that shows the Start of Protocol date and time.

TIP or TTD

Read-only field that shows the Time in Protocol (for ongoing and negative vials) or Time to Detection (for positive vials), in days; hours: minutes (dd; hh: mm).

Time in Protocol is calculated as the amount of time between the vial's Start of Protocol and the current time (if in the instrument) or removal time (if removed from the instrument).

Time to Detection is calculated as the amount of time between the vial's Start of Protocol and when it is declared positive by the instrument.

#### **Plot Display Buttons:**



Select to print the displayed plot. Once you print the plot, the button is disabled until you exit and re-enter a Plot display.

The Plot Report is essentially a printout of the Plot display, printed in landscape mode, with the addition of the following items at the top of the page: Hospital information (if configured), the Instrument number, Software version, and Date/Time the plot was printed.

Exit button

Select to exit the plot display and return to the Culture – Vial display.



#### Figure 5-11 – Plot Display

# 5.4 Reports Menu

The Reports Menu enables you to select reports to be printed. To access the Reports menu, select the **Reports** tab. The display in Figure 5-12 appears.

The following reports are available:

- Affected Vials (5.4.1)
- Alert List (5.4.2)
- Contaminant Vials (5.4.3)
- Culture Summary (5.4.4)
- Current Inventory (5.4.5)
- Current Negatives (5.4.6)
- Current Positives (5.4.7)
- Loaded Vials (5.4.8)
- Maintenance QC (5.4.9)
- No Growth Accession (5.4.10)
- Orphan Vials (5.4.11)
- Partially Seated Stations (5.4.12)
- Pending (5.4.13)
- Unloaded Negative Vials (5.4.14)
- Unloaded Positive Vials (5.4.15)
- Unloaded Vials (5.4.16)

Each of the reports is discussed in greater detail in the sections shown above.
The instrument retains culture data for 60 after an accession's last vial is removed. After 60 days, the instrument purges vial data. If there is no data in the database that meets the reporting criteria, the message "No Data Available to Report" is printed in the body of the report. If a report contains a vial residing in a station, drawer, or instrument that is offline, that line of the report is flagged and the message "\* - Indicates Latest Reported Data from Currently Offline Station" is shown on the relevant pages of the report.

The instrument calculates the approximate size of the report before printing. If the instrument estimates a report to be more than 50 pages, a message box appears. To print the report, you must respond **Yes** to the initial WE35 message, then respond **OK** on the resulting CS22 message box.

Reports cannot be printed at an instrument in degraded mode in a BD EpiCenter<sup>™</sup> configuration. Reports only contain information for the instrument at which they are requested. For system-wide data, you should print the report from the BD EpiCenter<sup>™</sup> system (if configured).

#### To print a report:

- Access the Reports menu by selecting the **Reports** tab
- Highlight the desired report by selecting it in the menu
- Select the desired Time/Sort/Report criteria
- Select Print 🚝

A message box confirms that the report has been spooled to the printer.

Status	R	eports	Ma	intenance	Conf	iguration
Reports: Aff	ected \	/ials				•
Report Criteria						
Time Range		- "Time ra	nge" (	does not app	ly -	
C Sort By						
C Report By						
				X		E
				Cancel		Print

#### Figure 5-12 – Reports Menu (initial list)

#### **General Selection Criteria:**

Different reports have different criteria for selecting the data to be reported (filtering) or for sorting and/or organizing that data. If a specific criterion is not applicable to the selected report, the screen indicates "Time Range/Sort By/Report By does not apply."

The following criteria may be used (depending on the report):

#### Time Range

Enables you to select a starting and ending date for the report. This is a data filtering parameter, meaning it allows you to restrict what information is reported.

#### Sort By

Enables you to select an alternate sort order (up to 2) for the report. The default sort order is by Accession, then by Sequence. This parameter provides flexibility in organizing the report data.

The instrument presents sorted information (with demographic sort criteria) in the following groups: anonymous vials first, then orphan vials, then vials with sequence numbers/accessions.

#### Report By

Enables you to select filters based on field contents for the information reported (such as specific media types, hospital services, etc.). Only one report by criterion can be chosen each time the report is printed.

## 5.4.1 Affected Vials

The Affected Vials Report lists vials that have experienced either a failure in the instrument's incubation subsystem, or an extended gap in test readings, within the last 30 days. These affected vials are grouped into 2 report sections: Incubation Failures, and Reading Gap Failures. Both sections always print when the report is requested. Anonymous vials are included only while they are in the instrument. All sequenced vials are included in the report, even if they are removed. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, type of failure that affected the vials (Incubation Failure or Reading Gap Failure), and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was Positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### **Applicable Selection Criteria:**

Sort By

See Figure 5-13 for a sample Affected Vials report.

#### To print an Affected Vials Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

#### 4 Select **Print** to print the report

		Kirk Memorial Hosp	tal			
Sorted By - Access	ion,Sequence	1313 Mockingbird L	ane			
Selected Status - A	ull ading Gan Failure	Affected V	ials			
nstrument - 1 Software Version -	0.10Y	Reading Gap	Failure		Date/Time	- 03/15/13 04:17 p.m.
Accession	Patient Name	Patient ID	Sequence	Test/Proto Status	Service	Location TIP/TTD
TAD			449215730432	Aer Plus 05 Ongoing		01-A-A08 01;23:22
TERRY			446577961629	Ana Lytic 05 Ongoing		01-A-A07 01;23:22
TIM			446577961627	Ana Lytic 05 Ongoing		01-A-A09 01;23:22
TOM			449215730430	Aer Plus 05 Ongoing		01-A-A10 01;23:21

#### Figure 5-13 – Sample Affected Vials Report (Reading Gap portion only)

# 5.4.2 Alert List

The Alert List report lists the latest 100 instrument alerts. The report provides the following information:

Header: Hospital information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Message ID number, Time that the Alert occurred (Set Time), Time that the Alert was cleared (Clear Time), Description of the Alert

#### Applicable Selection Criteria:

N/A

See Figure 5-14 for a sample Alert List report.

#### To print an Alert List Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.

		1313 Mockingbird Lane	
Instrument - 1 Software Version - (	).10Y	Alert List	Date/Time - 03/15/13 04:18 p.m.
D Set Time	Clear Time	Description	
26 3/15/2013 15:56	3/15/2013 15:59	FX40 A: Door open too long.	
26 3/14/2013 10:16	3/14/2013 10:16	FX40 A: Door open too long.	
09 3/13/2013 17:28		FX40 A: One or more stations has had	d a measurement failure or has had a vial presence
		switch failure. Open drawer to resolve	error(s).
17 3/13/2013 17:18		LIS server not responding to uploads.	
26 3/13/2013 17:03	3/13/2013 17:03	FX40 A: Door open too long.	
26 3/12/2013 14:48	3/12/2013 14:48	FX40 A: Door open too long.	
26 3/12/2013 14:35	3/12/2013 14:35	FX40 A: Door open too long.	
20 3/12/2013 14:31	3/12/2013 14:32	EX40 A: offline Remove any violation	inusable stations. Consult Manual
32 3/11/2013 11:19	3/11/2013 11:20	Barcode Reader 0: Cannot determine	
36 3/08/2013 17:13	3/11/2013 08:11	Reboot reason: Powerfail	
50 3/11/2013 07:29	3/11/2013 08:11	FX40 A: Rows C & D are Offline. Rem	ove any vials in unusable stations. Consult Manual.
49 3/11/2013 07:29	3/11/2013 08:11	FX40 A: Rows A & B are Offline. Rem	ove any vials in unusable stations. Consult Manual.
23 3/11/2013 07:29	3/11/2013 08:11	FX40 A: offline. Remove any vials in u	inusable stations. Consult Manual.
32 3/11/2013 07:29	3/11/2013 08:11	Barcode Reader 0: Cannot determine	type.
20 3/11/2013 07:29	3/11/2013 07:29	AC Power Lost	
50 3/08/2013 17:13	3/08/2013 17:13	FX40 A: Rows C & D are Offline. Rem	ove any vials in unusable stations. Consult Manual.
49 3/08/2013 17:13	3/08/2013 17:13	FX40 A: Rows A & B are Offline. Rem	ove any vials in unusable stations. Consult Manual.
23 3/08/2013 17:13	3/08/2013 17:13	FX40 A: offline. Remove any vials in u	inusable stations. Consult Manual.
36 3/07/2013 08:27	3/08/2013 17:12	Reboot reason: Reboot button pressed	
JU 3/08/2013 10:39	3/08/2013 17:12	FX40 A: Incubation failure.	any viala is usuable stations. Consult Manual
19 3/08/2013 09:39	3/08/2013 15:45	EX40 A: Rows A & B are Offline Rem	ove any vials in unusable stations. Consult Manual
23 3/08/2013 09:39	3/08/2013 15:45	EX40 A: offline. Remove any vials in u	inusable stations. Consult Manual
32 3/08/2013 09:38	3/08/2013 15:45	Barcode Reader 0: Cannot determine	type.
32 3/07/2013 13:25	3/07/2013 13:26	Barcode Reader 0: Cannot determine	type.
32 3/07/2013 11:39	3/07/2013 11:40	Barcode Reader 0: Cannot determine	type.
32 3/07/2013 08:27	3/07/2013 08:28	Barcode Reader 0: Cannot determine	type.
36 3/07/2013 08:26	3/07/2013 08:27	Reboot reason: Upgrade Completed	
36 3/06/2013 16:24	3/07/2013 08:26	Reboot reason: Upgrade Initiated	
			Page 1 of 1

Figure 5-14 – Sample Alert List Report

# 5.4.3 Contaminant Vials

The Contaminant Vial Report lists all the vials in the database that have been marked as "contaminant." The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### Applicable Selection Criteria:

Time Range Sort By

See Figure 5-15 for a sample Contaminant Vials report.

#### To print a Contaminant Vials Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Time Range: Select the **From:** and **To:** buttons to select the start and end times (Start of Protocol). The default time range is from midnight yesterday.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

		KIRK Memoria	I Hospital			
Sorted By - Access	ion,Sequence	1313 Mockin	igbird Lane			
Selected Status - A Reported By - Cont	اا taminant:	Contami	nant Vials			
Instrument - 1		-				
Software Version -	0.10Y	From 01/20/12 12:00 a.m.	To 03/21/13 04:07 p	.m.	Date/ I ime	- 03/21/13 04:07 p.m.
Accession	Patient Name	Patient	ID Sequence	Test/Proto Status	Service	Location TIP/TTD
			449123502177	7 Std Ana 05 Man Pos	6"	01-A-A02 09;02:52
			449355680752	2 Ana Plus 05 Man Pos		01-A-A05 03;02:42

Figure 5-15 – Sample Contaminant Vials Report

# 5.4.4 Culture Summary

The Culture Summary report lists total counts for contaminant, positive, and negative cultures, as well as percent of total cultures for each of these counts.

To qualify for inclusion, cultures must have a state of Removed (all vials related by accession number must be removed from the instrument), be within the selected date and time range, and have a final status of positive, manual positive, negative, manual negative, or be ongoing and removed from the instrument.

A culture is considered a contaminant, positive, or negative based on the following criteria:

Contaminant – when all of the positive/manual positive vials within the accession are marked as contaminant.

Positive – if the accession contains at least one positive or manual positive vial that is not marked as a contaminant.

Negative – when all the vials in the accession are either negative, manual negative, or ongoing/ removed from the instrument.

The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Positive (number of cultures and percent), Negative (number of cultures and percent), Contaminant (number of cultures and percent), and total number of Cultures

#### **Applicable Selection Criteria:**

Time Range Report By

See Figure 5-16 for a sample Culture Summary report.

#### To print a Culture Summary Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Time Range: Select the **From:** and **To:** buttons to select the start and end times. The default time range is from midnight 45 days ago.

Report By: primary selection: None, Media, Hospital Service. If a criterion other than None is selected, any Media or Hospital Services that have been used in patient/specimen records appear in the secondary selection field. The default values are All Media and Hospital Services.

<b>D</b>	D. News		Kirk Mer 1313 M	norial Hospital ockingbird Lane		
Reported Instrumer	By - None: it - 1		Cultu	ire Sumr	mary	
Software	Version - 0.10Y	From 01/29/13	12:00 a.m. To (	03/15/13 04:18 p	o.m. Date/Time - 0	03/15/13 04:18 p.m.
Positive		Negative		Contamir	nant	Cultures
Cultures 1	Percent 20.0%	Cultures 4	Percent 80.0%	Cultures 0	Percent 0.0%	5

Figure 5-16 – Sample Culture Summary Report

# 5.4.5 Current Inventory

The Current Inventory Report lists all the vials in all the instrument's stations. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### **Applicable Selection Criteria:**

Sort By Report By

See Figure 5-17 for a sample Current Inventory Report.

#### To print a Current Inventory Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence. Report By: primary selection: None, Media, Hospital Service, State (vial), Status. If a criterion

Report By: primary selection: None, Media, Hospital Service, State (vial), Status. If a criterion other than None is selected, any Media, Hospital Services, Statuses, and vial States that are contained in patient/specimen records appear in the secondary selection field. The default value is the first item in the secondary selection field.

Sorted By - Access	ion,Sequence	Kirk Memorial Hospita 1313 Mockingbird Lai	l ne					
Selected Status - A Reported By - None	JI e:	Current Inver	ntory					
Software Version -	0.10Y					Date/Time	- 03/15/13	3 04:18 p.m.
Accession	Patient Name	Patient ID	Sequence	Test/Pro	to Statu	s Service	Locatio	n TIP/TTD
					Positiv	÷ 7	01-A-A03	00;00:09
					Ongoir	g <b>7</b>	01-A-B10	00;00:20
					Positiv	3	01-A-C10	00;00:03
						-		00.00.00
					Positiv	e 7	01-A-A10	00;00:03
			446029252366	Std Aer	Positiv 05 Ongoir	9 <b>1</b> '	01-A-A10 01-A-A01	00;00:03
			446029252366 449123502177	Std Aer Std Ana	Positiv 05 Ongoir 05 Ongoir	e 7 g <b>1</b> * g 1*	01-A-A10 01-A-A01 01-A-A02	00;00:03 04;06:32 03;03:03



# 5.4.6 Current Negatives

The Current Negatives Report lists all the negative vials (out-of-protocol and manual negatives) in all the instrument's stations. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### **Applicable Selection Criteria:**

Sort By Report By

See Figure 5-18 for a sample Current Negatives Report.

#### To print a Current Negatives Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

Report By: primary selection: None, Media, Hospital Service, State (vial). If a criterion other than None is selected, any Media, Hospital Services, and vial States that are contained in patient/specimen records appear in the secondary selection field. The default values are All Media and Hospital Services, and Current and Anonymous States.

Sorted By - Access Selected Status - A	sion,Sequence	Kirk Memorial Hospit 1313 Mockingbird La Current Nega	al ane atives				
Reported By - Non Instrument - 1	e:	e an ont nog					
Software Version -	0.10Y					Date/Time	- 03/15/13 04:19 p.m.
Accession	Patient Name	Patient ID	Sequence	Test/Pro	to Status	Service	Location TIP/TTD
65987122	DO, REMI F.	888-88-8888	449219571842	Aer Plus	05 Man Neg	ā"	01-A-A06 03;03:03

Figure 5-18 – Sample Current Negatives Report

# 5.4.7 Current Positives

The Current Positives Report lists all the positive vials (instrument positive, manual positive, and anonymous positive) in all the instrument's stations. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### **Applicable Selection Criteria:**

Sort By Report By

See Figure 5-19 for a sample Current Positives Report.

#### To print a Current Positives Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

Report By: primary selection: None, Media, Hospital Service, State (vial). If a criterion other than None is selected, any Media, Hospital Services, and vial States that are contained in patient/specimen records appear in the secondary selection field. The default values are All Media and Hospital Services, and Current and Anonymous States.

#### 4 Select **Print** to print the report.

Sorted By - Access	ion,Sequence	Kirk Memorial Hospit 1313 Mockingbird La	.al ane					
Selected Status - All Reported By - None:		Current Pos	Current Positives					
Software Version -	0.10Y					Date/Time	- 03/15/13 0	4:19 p.m.
Accession	Patient Name	Patient ID	Sequence	Test/Proto \$	Status	Service	Location T	IP/TTD
				F	Positive	7	01-A-A03	00;00:09
				F	Positive	?	01-A-C10	00;00:03
				r	osilive	ſ	01-A-A 10	00;00:03

Figure 5-19 – Sample Current Positives Report

# 5.4.8 Loaded Vials

The Loaded Vials Report lists all the vials (sequenced and anonymous) that have been loaded in the instrument during a selected time period. The default time period is from midnight of yesterday. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### Applicable Selection Criteria:

Time Range Sort By Report By

See Figure 5-20 for a sample Loaded Vials Report.

#### To print a Loaded Vials Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Time Range: Select the **From:** and **To:** buttons to select the start and end times (Start of Protocol). The default time range is from midnight yesterday.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

Report By: primary selection: None, Media, Hospital Service, State (vial), Status. If a criterion other than None is selected, any Media, Hospital Services, vial States, and Statuses that are contained in patient/specimen records appear in the secondary selection field. The default values are All Media, Hospital Services, States, and Statuses.

4 Select **Print** to print the report.

Sorted By - Accessi	on.Sequence	Kirk Memorial Ho 1313 Mockingbi	ospital rd Lane						
Selected Status - All Reported By - None:		Loaded Vials							
nstrument - 1 Software Version -	0.10Y	From 03/14/13 12:00 a.m. To 03/15/13 04:19 p.m.					Date/Time - 03/15/13 04:19 p.m.		
Accession	Patient Name	Patient ID	Sequence	Test/Proto	Status	Service	Location	TIP/TTD	
					Positive	7	01-A-A03	00;00:09	
					Ongoing	7	01-A-B10	00;00:21	
					Positive	?	01-A-C10	00;00:03	
					Positive	7	01-A-A10	00;00:03	
			449444287169	Peds Plus 05	Positive		01-A-A04	00;00:09	
1265987	DOE, JOHN	999-99-9999	446569707339	Ana Lytic 05	Positive	ER	01-A-A08	00;00:09	

Figure 5-20 – Sample Loaded Vials Report

## 5.4.9 Maintenance QC Report

The Maintenance QC Report provides a report on drawer temperatures and blocked stations, and provides spaces to log user verification and maintenance activities (such as verifying station and system LED indicators). The report typically prints on one page, but if needed the information may continue on a second page. The report provides the following information:

Header: Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report: Instrument Serial Number, Drawer Setpoint Temperature, Drawer QC Thermometer Reading (user entry), Internal Green/Red LED Pass/Fail (user entry), Blocked (and unusable) Stations, External Yellow (Amber), Red, Green Drawer Indicator Pass/Fail (user entry), Audible Alert Pass/Fail (user entry), Filters Change/Date (user entry), Comments (user entry), Technologist/Date (user entry)

#### **Applicable Selection Criteria:**

N/A

See Figure 5-21 for a sample Maintenance QC Report.

#### To print a QC Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select **Print** to print the report.

		Kirk Memorial Hospital 1313 Mockingbird Lane
Instrument - 1	Ма	intenance QC Report
Software Version - 0.10Y		Date/Time - 03/15/13 04:19 p.m.
A Temperature 35.1 (33.5 - 36.5) QC Thermometer Reading Internal Green LEDs Internal Red LEDs	FFPP03 Pass Fail	FX40 serial number
Unusable/Blocked Stations A *All stations have been verified for p	**	e last automatic QC report except those listed above, if any.
External System Yellow Indicator	Pass Fail A	
External System Yellow Indicator External System Red Indicator	Pass Fail A A	
External System Yellow Indicator External System Red Indicator External System Green Indicator	Pass Fail A A A	
External System Yellow Indicator External System Red Indicator External System Green Indicator Audible Alert	Pass Fail A A A A	
External System Yellow Indicator External System Red Indicator External System Green Indicator Audible Alert Filters Checked - Yes No	Pass Fail AA A_A A A_A A_A A_A A_A A A_A A A_A A A_A A_A A A_A A A A_A A A A_A A A A A A A A A A A A A A A A A A A A	
External System Yellow Indicator External System Red Indicator External System Green Indicator Audible Alert Filters Checked - Yes No Filters Changed - Yes No	Pass Fail AA A_A A A_A A A_A A A_A A A_A A A_A A A_A A A_A A A A A A A A A A A A A A A A A A A A	
External System Yellow Indicator External System Red Indicator External System Green Indicator Audible Alert Filters Checked - Yes No Filters Changed - Yes No	Pass         Fail           A            A            A            A            Date	

Figure 5-21 – Sample Maintenance QC Report

# 5.4.10 No Growth Accession

The No Growth Accession Reports list all the accessions whose related vials show no growth (and are not marked manual positive) in the selected time interval. The time intervals are:

24 hours (Start of Protocol is at least 24 hours ago and less than 48 hours ago)

48 hours (Start of Protocol is at least 48 hours ago and less than 72 hours ago)

72 hours (Start of Protocol is at least 72 hours ago and less than 96 hours ago)

96 hours (Start of Protocol is at least 96 hours ago and less than 120 hours ago)

120 hours (Start of Protocol is at least 120 hours ago and less than 144 hours ago) 144+ hours

The report prints in landscape mode. To be included in the report, vials must be within the time interval specified, be in the instrument at the time the report was requested (or have been removed on the same calendar day as the report request), and they cannot have a manual positive or positive status.

The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### **Applicable Selection Criteria:**

Time Range Sort By Report By

See Figure 5-22 for a sample No Growth Accession Report.

#### To print a No Growth Accession Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Time Range: Select the radio button next to the desired Report Interval (24 [default], 48, 72, 96, 120, or 144 hours+)

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

Report By: primary selection: None, Media, Hospital Service. If a criterion other than None is selected, any Media or Hospital Services that have been used in patient/specimen records appear in the secondary selection field. The default values are All Media and Hospital Services.

Calastad Otstury All							
Selected Status - All		No Growth A	cossio	•			
Reported By - None:		NO GIOWIII A	00000101	1			
nstrument - 1							
Software Version - 0.1	οz	Report Interval -	144-Hrs	+		Date/Time	- 03/21/13 01:22 p.m
Accession	Patient Name	Patient ID	Sequence	Test/Proto	Status	Service	Location TIP/TTD
09M177221			448806939397	' Myco Lyt 42	Ongoing	ă"	01-B-B04 07;03:49
Acc - 12 - 1581			446000916927	Std Aer 05	Negative	r	01-D-D10 07;03:47
Acc - 12 - 2902		**************************************	446000731456	Std Aer 05	Negative	ionerenseeren soort data	01-A-C04 07;03:54
Acc - 12 - 2915			449407258185	Peds Plus 05	Negative	ľ	01-D-A10 07;03:47
Acc - 12 - 3050			446501900546	Ana Lytic 05	Negative	ť	01-D-A09 07;03:48
Acc - 12 - 3054			446501900554	Ana Lytic 05	Negative	ľ	01-C-A10 07;03:54
Acc - 12 - 3056			446501900558	Ana Lytic 05	Negative	t.	01-A-D07 07;03:56
Acc - 12 - 3060			440601901998	Mycosis 14	Ongoing	r	01-B-D07 07;03:48
Acc - 12 - 3064			446501900635	Ana Lytic 05	Negative	••••••••••••••••••••••••••••	01-D-B04 07;03:47
Acc - 12 - 3068			446501900627	Ana Lytic 05	Negative	5	01-C-D10 07:03:54
Acc - 12 - 3070			446501900623	Ana Lytic 05	Negative	**	01-B-D06 07;03:50
Acc - 12 - 3078			446501900607	Ana Lytic 05	Negative	6"	01-D-A07 07:03:48
Acc - 12 - 3080			449201900078	Aer Plus 05	Negative		01-C-A03 07;02:56
Access-0123456789002			449209551970	Aer Plus 05	Negative	1°	01-D-B03 07:02:41
Access-0123456789167			449300973203	Ana Plus 05	Negative	đ"	01-C-B05 07;03:53
BD Acc - 1041			449235388688	Aer Plus 05	Negative	<b>6</b> *	01-C-B03 07:03:50
BD Acc - 1048			446508971230	Ana Lytic 05	Negative	\$	01-A-D09 07;03:44
DayOne 61			449309392777	Ana Plus 05	Negative	<b>6</b> *	01-C-D04 07;03:50
DayTwo1007		•	449405976448	Peds Plus 05	Negative	ť	01-C-C10 07;02:57
Matt -12- 4446			446006222604	Std Aer 05	Negative	<b>1</b> '	01-A-D08 07;03:54
Matt -12- 4565			449201900054	Aer Plus 05	Negative	a"	01-D-D08 07;03:48
Matt -12- 4566			446501900595	Ana Lytic 05	Negative	4	01-C-C06 07:03:54
Matt -12- 4569			449201900058	Aer Plus 05	Negative	ŧ.	01-D-C08 07;03:48
Matt -12- 4573			449201900062	Aer Plus 05	Negative	<b>6</b> *	01-C-A05 07;03:53
Matt -12- 4574			446501900587	Ana Lytic 05	Negative	ť	01-C-C07 07;03:53
Matt -12- 4577			449201900066	Aer Plus 05	Negative	ŧ,	01-D-A05 07;03:47
Matt -12- 4581			449201900070	Aer Plus 05	Negative	ť	01-C-D08 07;03:54
Matt -12- 4586			446501900575	Ana Lytic 05	Negative	r	01-A-D10 07;03:56

#### Figure 5-22 – Sample No Growth Accession Report

# 5.4.11 Orphan Vials

The Orphan Vials Report lists all the vials in all the instrument's database that have no accession number. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### Applicable Selection Criteria:

Sort By

See Figure 5-23 for a sample Orphan Vials Report.

#### To print an Orphan Vials Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.

3 Select the desired report criteria by selecting the radio button next to the criteria.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Sequence.

4 Select **Print** to print the report.

Sorted By - Access	ion,Sequence	1313 Mockingbird L	ane			
Selected Status - A Reported By - Non	ll e:	Orphan Vials				
nstrument - 1 Software Version -	0.10Y			Date/Time	e - 03/15/13 04:20 p.m.	
Accession	Patient Name	Patient ID	Sequence Test/Proto Stat	us Service	Location TIP/TTD	
			446029252366 Std Aer 05 Ongo	ing 💕	01-A-A01 04;06:34	
			446029252527 Std Aer 05 Posit	ve	01-A-A03 00;00:03	
			449123502177 Std Ana 05 Ongo	ing 🛔	01-A-A02 03;03:05	
			449123502177 Std Ana 05 Ongo 449355680752 Ana Plus 05 Man	ing 🕈 Pos	01-A-A02 03;03:05 01-A-A05 03;02:42	



# 5.4.12 Partially Seated Stations

The Partially Seated Stations Report lists all the vials that the instrument believes are partially seated (not fully inserted in their stations). The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives)

\* See Section 11 for reported values.

#### NOTE

The Partially Seated Stations Report provides only station information, not vial information, since the scan is not confirmed by vial entry.

#### **Applicable Selection Criteria:**

N/A

See Figure 5-24 for a sample Partially Seated Stations Report.

#### To print a Partially Seated Stations Report:

1 From the Status display, select the **Reports** tab to access the Reports menu.

- 2 Select the desired report in the menu.
- 3 Select Print to print the report

Sorted By - None,None		13	13 Mockingbird L	ane			
Selected Status - A Reported By - Non Instrument - 1	li . 9:	Partially Seated Stations					
Software Version -	0.20D-					Date/Time	- 04/19/13 03:11 p.m.
Accession	Patient Name		Patient ID	Sequence	Test/Proto Status	Service	Location TIP/TTD
							01-A-B09

Figure 5-24 – Sample Partially Seated Stations Report

# 5.4.13 Pending Report

The Pending Report lists all the vials that have been logged in at the Culture display but have not been placed in the instrument yet (orphan demographics). The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### **Applicable Selection Criteria:**

Sort By Report By

See Figure 5-25 for a sample Pending Report.

#### To print a Pending Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

Report By: primary selection: None, Media, Hospital Service. If a criterion other than None is selected, any Media or Hospital Services that have been used in patient/specimen records appear in the secondary selection field. The default values are All Media and Hospital Services.

4 Select **Print** to print the report.

Sorted By - Accession, Sequence Selected Status - All		Kirk Memorial Hospital 1313 Mockingbird Lan	e				
Reported By - None:		Pending Re	port				
Instrument - 1 Software Version - 0.10Y						Date/Time	- 03/21/13 04:05 p.m.
Accession	Patient Name	Patient ID	Sequence	Test/Proto	Status	Service	Location TIP/TTD
			446029252369	Std Aer 05	5 Pending		
			446029252466	Std Aer 05	5 Pending		
			446029252566	Std Aer 05	5 Pending		



# 5.4.14 Unloaded Negative Vials

The Unloaded Negative Vials Report lists all the sequenced negative vials (out-of-protocol negative and manual negative) that have been removed from the instrument in a specified time period and have not been reentered. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### **Applicable Selection Criteria:**

Time Range Sort By Report By

See Figure 5-26 for a sample Unloaded Negative Vials Report.

#### To print an Unloaded Negative Vials Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- **3** Select the desired report criteria by selecting the radio button next to the criteria.

Time Range: Select the **From:** and **To:** buttons to select the start and end times. The default time range is from midnight yesterday.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

Report By: primary selection: None, Media, Hospital Service. If a criterion other than None is selected, any Media or Hospital Services that have been used in patient/specimen records appear in the secondary selection field. The default values are All Media and Hospital Services.

4 Select **Print** to print the report.

Sorted By - Access	ion,Sequence	Kirk Memorial H 1313 Mockingb	ospital ird Lane				
Selected Status - A Reported By - None	ll ə:	Unloaded Negative Vials					
Software Version -	0.10Y	From 03/18/13 12:00 a.m.	From 03/18/13 12:00 a.m. To 03/19/13 03:29 p.m.			Date/Time - 03/19/13 03:29 p.m.	
Accession	Patient Name	Patient ID	Patient ID Sequence Test		to Status	Service	Location TIP/TTD
			446029252366	Std Aer	05 Negative		01-A-A01 08;05:42

Figure 5-26 – Sample Unloaded Negative Vials Report

# 5.4.15 Unloaded Positive Vials

The Unloaded Positive Vials Report lists all the sequenced positive vials (instrument positive and manual positive) that have been removed from the instrument in a specified time period and have not been reentered. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### Applicable Selection Criteria:

Time Range Sort By Report By

See Figure 5-27 for a sample Unloaded Positive Vials Report.

#### To print an Unloaded Positive Vials Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.
- 3 Select the desired report criteria by selecting the radio button next to the criteria.

Time Range: Select the **From:** and **To:** buttons to select the start and end times. The default time range is from midnight yesterday.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

Report By: primary selection: None, Media, Hospital Service. If a criterion other than None is selected, any Media or Hospital Services that have been used in patient/specimen records appear in the secondary selection field. The default values are All Media and Hospital Services.

4 Select **Print** to print the report.

Sorted By - Access	sion,Sequence	Kirk Memorial Hospi 1313 Mockingbird L	tal ane				
Selected Status - A Reported By - Non Instrument - 1	All e:	Unloaded Positive Vials					
Software Version -	0.10Y	From 03/14/13 12:00 a.m. To 0	3/15/13 04:21 p.m.	Date/Time	- 03/15/13 04:21 p.m		
Accession	Patient Name	Patient ID	Patient ID Sequence Test/Proto Status				
			449355680752 Ana Plus 05 Man F	os	01-A-A05 03;02:42		
			449444287169 Peds Plus 05 Positi	/e	01-A-A04 00;00:09		
1265987	DOE, JOHN	999-99-9999	446569707339 Ana Lytic 05 Positi	/e ER	01-A-A08 00;00:09		

Figure 5-27 – Sample Unloaded Positive Vials Report

# 5.4.16 Unloaded Vials

The Unloaded Vials Report lists all the sequenced vials that have been removed from the instrument in a specified time period and have not been reentered. The report prints in landscape mode. The report provides the following information:

Header: Selection/Sorting/Reporting Criteria, Hospital Information (if configured), Instrument Number, Instrument Software Version, Report Title, and Date and Time Printed

Body of Report (columns from left to right): Accession, Patient Name (30 characters), Patient ID, Sequence, Test\*/Protocol, Status\*, State (column not labeled, body of report shows: ? for anonymous, vial icon for current, or blank for removed/pending), Service, Location, TIP/TTD (Time in Protocol for negatives and manual positives, Time To Detection for positives), "was positive" indicator (plus sign [+] at end of line indicates that a vial that is not currently Positive previously had a positive result)

\* See Section 11 for reported values.

#### Applicable Selection Criteria:

Time Range Sort By Report By

See Figure 5-28 for a sample Unloaded Vials Report.

#### To print an Unloaded Vials Report:

- 1 From the Status display, select the **Reports** tab to access the Reports menu.
- 2 Select the desired report in the menu.

3 Select the desired report criteria by selecting the radio button next to the criteria.

Time Range: Select the **From:** and **To:** buttons to select the start and end times. The default time range is from midnight yesterday.

Sort By: Choose 1st and 2nd Sort By field of either: Accession, Hospital Service, Media (alphabetic), Patient ID, Patient Name, Sequence, Start of Protocol, Location, Status, or None. The default sort order is by Accession, then by Sequence.

Report By: primary selection: None, Media, Hospital Service. If a criterion other than None is selected, any Media or Hospital Services that have been used in patient/specimen records appear in the secondary selection field. The default values are All Media and Hospital Services.

4 Select **Print** to print the report.

Sorted By - Acces					
Selected Status - Reported By - Nor Instrument - 1	All ne:	Unloaded V			
Software Version -	- 0.10Y	From 03/14/13 12:00 a.m. To 0	3/15/13 04:21 p.m.	Date/Time	- 03/15/13 04:21 p.m.
Accession	Patient Name	Patient ID	Service	Location TIP/TTD	
_			449355680752 Ana Plus 05 Man Po 449444287169 Peds Plus 05 Positive	8	01-A-A05 03;02:42 01-A-A04 00;00:09
1265987	DOE, JOHN	999-99-9999	446569707339 Ana Lytic 05 Positive	ER	01-A-A08 00;00:09

Figure 5-28 – Sample Unloaded Vials Report

# 5.5 Maintenance

When you select the **Maintenance** tab, the Maintenance – Test display appears. Maintenance Test and Utilities functions are always available for use except as noted below.

# 5.5.1 Test Display

The Test display enables you to perform daily instrument maintenance tests. You can check the status of all the LEDs and the audible alarm, and print or reprint a Maintenance QC Report.

To access the Test display, select the **Maintenance** tab. The system goes right to the Test display. From any other Maintenance tab, select the **Test** tab to access the Test display.

See Figure 5-29 for a sample Test display.

#### To access Maintenance – Test:

From the Status display, select the Maintenance tab

#### **Test Buttons:**

Instrument A/B/C/D Indicator

A green box around the instrument indicates the one that is currently open.

#### Red button

Select to illuminate all the red station LEDs in the instrument for 5 seconds. If any of the red LEDs does not illuminate, block the station and note it on your Maintenance QC Report. A door must be open for this button to be active. Otherwise the button is grayed out.

#### Green button

Select to illuminate all the green station LEDs in the instrument for 5 seconds. If any of the green LEDs does not illuminate, block the station and note it on your Maintenance QC Report. A door must be open for this button to be active. Otherwise the button is grayed out.

#### Alarm button

Select to sound the audible alarm. All instruments must be closed for this button to be active. The alarm sounds for 2.5 seconds at the middle volume setting, pauses, and repeats. If the alarm does not sound, note this in your Maintenance QC Report and contact BD.

#### Status button

۲

Select to illuminate all the system status indicators for 5 seconds. All instruments must be closed for this button to be active. If any of the LEDs does not illuminate, note it on your Maintenance QC Report and contact BD.



Figure 5-29 – Maintenance – Test Display

LIS Host Query button

Select to send a query to the LIS system requesting demographic information for orphan vials in the instrument.

This button is disabled in a BD EpiCenter<sup>™</sup> configuration.

Q.C. (report) button



Select to print/reprint the Maintenance QC Report.

This button is disabled when the instrument is in degraded mode.

Block/Unblock button

Select to access the Block/Unblock stations display. Refer to Block/Unblock Stations Display below.

#### 5.5.2 **Block/Unblock Stations Display**

The Block/Unblock Stations display enables you to block (remove from service) and unblock (return to service) stations in the drawers. Blocking a station might be advised, for example, when a station indicator does not light.

To access the Block/Unblock Stations display, from the Maintenance – Test display, select Block/Unblock.

To block or unblock one or more stations, make sure the drawer where the station is located is open. To block a station, select the desired stations in the display, and follow any instructions in pop-up message/alert windows. The blocked station is shown with a  $\otimes$  station icon. To unblock a station, select a blocked station. When blocking/unblocking is complete, select Exit.

Refer to Section 6.2.2.1 for additional instructions.

See Figure 5-30 for a sample Block/Unblock Stations display.

#### To access Maintenance – Block/Unblock:

- From the Status display, select the **Maintenance** tab
- From the Maintenance Test display, tap the "Block/Unblock" button

#### **Block/Unblock Station Fields:**

Station statuses

All station statuses are shown.

Location

Read-only field showing the last blocked/unblocked station. That station is also highlighted with a gray box surrounding it.

#### **Block/Unblock Stations Buttons:**

	- FX40 -	
	ΘA	ОВ
FX 40 radio buttons	oc	OD

Selected instrument is indicated by filled in radio button. The currently open instrument is highlighted in green. To select a different instrument for viewing, select the empty radio button to the left of the letter (A, B, C, D). Only stations in the currently open instrument can be blocked/unblocked.

Exit button

Select to exit the Block/Unblock display and return to the Maintenance - Test display.



Figure 5-30 – Block/Unblock Stations Display

# 5.5.3 Utilities Display

To access Maintenance – Utilities:

- From the Status display, select the Maintenance tab
- From the Maintenance Test display, select the Utilities tab

Status	Repo	orts	Main	tenance	Configuration			
Test	Utilities	Incut	pation	Agitation	Meas			
S/W Versions: SCB: 0.20D-								
لاڑ Upgrad Softwa	de re	Sav and	e DB Log		∰r Save Log			
<b>ம்</b> Reboot		Change Password			des BD Utilities			

Figure 5-31 – Utilities Display

# 5.5.3.1 Upgrade Software

There is no associated display for the Upgrade Software utility. For information on upgrading software, refer to Section 6.4.1.

#### 5.5.3.2 Save DB and Log

There is no associated display for the Save DB and Log utility. For information on saving the database and log files, refer to Section 6.4.2.

#### 5.5.3.3 Save Log

There is no associated display for the Save Log utility. For information on saving log files, refer to Section 6.4.3.

#### 5.5.3.4 Reboot

The Reboot function allows you to reboot the main FX computer. This function can be used to restore communications between the main computer and the instrument stacks if needed. Lost communications is indicated with a flashing yellow (amber) system indicator on the instrument door.

To reboot the instrument, select **Reboot**. A confirmation message asks if you want to reboot the application. Select **Yes** to reboot, or select **No** to cancel the reboot. A message window confirms that you select **Yes** when the confirmation message appears.

#### 5.5.3.5 Change Password

The Change Password utility enables you to change the Supervisor password that is required for saving Configuration changes.

You cannot change passwords in an instrument that is in degraded mode.

#### To access Change Password:

- From the Status display, select the Maintenance tab
- From the Maintenance Test display, select the Utilities tab
- From the Utilities menu, select Change Password

#### **Change Password Fields:**

Old Password

Select the blank field to access the onscreen keyboard. Enter the existing Supervisor password, then select **ENTER**.

#### New Password

Select the blank field to access the onscreen keyboard. Enter the new password, then select **ENTER**. Passwords can be up to 20 characters. Passwords cannot be blank (no characters) and they cannot be all spaces. Passwords are case sensitive.

#### Confirm Password

Select the blank field to access the onscreen keyboard. Enter the new password a second time, then select **ENTER**.

#### **Change Password Buttons:**

OK button

Select **OK** to save the new password and return to the Maintenance – Test display.

Cancel button

Select to exit the Change Password window without saving the new password.

Change Password	
Old password	:
New password	I:
Confirm password	:
ОК	Cancel

#### Figure 5-32 – Change Password Window

#### 5.5.3.6 BD Utilities

This function is for BD use only.

# 5.6 Configuration

You cannot access Configuration displays in an instrument that is in degraded mode.

# 5.6.1 Lab Display

Refer to Section 2.4.1 for detailed information on the Configuration - Lab display.

### 5.6.2 Reports Display

Refer to Section 2.4.2 for detailed information on the Configuration - Reports display.

# 5.6.3 Instrument Display

Refer to Section 2.4.3 for detailed information on the Configuration - Instrument display.

# 5.6.4 LIS Display

Refer to Section 2.4.4 for detailed information on the Configuration - LIS display.

#### 5.6.5 Time Display

Refer to Section 2.4.5 for detailed information on the Configuration - Time display.

# 6 – Maintenance

# 6.1 General

The BD BACTEC<sup>™</sup> FX40 Instrument requires little maintenance from the user to provide reliable performance. Daily activities include checking the following items: station, system, and audible indicators; instrument temperature; and printer paper supply. The air filter should be cleaned monthly. All other procedures are on an as needed basis. Any maintenance or repair not described in this section should be performed by BD representatives only. No preventive maintenance is required to be performed by BD authorized service personnel.

#### WARNING

ALL MAINTENANCE AND REPAIR OTHER THAN THE PROCEDURES DESCRIBED IN THIS SECTION MUST BE PERFORMED BY QUALIFIED SERVICE PERSONNEL. NON-COMPLIANCE WITH THIS WARNING MAY RESULT IN PERSONAL INJURY OR INSTRUMENT MALFUNCTION.

# 6.2 Routine Maintenance

# 6.2.1 Daily Maintenance

Each day several simple maintenance procedures should be performed. The best time to perform maintenance is first thing in the morning, but it may be done at any time you find convenient.

#### The following procedures should be performed:

- 1 Check the paper supply to the printer. If the paper supply is low or exhausted, replace the paper as explained in the operating manual furnished separately.
- 2 Select the Maintenance tab. The Test display appears.
- 3 Select Q.C. to print the Maintenance QC Report if it does not print automatically.
- 4 Open the door. Then select the **Red** button to illuminate the red station indicators. Record any station that does not illuminate red.
- **5** Next select the **Green** button to illuminate the green station indicators. Record any station that does not illuminate green.
- 6 Check and record the temperature on the temperature QC vial (see Figure 6-1).
- 7 Repeat Steps 4–6 for each of the instruments in the system.
- 8 Close the door.
- 9 Select **Alarm** to verify that the audible alarm is functioning.
- **10** Finally, select **Status** to illuminate the system status indicators on the door. All the system indicators (yellow [amber], red, and green) should illuminate. If any indicator does not light, contact your local BD representative for service.
- 11 Information can be recorded on the Maintenance QC Report.



Figure 6-1 – Temperature QC Vial Location

# 6.2.2 Monthly Maintenance

### 6.2.2.1 Cleaning Air Filters

All filters should be checked monthly and cleaned/replaced if needed (see below, Cleaning the air filters).

If the instrument's environment is especially dusty, the air intake filters should be checked more frequently and cleaned or replaced if needed. These filters must remain clean and unobstructed; restricted airflow from dirty filters may cause the instrument interior to reach excessive temperatures, which can affect results and possibly cause hardware malfunctions or failures. The filters can be cleaned and reused.

The instrument's filter is located on the bottom of the instrument, on the left side of the front. The filter can be removed without tools.

See Figures 6-2 and 6-3.

#### Cleaning the air filters:

- 1 Wash dirty filters in a bactericidal disinfectant.
- 2 Place them on paper towels and dry them thoroughly (if you are going to reuse them immediately).
- **3** To save time, you can replace dirty filters with a spare clean set. Wash, dry, and set aside the removed dirty filters for the next filter replacement.

#### Removing the air filter (Figures 6-2 and 6-3):

- 1 Open the instrument door.
- 2 Slide the air filter's removal tab upward to enable grasping it (Figure 6-2).
- **3** To remove the filter, pull the filter housing toward you by the tab. The housing is long, so continue to pull in a level manner until the housing is free of the instrument.
- 4 Remove the old filter and clean and dry it before replacing in the instrument, or, place a new filter in the housing while the old one is cleaned and dried. To insert a clean filter, place the top edge under the top lip of the housing. Slide the filter up, pivot the bottom in toward the housing, and lower the filter into place.
- 5 Align the filter housing with the mounting bracket and push the housing back into place.



Figure 6-2 – Air Filter Location

Filter removal tab is the white tab on the front of the filter housing.



Figure 6-3 – Air Filter in Housing

# 6.2.3 As Needed Maintenance

### 6.2.3.1 Blocking Stations

Stations should be blocked if either station indicator fails to light during Daily Maintenance; or if the station does not correctly detect vial removals and insertions.

Insert a station plug into any stations that you block AND stations that the instrument marks as unusable (cracked egg icon in View Stations display).

Any vial that is in a station that is being blocked must be removed since it will be marked as removed in the database and will not be tested.

If you accidentally place a vial into a blocked station, you must remove the vial from the station and reenter it with the Vial Entry activity.

#### To block a station:

- **1** Open the correct instrument door.
- 2 From the Test display, select Block/Unblock.
- 3 The Block/Unblock display appears.
- 4 Select the station to block in the display. Repeat for additional stations to be blocked.
- 5 Remove any vial from the station.



#### Figure 6-4 – Block/Unblock Stations Display

- 6 Insert a station plug.
- 7 Enter the removed vials into available stations with the Vial Entry operation (Section 4.5).
- 8 If you inadvertently block a station and even if you immediately unblock it the instrument will no longer test the vial that was assigned to that station. Be sure to use Vial Entry to move any vial in that station to a new station.
- 9 The Maintenance QC Report lists the blocked stations.

### 6.2.3.2 Unblocking Stations

#### To unblock a blocked station:

- 1 From the Test display, select **Block/Unblock**.
- 2 The Block/Unblock display appears.
- 3 Make sure the correct instrument is open (highlighted in green).
- 4 Blocked stations are shown with a  $\otimes$  station icon.
- 5 Select the blocked station in the display that you want to unblock.
- 6 Repeat for additional stations to be unblocked.
- 7 Select Exit to return to the Maintenance Test display.

# 6.2.4 Replacing Vial Barcode Labels

Extra vial sequence barcode labels are included in the instrument start-up kit. These labels can be used to replace damaged or unreadable labels on culture vials. The barcode labels contain sequence numbers that uniquely identify each vial.

Note that if you replace a vial barcode label, when you enter that vial into the instrument (either through Vial Entry or through Identify Anonymous), it asks you to select a media type. This enables the system to apply media-specific positivity criteria to the vial.

#### **Required materials:**

Spare barcode label

#### To apply a new barcode label:

- 1 Ensure that the area where the defective label is located is clean and dry. If the old label is wrinkled or creased, peel off as much as possible to make a smooth surface on which to apply the new label.
- 2 Peel off the new barcode label. Verify that the new label is printed clearly and that no smears, smudges, or other markings obstruct the lines of the barcode.
- 3 Align the new label with the old label, and press the new label into place, being careful not to create any bubbles or ridges in the barcode area.
- 4 Be sure to select the correct medium type in the Culture Vial display. This enables the instrument to apply media-specific positivity criteria to test readings.

# 6.2.5 Cleaning and Decontamination

A situation requiring biological decontamination of one or more stations can occur if a vial should leak or break while in the instrument. The priority in this situation is to first limit the extent of the contamination and then to decontaminate the station(s) and other accessible instrument areas receiving the spill. If the spill extends into regions of the instrument not accessible for topical decontamination, or if it involves a broken vial, contact BD Technical Service and Support (USA) for further instructions (800.638.8663).

The solution recommended to clean the affected surfaces should be at least a 10% household bleach solution. All surfaces must be thoroughly washed with the freshly prepared bleach solution, so that the surfaces are glistening wet. If you are not sure of the extent of the contamination, thoroughly wash the exposed portions of the rack and cabinet with the freshly prepared bleach solution.

#### WARNING

ALL PORTIONS OF THE BODY THAT COULD POSSIBLY COME INTO CONTACT WITH THE AFFECTED INSTRUMENT SURFACES MUST BE COMPLETELY COVERED BEFORE BEGINNING THE DECONTAMINATION PROCESS.

PATHOGENIC MICROORGANISMS, INCLUDING HEPATITIS VIRUSES AND HUMAN IMMUNODEFICIENCY VIRUS, MAY BE PRESENT IN CLINICAL SPECIMENS. "STANDARD PRECAUTIONS"<sup>1-4</sup> AND INSTITUTIONAL GUIDELINES SHOULD BE FOLLOWED IN HANDLING ALL ITEMS CONTAMINATED WITH BLOOD AND OTHER BODY FLUIDS.

<sup>1-4</sup> **Ibid**.

#### CAUTION

Do not use organic solvents such as cyclohexane, benzene, or alcohol when cleaning the station lens. Such materials can cause degradation of the lens sealing gasket or the lens itself.

#### **Required materials:**

- 10% bleach solution
- Personal protection equipment, including gloves, gown, eye protection (e.g., face shield, goggles, etc.)
- · Gauze pads or paper towels
- Tap water

#### **Cleaning procedure:**

- 1 Wear gloves and a gown, completely covering any body surfaces that could possibly come into contact with the affected instrument surfaces.
- 2 Turn off power to the instrument. Unplug the instrument power cord before proceeding.
- 3 Completely absorb the contaminated spill (gauze pads are most effective).
- **4** Apply the bleach solution to the affected surfaces, so that the surfaces are glistening wet. Let stand for approximately 15 minutes.
- 5 Absorb the applied solution with gauze pads or paper towels.
- 6 Dampen a clean cloth with water. Wipe down the decontaminated surfaces.
- 7 Thoroughly dry all wet surfaces.
- 8 Discard all cleanup materials in biohazardous waste containers.

# 6.2.6 Cleaning the Barcode Scanner Window

There are no user-serviceable parts in the barcode scanner. After a period of use, you may find that the barcode scanner does not seem to scan barcode labels as easily as before. If this happens, you can try to solve the problem by cleaning the scanner's window. To clean the window, use a damp, lint-free, non-abrasive cloth. Dry the window with a dry lint-free non-abrasive cloth.

# 6.2.7 Reuniting Separated Fluid in Thermometer

If the liquid column in your temperature QC thermometer becomes separated, the techniques below can be used to reunite it.

WARNING

HANDLE INSTRUMENTS WITH CARE. WEAR SAFETY GLASSES AND GLOVES BEFORE PROCEEDING.

1 Should there be a separation in the upper part of the capillary or in the expansion chamber at the top, put the bulb in boiling water. Allow the liquid and the separation to enter the expansion chamber at the top of the thermometer.

NOTE

Overfilling the expansion chamber will break the thermometer.

- 2 Remove the thermometer from the boiling water, and quickly tap it on the surface of a large rubber stopper in the upright position allowing the gas separating the column to rise above the column. Allow to cool slowly in the upright position, and re-examine the thermometer before putting into service.
- 3 Should the separation occur in the lower portion of the column, cool the bulb in a mixture of methanol and dry ice. Keeping the thermometer in an upright position, allow the liquid and the separation to retreat into the bulb. As soon as the liquid enters the cone of the bulb (upper portion), remove the thermometer from the mixture.
- **4** Swing the thermometer (bulb down) in a short arc to allow the gas separating the column to rise above the column.
- **5** Allow the thermometer to warm up slowly in the upright position and the liquid to re-enter the capillary tube before touching the bulb.
- 6 Re-examine the thermometer before putting into service.

# 6.3 Maintenance – Test

For operational information on the Maintenance – Test functions, refer to Section 6.2. For reference information, refer to Section 5.5.1.

# 6.4 Maintenance – Utilities Menu

The Maintenance – Utilities menu provides access to the following functions:

- Upgrade Software update the instrument software to a new version
- Save DB and Log save the vial database and event log to a USB flash drive
- · Save Log save the event log (only) to a USB flash drive
- Reboot restart the tablet PC
- Change Password change the default/existing password required to save configuration changes
- BD Utilities for BD use only

#### Maintenance – Utilities Fields

#### S/W Versions

Drop-down list shows the current versions of instrument software modules. These modules include the Tablet PC (SCB), the FX40 Control Board (FCB), and the Row Board (RB).



Figure 6-5 – Maintenance – Utilities Menu

# 6.4.1 Upgrade Software

- 1 Insert the flash drive containing the software update in the USB port.
- 2 Select Upgrade Software.
- 3 When the Enter Password window appears, select the blank password field. Enter the Supervisor password with the onscreen keyboard, then select **ENTER**, followed by **OK**.
- 4 To continue with the software upgrade, select **Yes** in the UTIL07 message box. To cancel the installation, select **No**.
- **5** Status messages appear, the screen blanks, and the instrument then reboots. The new software loads as the instrument reboots.
- **6** When the UTIL15 message appears, the update process is complete. Remove the USB flash drive.

# 6.4.2 Save DB and Log

To save the vial database and event log files to a flash drive:

- 1 Insert a flash drive in the USB port.
- 2 Select Save DB and Log.
- **3** The Busy icon appears.
- 4 When complete, two messages appear. Select **OK** in each message box.

# 6.4.3 Save Log

#### To save the event log files to a flash drive:

- 1 Insert a BD-supplied flash drive in the USB port.
- 2 Select Save Log.
- 3 The Busy icon appears.
- 4 When complete, a message appears. Select **OK**.

# 6.4.4 Reboot

#### To reboot the BD BACTEC<sup>™</sup> FX40 Instrument application/tablet PC:

- 1 Select **Reboot**. A confirmation message asks if you want to reboot the application.
- 2 Select **Yes** to reboot, or select **No** to cancel the reboot. A message window confirms that you select **Yes** when the confirmation message appears.

# 6.4.5 Change Password

To change the password:

- 1 Select Change Password.
- 2 The password window appears.
- 3 Enter the current password in the Old Password field.
- 4 Enter the new password in the New Password field.
- 5 Repeat the new password in the Confirm Password field.
- 6 Select OK.

If the same password has been entered in the New Password and Confirm Password fields, and the new password conforms to the requirements, a message appears confirming that the password was changed.

For additional information, refer to Section 5.5.3.5.

Change Password				
	Old pas	ssword:		
	New pas	ssword:		
	Confirm pas	ssword:		
	ОК		Cancel	

Figure 6-6 – Change Password Window

# 6.4.6 BD Utilities

This function is for BD use only.
# 7 – Troubleshooting

### 7.1 General

### 7.1.1 Instrument Service

If your BD BACTEC<sup>™</sup> FX40 Instrument malfunctions or operates unusually in any way, you may initially attempt to solve the problem by following the recommendations in this section. All other servicing attempts will terminate the responsibility of the manufacturer under the terms of the warranty.

If you cannot repair a system malfunction, contact your local BD representative (contact numbers are listed in Section 9).

This section primarily discusses error messages and codes, which appear when the system has encountered a known problem. These messages are listed in alphabetical order, along with possible causes of the error and corrective actions.

### 7.2 Error/Alert Messages

#### CAUTION

When the instrument notifies you of alerts and errors, you should immediately respond to the condition.

When the system encounters an alert or error condition, the error is usually displayed in a message box on the screen (some alerts are only written into the system alert list).

There are several different types of alerts and errors, and each behaves in slightly different ways.

- Most system alerts appear in message boxes (some are only sent to the System Alert Display).
- Most system alerts cause the System indicator to illuminate until the alert is cleared; some alerts only have to be acknowledged (e.g., select **OK**) for the indicator to turn off.
- Most system alerts cause the audible alarm tone to sound; some alerts sound continuously (typically, when the problem must be addressed before operations can continue), some alerts sound a single tone. The continuous tone can be stopped by selecting **OK**. This may not clear the alert condition itself.
- All system alerts are sent to the System Alert Display and print on the Alert List Report (latest 100 alerts). As more than 100 alerts accumulate in the instrument's alert list, the older ones age out of the list.
- Some message boxes can clear themselves from the display; others are not cleared until you acknowledge them (e.g., select **OK**).
- Activity errors appear in message boxes and do not cause the system alert indicator to light. They are not sent to the System Alert Display. Activity errors generally happen as a result of some unexpected action you perform, rather than a "fault" condition in the instrument.

The table of messages below suggests some possible causes of errors and alerts, and provides possible corrective actions.

### CAUTION If the recommended corrective actions do not solve the problem, contact BD.

System alerts can be viewed and printed in the System Alerts display. Refer to Section 5.3.5.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
Systen	n Alerts		
00	Instrument X: Incubation failure.	Instrument incubation is over 40 °C for more than 60 continuous seconds.	Reboot instrument. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Any vials in the affected row(s) are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials. Contact BD.
02	Instrument X: Temperature under setpoint.	Instrument incubation is more than 1.5 °C under setpoint temperature for more than 180 continuous minutes from power up, or 60 continuous minutes after power up. Room may be too cold.	Alert clears if temperature returns within range for 5 continuous minutes or if instrument is rebooted. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Any vials in the affected row(s) are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials. Verify that room temperature is within specification (Section 2).

Error No.	Message	Possible Cause(s)	Corrective Action(s)
03	Instrument X: Temperature over setpoint.	Instrument incubation is more than 1.5 °C over setpoint temperature (but less than 40 °C) for more than 60 continuous minutes. Room too warm. Air filters dirty.	Alert clears if temperature returns within range for 5 continuous minutes or if instrument is rebooted. Verify that room temperature is within specification (Section 1). Check/clean air filters. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Any vials in the affected row(s) are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials.
04	Instrument X: Temperature sensor fault.	Instrument sensor temperature has deviated from QC temp sensor by more than 1.0 °C for more than 5 minutes.	Alert clears if temperature returns within range for 5 continuous minutes or if instrument is rebooted.
05	Instrument X: Blower motor failure.	A Blower Motor Failure is detected if it fails to start after three consecutive retries. When a Blower Motor Failure is detected the heater for the affected Instrument is turned off.	Alert clears if instrument is rebooted. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Any vials in the affected row(s) are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials.
06	Instrument using default system configuration parameters.	The instrument has booted and is using default values for the system parameters. System parameters are set (and/or reset to the defaults) on the Startup-Configuration display (accessed by BD representatives only).	Message is informational. Check all system parameters to ensure that they meet your laboratory's requirements.
07	Event Log Reinitialized.	Set during startup when the instrument detects corruption in the event log.	Alert clears when instrument creates new event log.
08	Alert List Reinitialized.	Set during startup when the instrument detects corruption in the alert list.	Alert clears when instrument creates new alert list.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
09	Instrument X: One or more stations has had a measurement failure or has had a vial presence switch failure. Open the FX40 to resolve error(s).	Instrument has detected a condition that could represent a measurement failure or partially seated vial.	Alert clears when the instrument detects that the failure no longer exists. Make sure all vials are fully seated in the stations. If alert does not clear, block the station and contact BD. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Move vials in the indicated stations within 40 minutes of the set time of this alert to prevent them from becoming Affected Vials.
13	Database Reinitialized.	Set during startup when the instrument detects corruption in the database.	Alert clears when the instrument reinitializes the database and eliminates the corruption.
14	Time offset (SESC) will inhibit the movement of vials between instruments. Contact BD.	A time mismatch has occurred between multiple instruments.	This error is set and cleared automatically. Contact your local BD representative if error persists/ recurs.
15	Contains a vial which may have a reading gap due to an invalid time offset (SESC). Consult manual.	Most likely cause is that a vial was moved between instruments with mismatched time offsets.	Any vials with reading gaps are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials.
16	BD EpiCenter Communications failure.	This alert is detected when BD EpiCenter™ is configured and cannot be reached.	Alert clears itself when communication with BD EpiCenter™ is reestablished.
17	LIS server not responding to uploads.	This alert is detected when LIS is configured and cannot be reached.	Alert clears itself when communication with LIS is reestablished.
18	LIS interface offline.	Alert is set when LIS library returns any of errors below to the FX application. LIS_SYSTEM_ERROR: UNSUPPORTED_CONFIG: LIS_ASSERT_ERROR: DEBUG_PROBLEM:	Communications problem between instrument and LIS system. Refer to the BD LIS Interface specification.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
19	Unexpected FX40 detected.	An instrument that is not part of the system configuration was detected.	Contact your local BD representative to have the instrument added to the current system configuration.
20	AC Power is lost.	The tablet PC has been without AC power for more than 60 seconds.	If power is not restored within 60 seconds of the tablet PC detecting power loss, the tablet PC performs an orderly shutdown of the user interface.
21	Upgrade error.	There was a problem with a software upgrade.	Reboot the instrument with the software upgrade flash media in the USB flash drive. If error recurs, contact your local BD representative.
23	FX40 'X' offline. Remove any vials in unusable stations. Consult Manual.	Occurs when the instrument is unable to communicate with the tablet PC.	Reboot instrument. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Move vials in the indicated stations within 40 minutes of the set time of this alert to prevent them from becoming Affected Vials.
25	Instrument X: Measurement System offline.	Agitation failure has set the measurement system to offline after three consecutive failures to stop at the read position.	Reboot instrument. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Move vials in the indicated stations within 10 minutes of the set time of this alert to prevent them from becoming Affected Vials.
26	Door open too long.	The door has been open for longer than 4 minutes.	Close the door. Allow it to remain closed for at least 30 minutes. NOTE: If door is not closed within 40 minutes of the time that it is opened, all vials in instrument are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials.
30	The instrument has lost connectivity to the server database.	The instrument has lost communications with the BD EpiCenter™ master database.	Instrument enters a degraded mode of operation. See Section 4.12.3 for information on degraded operations.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
31	Station X-X0: Reading Collection Database Object Reinitialized.	An individual reading or a reading collection is corrupted.	A sector on the flash drive is corrupted or a bad checksum is encountered on a reading object or collection. One or more readings have been lost. Message is informational. If four consecutive readings become corrupted, then a reading gap will occur and the vial will automatically become affected.
32	Barcode Reader n: Cannot determine type.	Instrument cannot communicate with barcode reader to determine the barcode reader's type.	Communication attempt continues every 2 minutes until successful communication with the barcode reader is established.
33	Program download failure.	Set when a microprocessor download fails to complete successfully.	Reboot instrument.
34	Watchdog Timeout Failure, Notify Becton Dickinson.	An error occurred in the tablet PC software.	Reboot the tablet using the Maintenance > Utilities > Reboot function.

#### 7 – Troubleshooting

Error No.	Message	Possible Cause(s)	Corrective Action(s)
36	Reboot Reason.	Message sent to System Alert display only (Info detail window). Instrument has rebooted for one of the following causes: 1. Unknown Cause 2. Software Upgrade Initiated 3. Software Upgrade Completed 4. Power fail 5. Database Reinitialized 6. Software Assert 7. Watchdog Timeout 8. Startup Config Screen Reboot 9. Invalid WD Count 10. Syscall Fault 11. Pure Virtual Call in CRT 12. Structured exception handling event error 13. Program termination called by CRT 14. Invalid Reason Code 15. Stack Fault 16. Allocation Fault 17. Reboot button pressed 18. Application is restarting to complete software upgrade	If error recurs, contact BD. For Reasons 4 and 5, if power is lost for more than 40 minutes, all vials in the instrument are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials.
37	Instrument X: Agitation Failure.	Agitation outside of normal range. Agitation has been re-started four consecutive times. (Preceded by four occurrences of Alert 47.)	Alert is cleared when the instrument determines that the agitation speed is within range. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Move vials in the indicated stations within 40 minutes of the set time of this alert to prevent them from becoming Affected Vials.
38	Instrument X: Contains a vial with a reading gap. Consult manual.	The reading gap evaluator determines when a vial has a reading gap greater than 40 minutes or the algorithms have not processed readings for 40 minutes. This alert is reported each time a different vial with a reading gap is detected in that instrument.	Any vials in the affected row(s) are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
40	Reminder – The door has been open too long.	Caused when the door is still open every 2 minutes after Alert 26 has been reported and acknowledged.	Close the door. NOTE: If door is not closed within 40 minutes of the time that it is opened, all vials in instrument are marked as Affected Vials. Refer to Section 7.3.3 for instructions on Affected Vials.
41	NTP server unavailable: clocks may not be synchronized.	Set when the network client cannot get a response to a time synchronization request.	Make sure all network cables are plugged in.
44	FX40 and EpiCenter times are not synchronized.	The instrument has determined that its time is not synchronized with the BD EpiCenter™ Time Service.	Make sure all network cables are plugged in.
46	Database recovery file invalid.	This will only cause (potentially) the last transaction before the power failure to be rolled back. A new recovery file will be created.	Message is informational only. No action necessary.
47	Instrument X: Agitation Restarted	Agitation speed is outside of normal range, or failed to stop at a sensor or see a sensor for 10 continuous seconds. A Drawer Open, Measurement scan or Power failure resets 4 times consecutively.	Alert is reported on System Alerts display and report only. Alert is cleared when agitation speed returns within range. If this message recurs frequently, contact BD for service.
49	FX40 'X' Rows A & B are Offline. Remove any vials in unusable stations. Consult Manual.	When the BD BACTEC <sup>™</sup> FX40 Instrument Control Board fails to communicate with the Row Board that controls rows A and B, the Row Board is marked offline.	Reboot instrument. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Move vials in the indicated stations within 40 minutes of the set time of this alert to prevent them from becoming Affected Vials.
50	FX40 'X' Rows C & D are Offline. Remove any vials in unusable stations. Consult Manual.	When the BD BACTEC <sup>™</sup> FX40 Instrument Control Board fails to communicate with the Row Board that controls rows C and D, the Row Board is marked offline.	Reboot instrument. Stations are marked as Unusable. Refer to Section 7.3.2 for additional information on dealing with Unusable stations. Move vials in the indicated stations within 40 minutes of the set time of this alert to prevent them from becoming Affected Vials.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
Barcoc	le Messages		
BC01	Invalid medium type. Reenter barcodes.	A vial sequence number was scanned or entered and the media type is not defined in the instrument.	Make sure the correct vial barcode or replacement vial barcode is scanned; only original BD vial sequence or BD-supplied replacement barcodes can be used for sequence numbers. If vial sequence number is entered manually, be careful to enter it correctly. Select <b>OK</b> to remove the message box.
BC03	Invalid sequence. Reenter barcodes.	The vial sequence number was entered or scanned that does not meet the defined parameters (e.g., it is too long, too short, has incorrect digits).	Make sure the correct vial barcode or replacement vial barcode is scanned; only original BD vial sequence or BD-supplied replacement barcodes can be used for sequence numbers. If vial sequence number is entered manually, be careful to enter it correctly. Select <b>OK</b> to remove the message box.
BC05	Invalid accession. Reenter barcodes.	An accession number was entered that does not meet the defined parameters. It could contain illegal characters such as: *?[]!#  or it could have too many digits. You could also have scanned a sequence already, and then scan another sequence when the instrument is expecting an accession barcode scan.	Enter a valid accession number, up to 20 characters that does not contain the following characters: *?[]!#  Select <b>OK</b> to remove the message box.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
Culture	e Screen Messa	ges	
CS01	Patient ID not found.	You entered a patient ID that is not in the database. The value you entered is shown at the top of the message box.	Make sure Patient ID is entered correctly and completely. You cannot enter a partial ID to recall patient information.
CS02	Patient name not found.	You entered a patient name or portion of a patient name that is not in the database. The value you entered is shown at the top of the message box.	Try entering only the first portion of the name if you tried entering the whole name.
CS03	Too many patients found. Please refine search.	A Patient Name search matched more than 50 entries in the database.	Try to enter more characters to narrow the search results.
CS15	Disassociate sequence from accession?	You have pressed the <b>Disassoc(iate)</b> button on the Culture – Vial display. The sequence and accession are shown at the top of the message box.	Select <b>Yes</b> to confirm the disassociation. Select <b>No</b> to cancel the disassociation.
CS23	Disassociate specimen from patient?	You have pressed the <b>Disassoc(iate)</b> button on the Culture – Patient display. The sequence and accession is shown at the top of the message box.	Select <b>Yes</b> to confirm the disassociation. Select <b>No</b> to cancel the disassociation.
CS24	Sequence scanned already associated with accession. Must disassociate on Vial tab before reassociating.	Message occurs if you scan any non-sequence barcode (other than one matching the displayed accession) or a sequence that is already associated to a different accession number.	A vial can only be attached to one accession number.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
ID Ano	nymous Messa	ges	
ID01	Positive anonymous vial pulled. Scan sequence and touch <save> to ID and remove.</save>	A positive anonymous vial was pulled from a station. The station is shown at the top of the message box.	Scan the vial sequence barcode. Select <b>Save</b> to save the identification if you are keeping the vial out of the instrument. If you are returning the vial, place it in the FLASHING GREEN station and do not select <b>Save</b> .
ID02	The instrument has lost connectivity to the server database. Vial cannot be identified now and must be returned anonymously to maintain readings. Touch cancel to discard all readings.	An anonymous vial was pulled from a station in an instrument that is in degraded mode.	Place the vial back into the same station to continue testing the vial anonymously. Or select <b>Cancel</b> or close the drawer to discard all readings.
ID05	Vial pending identification. All readings will be lost.	This is displayed when <discard> is selected on the Identify Anonymous Screen.</discard>	Select <b>OK</b> to discard the vial's readings. Select <b>Cancel</b> to cancel the Discard operation.
ID09	Removed vial is anonymous. Identify?	An anonymous vial is pulled when a display other than ID Anonymous is displayed.	Select <b>Yes</b> to identify the anonymous vial. The ID Anonymous display appears. Select <b>No</b> if you do not want to identify the anonymous vial. Additional message(s) provide further instructions.
ID10	Vial has been out of the instrument too long. The vial's protocol will be restarted and it should be subcultured. Consult Manual.	The vial barcode sequence scanned belonged to a known vial which was removed from the instrument more than 5 hours (reentry window) ago.	If the vial is placed back in the instrument, it is treated as a new vial. If this occurs during ID Anonymous activity, the vial maintains all the test readings and information associated to the anonymous vial, but the previous sequence information is discarded.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
ID12	Re-insert vial to continue measuring anonymously or touch cancel to discard all readings.	Occurs if you respond <b>No</b> to message ID09, or if you select <b>Return</b> on the ID Anonymous display.	Vial continues as anonymous if you place it back in the station. Previous test readings are retained and testing continues. If you select <b>Cancel</b> in response to the message, the vial becomes a newly entered anonymous vial.
ID13	Vial pending identification. Discard all readings and exit workflow?	Occurs if you select <b>Exit</b> on the ID Anonymous display, with information related to a pulled vial on the screen.	Select <b>Yes</b> to exit the ID Anonymous display. All readings to date for the vial are discarded. Select <b>No</b> to cancel the Exit operation and continue identifying anonymous vials.
ID14	Vial cannot be identified with this sequence. Duplicate sequence exists. Consult Manual.	The instrument has determined that the sequence number you just scanned belongs to a different vial.	A vial swap has occurred. For optimal recovery, both vials should be subcultured. To reenter vials, use the Vial Entry activity.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
Mainte	nance Utilities I	Nessages	
UTIL01	Database saved.	A save operation was completed successfully (Maintenance – Utilities – Save DB).	Message is informational.
UTIL02	Database save failed.	A save operation was not completed successfully. Flash drive could be full, or the file system on the drive could be corrupted.	Retry the save operation. If error recurs, retry the operation with a new flash drive.
UTIL03	Event log saved.	A save operation was completed successfully (Maintenance – Utilities – Save Log).	Message is informational.
UTIL04	Event log save failed.	A save operation was not completed successfully. Flash drive could be full, or the file system on the drive could be corrupted.	Retry the save operation. If error recurs, retry the operation with a new flash drive.
UTIL07	Insert an FX40 System Software upgrade device in the USB port. Press "Yes" to continue with the Upgrade.	You have entered a valid password to upgrade the instrument software.	Insert the software update flash drive into the USB port and select <b>Yes</b> to continue.
UTIL10	Did not find a valid FX40 System Software upgrade device.	The flash drive in the USB port does not contain updated BD BACTEC™ FX40 Instrument software.	Locate the correct flash drive for the instrument software update and insert it in the USB port. If the flash drive is labeled correctly (indicates correct software update version), contact BD for a new software update flash drive.
UTIL11	Password incorrect, please reenter.	The current Password was entered incorrectly.	Enter the correct current password.
UTIL12	Confirmation of new password failed. Try again.	A different password was entered in the New password and Confirm password fields.	Enter the same password in both New password and Confirm password fields.
UTIL13	Password successfully changed.	The new password entered was accepted.	Message is informational.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
UTIL14	Downgrading to an older version of FX40 System Software is not allowed. Please Remove FX40 System Software device from USB port.	You attempted to install an older version of software than what is currently on the instrument.	Installing an older version of instrument software is not permitted.
UTIL15	Software Upgrade completed. Please Remove FX40 System Software device from USB port.	Upgrade of system software completed successfully.	Message is informational. Remove the flash drive from the USB port.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
Vial En	try Messages		
VE01	Scanned vial has been out of the instrument for longer than recommended reentry time and if returned, its protocol will be restarted.	You attempted to reenter a vial that has been out of the instrument for more than 5 hours (Ongoing, Positive, or Negative). The sequence and status are shown at the top of the message box.	Vial should be subcultured. Vial may be reentered into instrument, but is treated as a new vial. Existing readings are discarded.
VE06	Vial entered with no accession. Accession can be entered at Culture Screen.	Accession barcoding is enabled and you only scanned a vial sequence number prior to placing the vial in the station. The sequence and station are shown at the top of the message box.	Message is informational. The accession number can be entered at any time in the Culture – Vial display. Select <b>OK</b> to continue.
VE13	Anonymous vials cannot be entered with an accession. Accession discarded.	A vial was placed in a station and only the accession barcode was scanned.	If an accession barcode is scanned, a vial sequence number must be scanned also. To enter an anonymous vial, do not scan any barcodes. Select <b>OK</b> to remove the message box.
VE16	One or more vials entered anonymously while the instrument was off.	One or more vials were placed in the instrument during a power failure or when an instrument was offline.	Message is informational. Select <b>OK</b> to remove the message box.
VE17	Last known status of sequence was POSITIVE.	During Vial Entry or ID Anonymous, a sequence number for a positive vial is scanned.	Message is informational. Vial becomes Ongoing if reentered after the 20 minute peek window (but within 5 hours of removal), otherwise the vial remains Positive. Positivity analysis restarts at time of reentry although original Start of Protocol is retained.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
VE18	The vial's last known status is POSITIVE. Would you like to change the status to ONGOING when the vial is re-inserted?	A positive vial is being re-entered into the instrument within 20 minutes of its removal.	Select <b>Yes</b> to return the vial as O. Select <b>No</b> to return the vial as P.
VE19	The Vial's medium is expired and results may be unreliable.	Expired vial is scanned.	Message is informational. Select OK to remove the message box.
VE21	Vial entered with no lot or expiration information. To include this information please remove and re-scan the vial.	A vial was placed in a station and only the accession number and sequence number were scanned.	Message is informational. Select OK to remove the message box.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
Vial Re	moval Message	es	
VR01	Vial has a manually entered sequence. Please visually verify for removal. Correct sequence?	Appears if a related vial with a manually entered sequence is removed during Positive Removal activity. The sequence, station, and status are shown at the top of the message box.	Compare the actual vial sequence number to the one shown at the top of the message box. If the two numbers are identical, select <b>Yes</b> . If the numbers are not identical, select <b>No</b> .
VR02	Scan sequence or touch Cancel.	Appears when a related vial is removed during Positive Removal activity.	Scan the sequence number and place the vial in the instrument.
VR04	One or more vial(s) removed while the instrument was off.	You removed one or more vials while the instrument is offline or power was off. When the instrument is back online, message appears.	Message is informational. Select <b>OK</b> to remove the message box.
VR07	Vial removed due to blocked station. Reenter vial in new location through Vial Entry. Insert station plug.	You blocked a station with a positive, negative, or ongoing vial. When a station is blocked, no more tests are performed on a vial in that station, so if there is a vial in the station, it must be moved for testing to continue.	Use Vial Entry to move the vial to a new station. Plug the blocked station to prevent use.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
Workfl	ow Exception M	lessages	
WE02	Unexpected vial pulled. Remove?	You have pulled a vial that doesn't correspond to the current activity (e.g., pulling a vial that is not positive during Positive Removal, pulling any vial during Vial Entry, etc.). The sequence, station, and status are shown at the top of the message box.	Select <b>Yes</b> to remove the scanned vial named in the message box. Select <b>No</b> to place the vial back in the instrument. WE03: Scan sequence to return or touch <b>Cancel</b> to accept removal message which then appears.
WE03	Scan sequence to return or touch Cancel to accept removal.	Appears if you respond "No" to WE02: Unexpected vial pulled. Remove?	To return the vial to the instrument, scan the vial sequence number and place the vial in an available station. To remove the vial, select <b>Cancel.</b>
WE04	Unexpected sequence scanned. Can you scan correct sequence?	Appears if you scan an unexpected vial after a WE03: Scan sequence to return or touch cancel to accept removal (e.g., you remove a positive vial then inadvertently scan another vial's sequence number). Appears if you scan an unexpected sequence during an activity; the sequence scanned does not match the sequence in the database for the station/vial.	If you select <b>Yes</b> , then the WE03: Scan sequence to return or touch <b>Cancel</b> to accept removal message which reappears. If you select <b>Cancel</b> , then a WE06: Unverified sequence. Return through Vial Entry workflow message appears. To return the unexpected vial, select the <b>Yes</b> button in this message.
WE05	Sequence was manually entered. Visually verify for return. Verified?	The vial sequence number of the vial being removed and/or entered was entered manually via the onscreen keyboard. The sequence is shown at the top of the message box.	Compare the actual vial sequence number to the one shown at the top of the message box. If the two numbers are identical, select the <b>Yes</b> button. If the numbers are not identical, select the <b>No</b> button.
WE06	Unverified sequence. Return through Vial Entry workflow. Consult Manual.	Appears if you respond <b>No</b> to WE04 or <b>Cancel</b> to VR02. Also occurs if you respond <b>w</b> rong when verifying a manually entered sequence number.	When the current activity is complete, use the Vial Entry activity to enter the vial into the instrument. Note any additional messages that appear at that time about vial status.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
WE07	The instrument has lost connectivity to the server database. Vial may only be returned anonymously.	An ongoing vial was pulled from an instrument in degraded mode in a BD EpiCenter™ configuration.	Return the vial to the station from which it was removed to continue to test the vial anonymously. Identify the vial when communications with BD EpiCenter™ are reestablished.
WE14	Exit with vial information pending on screen?	Message appears if you select "Exit" without saving data on Vial Entry, or if you exit Positive or Negative Removal display without scanning a pulled vial or confirming the sequence number of a manually entered vial.	Select <b>Yes</b> to exit without saving the data. Select <b>No</b> to return to the display with data retained on the display. Then select <b>Save</b> to save the data.
WE16	Only one FX40 may be open at a time while performing vial workflows.	You opened a second instrument door.	Only one instrument can be open for vial entry /removal or maintenance activities.
WE17	Sequence scanned belongs to vial in station above. Consult Manual!	A known vial sequence number is scanned for a vial currently in the instrument. Vial may have been removed when instrument was offline. Vials may have been swapped. The sequence and station are shown at the top of the message box.	For optimal recovery, subculture both vials (the scanned vial and the one in the station named in the message). You may also apply a replacement barcode to either or both vials and reenter them with Vial Entry to continue testing.
WE20	Scanned accession, shown above, is not the accession associated to vial. If necessary, disassociate accession at Culture Screen.	During Vial Entry or ID Anonymous, you scan or enter an accession and vial sequence number, but the sequence belongs to a different accession.	To change the accession, go to Culture – Vial display and disassociate the vial from the accession number. Then enter the correct accession number. Select <b>OK</b> to remove the message box.
WE21	Vial sequence is a replacement barcode. Select a medium type.	Replacement vial barcode labels have a generic medium type of 99. The system performs optimally when the correct medium type is known for a given vial.	Select the medium type by selecting the Media field and selecting the correct medium type in the dropdown box. Select <b>OK</b> to remove the message box.

Error No.	Message	Possible Cause(s)	Corrective Action(s)
WE24	Remove any vial from station and insert plug.	Appears when an empty station is blocked using Block/Unblock utility.	Insert a station plug to prevent inserting a vial in the blocked station. Select <b>OK</b> to remove the message box.
WE28	Unexpected vial pulled during batch removal.	The system lights all negative stations when batch removal is enabled and the Remove Negative vials activity is initiated. If a sequenced vial is removed from a station that is not illuminated, this message appears. The vial sequence number, accession, station, and status are shown in the message box.	Select <b>OK</b> to remove the message box. Use the Vial Entry activity to return the vial if you did not intend to remove it.
WE29	Anonymous vial pulled unexpectedly during batch removal. Readings discarded.	The system lights all negative stations when batch removal is enabled and the Remove Negative vials activity is initiated. If an anonymous vial is removed from a station that is not illuminated, this message appears. The station and status are shown in the message box.	Accumulated test readings are discarded. Select <b>OK</b> to remove the message box. Note the location and status of the vial that is displayed at the top of the message box. Continue removing negative vials. Vial should be subcultured and reentered with the Vial Entry activity.
WE30	Positive vial(s) present.	Positive vial has been detected; message appears when instrument detects first positive vial in an instrument, when offline instrument goes online again, or after power is cycled. The instrument is shown at the top of the message box. Message is displayed for each instrument where the first positive detection occurs.	Select <b>OK</b> to remove the message box and silence the Positive Alarm tone. Remove positive vials.
WE31	Instrument contains sequenced vials that are in unusable stations. Consult Manual. Remove Vials?	An instrument that contains sequenced vials in unusable stations was opened.	Refer to Section 7.3.2 for additional information.

Error No.	Message	Possible Cause(s)	Corrective Action(s)	
WE34	FX40 selected is currently offline. Information shown may not be up-to-date.	Appears if an instrument that is offline is selected in View Stations or Block/Unblock Stations display. The instrument, a station, or a row board could be what is offline.	Message is informational. Vial or station statuses may be different from what is shown on the display because the instrument cannot communicate with the offline instrument.	
WE35	Report is estimated to be more than 50 pages. Print Report?	The instrument has calculated the approximate size of the report to be more than 50 pages.	To accept the message, select <b>Yes</b> . Select <b>No</b> to cancel the print request.	
WE36	Drawer contains anonymous vials that are in unusable stations. Print Maintenance QC Report or view Drawer Status screen to locate vials, then identify using ID Anonymous workflow. Consult Manual.	An instrument that contains anonymous vials in unusable stations was opened.	Use the ID Anonymous activity to identify any vials in the instrument. When identifying anonymous vials in this scenario, be sure to either select <b>Save</b> after identification to move them to another instrument, or place the vials in another station in the instrument that is lit steady green.	
WE53	FX40 contains one or more vials that are partially seated. Fully insert Vials?	The instrument has determined that a vial may be partially seated in the station. Message is displayed when the door is first opened and each time it is subsequently opened, until a measurement occurs that clears the partial insertion condition.	Refer to Section 7.3 for additional information.	
WE56	One or more FX40 doors is ajar. Please close or fully open the door(s).	The door sensor has detected that the door is not fully closed.	Push door fully closed.	
WE57	Database under-write – displayed data not current. Please change data again and reattempt save.	While you were attempting to enter a new vial, identify an anonymous vial, or change vial or specimen information, another process changed information for that vial or specimen.	Your current modifications are not saved. On the Culture display, recall the vial/ accession and modify the desired information again.	

Error No.	Message	Possible Cause(s)	Corrective Action(s)
WE58	Vial can no longer be found in the database and cannot be viewed or modified. Consult manual.	This will be displayed if the user has attempted to modify a vial that has been deleted by BD EpiCenter™ since the time it was recalled on the Culture screen.	Message is informational. No activity is possible since the vial is no longer resident in the database.
WE59	Vial last known to be in station shown above, which is offline. Is this the same vial?	Sequence vial is removed from a degraded mode instrument or offline row and inserted via Vial Entry into an online instrument.	Select <b>Yes</b> to remove the vial from the old (offline) location. Place the vial into the online instrument to continue testing the vial in its current protocol. Select <b>No</b> to re-enter the vial sequence number (in case sequence was entered incorrectly).
WE60	Vial currently residing in an offline instrument and cannot be modified. Consult manual.	In a BD EpiCenter <sup>™</sup> configuration, you tried to modify a vial in the Culture display (e.g., disassociate or associate accession, change protocol length, select media type (if replacement vial), change status) if the vial resides in an instrument which is currently offline.	You cannot modify information for a vial that is in an offline instrument.
WE61	Vial removed from station shown above is POSITIVE.	Message occurs when a removed vial is called P. This will likely be the result of an anonymous vial being identified and saved (i.e., not returned to the instrument). Algorithms are re-run on the vial with the newly identified media type, and if more sensitive than the general algorithm, could cause a positive result.	Message is informational. Vial is already removed from the instrument.
WE62	Restoring connection to database.	The instrument and BD EpiCenter™ systems are reconciling their databases.	Message is displayed while the reconciliation process is in progress. Message is removed when the reconciliation process is complete.

## 7.3 Unusable Stations, Affected Vials, and Partially Seated Vials

#### 7.3.1 General

Certain system alerts represent conditions where the instrument is uncertain whether test readings are accurate and/or that the instrument hardware is functioning within specifications. When these alerts occur, any stations in rows or instruments where instrument function is in question are marked as Unusable. As soon as the instrument containing Unusable stations is opened, a message box (WE31) appears and provides the opportunity to move the vials from Unusable Stations to good stations.

We strongly recommend that you respond to these messages immediately, and follow the instructions below for Unusable Stations. If vials are left in Unusable stations for more than 40 minutes, the vials become marked as Affected vials. For optimal recovery, all Affected vials should be subcultured.

Certain conditions also alert the instrument to the possibility of Partially Seated vials. When these conditions occur, a message box (WE53) appears and asks you to physically verify that vials in the indicated stations are seated. BD strongly recommends that you respond to this message immediately. If a vial is in fact partially seated, then the condition can be corrected immediately by fully inserting the vial. If the station is malfunctioning, then you can move the vial from the bad station to a good station before the vials become Affected.

### 7.3.2 Unusable Stations

When certain system alert conditions are detected, the hardware associated with those stations is determined to be out of specification. These stations are marked as Unusable to prevent incorrect test readings from being used for positivity analysis.

When Unusable Stations are detected, a message box appears (WE31) that enables you to process the stations now or later. If there are only anonymous vials in the unusable stations, message WE36 appears instead and instructs you to print the Unusable Station Report and to identify the anonymous vials.

If you reply Later, the message box closes and the normal station indicator patterns light. The next time the door is opened, the message reappears.

**BD** strongly recommends that you address the WE31 message by responding as soon as possible and following the procedure below. Because the message occurs when the station is Unusable, then test readings are no longer being acquired for positivity analysis. When 40 minutes of missed readings occurs, the vials are marked as Affected, and for optimal recovery we recommend that all such vials be subcultured. To avoid this, respond to the Unusable Station message as soon as possible.

#### To address a WE31 Unusable Station message box:

- 1 Select Later in the message box. Close the drawer.
- 2 View the System Alert display and print the Alert List report.
- 3 Print the Affected Vials Report.
- 4 Open the same drawer, and select Later in the message box.
- **5** The station indicators change to their normal status indications (Positive, Negative, Anonymous, etc.).
- 6 If there are any positive vials in the drawer, select **Remove Positives** on the Status display.
- 7 Remove all positive vials using the positive removal activity (Section 4.9).

- 8 When all positive vials are removed, the instrument beeps 3 times to indicate that this activity is complete.
- 9 Select Exit to return to the Status display.
- 10 If there are any negative vials in the drawer, select **Remove Negatives** on the Status display.
- 11 Remove all negative vials using the negative removal activity (Section 4.9).
- **12** When all negative vials are removed, the instrument beeps three times to indicate that this activity is complete.
- 13 Select Exit to return to the Status display.
- 14 If there are any anonymous vials in the drawer, select **Identify Anonymous** on the Status display.
- **15** Identify all anonymous vials using the ID Anonymous activity (Section 4.5). If there are no available stations in the current drawer, select **Save** to save the identification. Use Vial Entry to reenter the vials in a drawer with available stations when you are done identifying anonymous vials. (Perform Step 26 for these vials if you are going to return them to the instrument immediately.)
- **16** When all anonymous vials are identified, the instrument beeps three times to indicate that this activity is complete.
- 17 Close the drawer, wait a moment, and reopen the drawer.
- 18 Message WE31 appears again.
- 19 Select Later in the message box.
- **20** Observe the Status display. If any of the vials identified in Steps 14 through 16 have gone out of protocol, repeat Steps 10 through 13.
- **21** Close the drawer, wait a moment, and reopen the drawer.
- 22 Message WE31 appears again.
- **23** Select **Now** in the message box. When you select **Now**, the display shown in Figure 7-1 appears.
- 24 Remove vials with the RED (solid) LEDs from their stations.
- 25 Because you earlier removed all positive and negative vials, what remains are ongoing vials.
- **26** Before returning the ongoing vials to good stations, check the vials' sequence numbers against the Affected Vial Report that you printed. For optimal recovery, subculture all affected vials before returning to them to usable stations.
- **27** Use the Vial Entry activity to return the vials to good stations (Section 4.5). Vials should be returned within 5 hours.
- **28** Block all unusable stations (Section 6.2.3.1).

7	Unusable Station Removal			
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- Constant	Sequence:			3 2 4
	Medium:			1 <b>O</b> 26
	TIP:	00 ; 00 : 0 days hrs mins		
	Location:			
				Exit

Figure 7-1 – Unusable Station Removal Display

#### 7.3.3 Affected Vials

In some cases, a system alert resulting in unusable stations and affected vials can resolve on its own (e.g., an out-of-range temperature). When the system alert clears, the yellow (amber) system indicator extinguishes and the audible alarm stops. The stations may no longer be considered unusable.

It is important to review the System Alert display when the indicator is yellow (amber) (indicating active alerts). Anytime you see a critical alert (Incubation/Temperature Failure, Measurement System Failure, Agitation Failure, Reading Gap, Drawer offline, etc.), you should print an Affected Vials Report. This report lists all vials within the last 30 days that the instrument has marked as Affected.

For optimal recovery, subculture all affected vials before returning them to the instrument. Vials should be returned to the instrument within 5 hours. After appropriately addressing alerts in the Alert List, select **Remove All** to clear the System Alert display of any inactive alerts.

### 7.3.4 Partially Seated Stations

When a WE53 message box appears, certain conditions within the instrument have led it to believe that one or more vials may be partially seated in the station.

The message box provides the opportunity to deal with the partially inserted vials now or later.

If you reply Later, the message box closes and the normal station indicator patterns light. The next time the drawer is opened, the message reappears.

BD strongly recommends that you address the WE53 message as soon as possible by responding Now. Because the message occurs when test readings are outside of specifications, they may indicate a potential problem with a vial or with a station, so resolving the situation as soon as possible is advisable. When you select **Now**, the display shown in Figure 7.2 appears.

#### To address a WE53 Partially Seated Vial message box:

- 1 Select **Now** in the message box.
- 2 Push the vials with the RED (solid) LEDs into their stations. There may be no audible sound, or, there may be the sound of an anonymous vial insertion if the vial was out of the station far enough that the station sensor thought the vial was removed.
- 3 Close drawer and check for anonymous vials. If anonymous vials exist, identify them using the ID Anonymous activity.
- 4 Close the drawer and wait for a test cycle to occur (indicated on Status display).
- 5 When the test cycle is complete, open the drawer again.
- 6 If message WE53 does not recur, you resolved the Partial Seated Station condition.
- 7 If the message recurs, one of two causes is likely: either the station is bad, or the vial sensor is bad.
- 8 Block the recurring Partial Seated station by following the procedure in Section 6.2.3.1.
- 9 Use Vial Entry to enter the vial into a new station.
- **10** If message WE53 does not recur in the new drawer, the original station (the one you blocked in Step 8) was bad.
- 11 If the message recurs, a problem may exist with the vial. For optimal recovery, you should subculture that vial, incubate it offline, and subculture or visually inspect for positivity daily. A terminal subculture may also be performed.
- **12** Also, if the error is a result of a bad vial sensor, then you can unblock the station (Section 6.2.3.2) you blocked in Step 8, since it was not the cause of the Partial Seated Station error.

Pa Pa	artially Seated Entry		
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			O 27
Fully	seat vials in stations with	n lit LEDs.	
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		Print	Exit

Figure 7-2 – Partial Seated Entry Display

# **8 – Limited Warranty**

This warranty gives you specific legal rights. Additionally, you may have other rights that vary by region.

The BD BACTEC<sup>™</sup> FX40 Instrument is warranted to the original purchaser to be free from defects in materials and workmanship for a period of one year following installation. BD's sole responsibility under this warranty shall be to repair or replace any instrument or its components (except for expendable supplies) which under normal operating conditions, prove to be defective within one year of delivery.

BD will furnish new or remanufactured components upon its option. All replacements shall meet new part specifications and shall be warranted as above for the remainder of the one year period. Replaced components become the property of BD.

It is understood that the equipment covered by this Agreement has been installed in accordance with the recommendations and instructions in the *BD BACTEC™ FX40 Instrument User's Manual*.

Any damage to a BD BACTEC<sup>™</sup> FX40 Instrument resulting from the insertion or removal of cables that connect this instrument to systems other than those approved or supplied by BD or the failure of the owner to maintain reasonable care and precautions in the operation and maintenance of the system will void this warranty and terminate the obligations of the manufacturer as stated herein.

This warranty is in lieu of all other warranties, whether express or implied, including but not limited to, warranties of merchantability, or fitness for a particular use. In no event will BD be liable for indirect, incidental, special or consequential damages regardless of whether BD has been advised of such.

## 9 – Contacts

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# **10 – Replacement Parts**

Catalog Number	Item		
441519	Blank USB Flash Drive		
441971	BD BACTEC™ FX40 Quick Reference Guide		
442391	BD BACTEC™ FX40 Software Update Kit / User's Manual CD		
443383	BD BACTEC™ FX40 Instrument Fuse		
443391	Barcode Scanner		
443393	Tablet Computer		
443403	Cabinet Air Filter		
443405	USB Cable, BD BACTEC <sup>™</sup> FX40 Instrument to tablet PC		
443407	BD BACTEC™ FX40 Earthquake Anchoring Kit		
443431	USB Printer		
445516	Bad Station Plug (10)		
445518	Vial Tray (2)		
445529	Replacement Barcode Labels		
445872	Temperature QC Thermometer		

# 11 – Glossary

Term	Definition		
accession	any number that is not exactly 12 digits starting with the numbers "44" (this is the format of a vial sequence number; any other barcode is interpreted by the instrument as an accession number)		
activity displays	Vial Entry, Positive Removal, Negative Removal, IDentify Anonymous displays; so named because they represent the main user activities		
Affected vial	vial that resided in a station where an Incubation Failure was detected; or a vial with a gap in test readings (reading gap) that exceeds a threshold defined as potentially affecting positivity interpretation		
algorithm	mathematical formula that is used to interpret readings from the measurement system to determine if microbial growth has occurred or is occurring		
ambient temperature	temperature of the room where the instrument is placed		
Anonymous vial	vial entered into the instrument without a sequence number		
blocked station	station that was blocked by user; the vial presence sensor is no longer active in a blocked station, and no test readings are saved		
cluster	one to four BACTEC™ FX40 Instruments attached to the same tablet PC		
contaminant	means of flagging a positive culture to indicate that the isolate is thought to be clinically insignificant		
culture	all of the vials within an accession		
degraded mode	in a BD EpiCenter <sup>™</sup> configuration, when a BD BACTEC <sup>™</sup> FX Instrument loses communication with the BD EpiCenter <sup>™</sup> master database, it enters a degraded mode of operation; only limited operations can be performed		
demographic data	data that is associated to the patient, including: Accession, Patient Name, Patient ID, Collection Date/Time, Hospital Service		
directed mode	the normal operating mode of a BACTEC <sup>™</sup> FX40 Instrument, where the instrument and tablet PC are communicating normally		
End of Protocol	date and time when defined testing protocol for vial has been reached; if left in instrument, vial testing continues		
GMT	Greenwich Mean Time (now referred to as UCT or Universal Coordinated Time)		
home position	the position the racks are placed in when a drawer is opened; this position is near 0°.		

Hospital Service	field to identify the service or ward from which the specimen was collected				
in protocol	a vial that is within its defined testing protocol (between Start and End of Protocol); an Ongoing vial				
Isolation mode	operating mode when the instrument cannot communicate with the tablet PC; indicated by pulsing yellow (amber) system indicator on door				
Isolation Recovery mode	operating mode when the instrument and tablet PC are transitioning from Isolation mode to Directed mode				
LIS	Laboratory Information System				
location	synonym for station				
manually entered vial	vial whose sequence number was entered using the onscreen keyboard				
medium, media	culture vial for use in the BD BACTEC™ FX40 Instrument; current media types				
	<u>Type</u> Aerobic Plus Anaerobic Plus Anaerobic Lytic Myco Lytic Mycosis/IC	<u>Code</u> 92 93 65 88 06	Abbreviation shown on reports Aer Plus Ana Plus Ana Lytic Myco Lytic Mycosis I/C		
	Standard Aerobic Standard Anaerobic	94 60 91	Std Aer Std Ana		
	Platelet Aerobic Platelet Anaerobic	5A 5B	Plat Aer Plat Ana		
message, message box	message that is displayed on the screen that provides information to the user (compare to system alert)				
Negative, Negative vial	vial that has reached the end of its protocol without triggering any positivity algorithm				
offline	not communicating (e.g., if a rack is offline, it is not communicating with the main instrument application; if LIS is offline, it is not communicating with the instrument)				
Ongoing vial	vial still within its protocol that has not yet tripped any positivity algorithms				
orphan	orphan vial: a vial that has no accession; orphan accession: an accession that has no patient data orphan demographics: patient/specimen data where the associated vial has not been placed in the instrument				
orphan demographics	demographic data that exists in the database without being associated to a vial				
Orphan vial	vial that exists in the database with no associated accession number				
out of protocol	a final Negative vial; however, if left in instrument, vial testing continues				
patient id	field that allows up to 16 characters to uniquely identify a patient				
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patient name	field that allows up to 40 characters that represents the patient's name				
peek window	20-minute window where a removed vial must be reentered in order to retain its status and readings				
pending vial	vial that exists in the database with no Start of Protocol; such vials have never been placed in the instrument				
Positive culture	accession that contains at least one positive or manual-positive vial and at least one positive vial that is not marked as a contaminant				
Positive vial	vial that has triggered at least one positivity algorithm				
Positive Anonymous vial	vial with no sequence number that has triggered at least one positivity algorithm				
reading gap	condition where no readings have been taken or saved for at least 40 minutes				
reentry window	5-hour window during which a removed vial can be reentered in order to continue its protocol				
Related vial	vials are related that have the same accession number; typically used to identify all vials that originate from the same collected specimen				
replacement barcode	vial sequence with a medium type of 99; a barcode designed to replace the original vial sequence barcode if it is damaged or unreadable by the barcode scanner				
sensor	in a vial, the material at the bottom of the vial is called the sensor; it contains a dye that reacts with carbon dioxide released by organisms as a by-product of metabolic activity; the dye modulates the amount of fluorescence emitted by material in the sensor; the system analyzes the measured fluorescence to determine if the culture is positive				
sequence	barcode to identify BD BACTEC <sup>™</sup> culture vials; barcode value is exactly 12 digits and starts with 44; the third and fourth digits contain the medium type; the last 8 digits identify the vial				
Sequenced vial	vial that has an associated sequence number (i.e., is not anonymous)				
Start of Protocol	date and time when the vial is first placed in the instrument; value is used to calculate End of Protocol, Time in Protocol, and Time to Detection				
station	format is Instrument-RowColumn (nn-Lnn, where n is for number and L is for letter)				

Status	vial status; statuses include:		
	<u>Type</u>	Abbreviation shown on reports	
	Positive	Positive	
	Negative	Negative	
	Ongoing	Ongoing	
	Manual Positive	Man Pos	
	Manual Negative	Man Neg	
	Pending	Pending	
test	see media		
TIP	Time in Protocol: calculated from time of entry into the instrument (the vial's Start of Protocol) until the current time (if in the instrument) or removal time (if removed from the instrument), in the format of days;hours:minutes (DD;HH:MM)		
TTD	Time to Detection: calculated from the time of first entry into the instrument (the vial's Start of Protocol) until the instrument declares the vial as positive, in the format of days;hours:minutes (DD;HH:MM); does not apply to manual positive vials		
unusable stations	station that has been determined during internal testing of the instrument to not be within the acceptable tolerances, generally indicative of an instrument failure such as an agitation, incubation, or measurement failure; stations are counted as blocked		
vial presence sensor	each station contains a vial presence sensor that detects vial insertions and vial removals.		
vial sequence	see sequence		
vial status	see status		

## **11.1 Symbols Glossary**

There are several symbols used on the instrument. Those symbols and their meanings are shown below:

US Customers only: For symbol glossary, refer to bd.com/symbols-glossary.

Symbol	Symbol Title
<b></b>	Manufacturer
EC REP	Authorized representative in the European Community
REF	Catalogue number
IVD	In vitro diagnostic medical device
R <sub>x</sub> Only	This only applies to US: "Caution: Federal Law restricts this device to sale by or on the order of a licensed practitioner."
Ŕ	Biological Risks
$\triangle$	Caution
<u> </u>	Temperature limit
Ĩ	Consult instructions for use or consult electronic instructions for use
<u>س</u>	Date of Manufacture
CE	CE marking; Signifies European technical conformity
SN	Serial number
	Do not use if package is damaged and consult instructions for use
CH REP	Authorised representative in Switzerland
X	Collect separately Indicates separate collection for waste of electrical and electronic equipment required.

Symbol	Symbol Title
	Importer